

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clearing Limited						
Name of Issuer	LKS Holding Group Limited					
Date Submitted	03/03/2017					
I. Movements in Authorised Share Capital						
1. Ordinary Shares						
(1) Stock code : <u>8415</u>	Descrip	otion :	Ordinary	Shares		
			ordinary	Par value	Authorised share capital	
Balance at close of precedi	ng month	2,000	,000,000	HK\$0.01	HK\$20,000,000	
Increase/(decrease)			<u>-</u>			
Balance at close of the mor	nth	2,000	,000,000	HK\$ 0.01	HK\$20,000,000	
(2) Stock code :	Descrip	otion :		-		
			ordinary nares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of precedi	ng month					
Increase/(decrease)			<u>-</u> _			
Balance at close of the mor	nth					

28/02/2017

Stock code : Descri	iption:	-	
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			<u>-</u>
3. Other Classes of Shares Stock code : Descri	iption:	<u>-</u>	
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
	No. of other	(State	
Stock code : Descri	No. of other	(State	capital

II. Movements in Issued Share Capital

	No. of ordin	nary shares	No. of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	1,120,000,000			
Increase/ (decrease) during the month			<u> </u>	
Balance at close of the month	1,120,000,000			

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and			8			
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share						
Option Scheme						
adopted on						
23/12/2016						
	_	_	_	_	_	-
Ordinary shares						
$\frac{\text{Ordinary shares}}{(Note 1)}$						-
(Ivote 1)						
2						
2.						
(/ /)						
shares						
(Note 1)	_					_
3.						
(/ /)						
shares						
(Note 1)		_				
		То	tal A. (Ordin	ary shares)		
				nce shares)	-	
			(0	Other class)		
Total funds raised during the month from exercise of						
options (State currenc				-		

Description of warrants (Date of expiry - dd/mm/yyyy) 1. N/A	Currency of Nonnominal		Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	•					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy) 2.)				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy) 3.)				
(/ /) Stock code (if listed) Class of shares issuable (Note 1)	· · –					
Subscription price EGM approval date (if applicable)	(/ /					
(/ /) Stock code (if listed)						
Class of shares issuable (Note 1)						
(if applicable) (dd/mm/yyyy)	(/ /)				
		Total	(Prefere	nary shares) ence shares) Other class)	-	-

Convertibles (i.e. Convertible i	nto Shares of the I	ssuer which are to	be Listed)			
Class and description 1. N/A	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy))	(/ /)					
<u> 2.</u>	<u> </u>					
	<u> </u>					
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
3.						
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable)						
_	(/ /)					
4.	<u> </u>					
	<u> </u>					
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
	(, ,)		Total C. (Ordin	nary shares)	-	_
			(Prefere	ence shares) Other class)	<u>-</u>	-
			(,			_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>	-	
	-	
shares (Note 1)		
2.		
	-	
	-	
shares (Note 1)		-
3		
	-	
shares (Note 1)	-	
		-
Total D. (Ordinary shares)	-	•
(Preference shares) (Other class)	-	
(Other class)	-	

Oth	er Movements in	n Issued Share Capital					
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						
			Class of shares issuable (Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A
			Class of shares issuable (Note 1)				
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(N/A	N/A
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable				
	Sorin dividend At puice State	(Note 1) Issue and allotment	(/ /)		
5.	Scrip dividend At price: State currency ———	date : (dd/mm/yyyy)				
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
		Class of shares repurchased (Note 1)				
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	NT/A	NT/A
					N/A	N/A
		Class of shares redeemed (Note 1)				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
					N/A	N/A
		Class of shares issuable (Note 1)				
8.	Consideration issue At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	% T/ A	% T/A
					N/A	N/A

Type of Issue			is	No. of new shares of suer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Class of shares issuabl (Note 1)	e	-		
9. Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/ /			
	EGM approval date: (dd/mm/yyyy)			N/A	N/A
	Class of shares issuabl (Note 1)	e	_		
10. Other (Please specify) At price: State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
	EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
	Total E. (F	(Ordinary sh Preference sh (Other o	ares)	-	
Total increase / (decrease) in ordinary shares during the	e month (i.e. Total of A to) Е):	(1)		-
Total increase / (decrease) in preference shares during	the month (i.e. Total of A	to E):	(2)		-
Total increase / (decrease) in other classes of shares du (These figures should be the same as the relevant figur	uring the month (i.e. Total	of A to E):	ued Si	hare Canital	-

Remarks (if any	7):	
		-
Submitted by:	Wong Wan Sze	_
Title:	Executive Director	
	(Director, Secretary or other	duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.