# **日KEX**香港交易所

## Monthly Return of Equity Issuer on Movements in Securities

## For the month ended (dd/mm/yyyy) : 28/02/2017

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	KVB Kunlun Financial Group Limited
Date Submitted	03/03/2017

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : 8077 Description : Ordinary Shares								
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>					
Balance at close of preceding month	4,000,000,000	HK\$0.01	HK\$40,000,000					
Increase/(decrease)	Nil		Nil					
Balance at close of the month	4,000,000,000	HK\$0.01	HK\$40,000,000					
(2) Stock code : <u>N/A</u> Descrip	otion :							
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>					
Balance at close of preceding month								
Increase/(decrease)								
Balance at close of the month								

#### 2. Preference Shares

Stock code :	N/A Desc	ription :		
		No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of	f preceding mont	th		
Increase/(decrease	e)		_	
Balance at close of	f the month		<u> </u>	

## 3. Other Classes of Shares

Stock code : <u>N/A</u> Desc	ription :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding mont	th		
Increase/(decrease)		-	
Balance at close of the month			

Total authorised share capital at the end of the month (*State currency*) :

HK\$40,000,000

## II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes of
	(1)	(2)	shares	shares
Balance at close of preceding month	2,033,240,000	N/A	N/A	N/A
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A
Balance at close of the month	2,033,240,000	N/A	N/A	N/A

## III. Details of Movements in Issued Share Capital

Share Options (und	er Share Opt	tion Schemes of	the Issuer)			
Particulars of share option scheme including EGM						No. of new shares of issuer which may be issued pursuant thereto as at close of
approval date		Movement during	g the month			the month
(dd/mm/yyyy) and						
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Adopted on						
3 June 2013						
(Granted on						
19/8/2015						
@ HK\$0.950)						
Ordinary shares	Nil	Nil	Nil	250,000	Nil	34,350,000
(Note 1)						
2. Adopted on 3 June 2013 (Granted on 29/12/2016 @ HK\$0.592)	Nil	Nil	Nil	200,000	Nil	39,800,000
Ordinary shares	INII		INII	200,000		39,000,000
(Note 1) 3. (///////////////////////////////////						
(11010-1)		Total A	(Ordina	ry shares)	N/A	
		1010171	``	ce shares)	N/A	
				ther class)	N/A	
Total funds raised d of options (State cu		nth from exercis	•	N/A		

Warrants to Issue Shares of the Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
( / )						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
(if applicable) (dd/mm/yyyy)	( / /	)				
<u>2.</u>		,				
<u></u>						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
(if applicable)	( )	N				
(dd/mm/yyyy)		))				
/ ) Stock code (if listed)						
Class of shares						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / /	)				
4						
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Stock code (if listed) Class of shares						
issuable <i>(Note 1)</i> Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / /	)				
		Total B.	(Ordina	ary shares)	N/A	
			(Preferen	ce shares)	N/A	-
			(U	ther class)	N/A	-

Class and description		ar	rency of nount standing	c pr	nount at lose of eceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. IN/A</u>									
Stock code (if listed) Class of shares issuable (Note 1)									
Subscription price EGM approval date									
(if applicable) (dd/mm/yyyy))	(	/	/	)					
2									
Stock code (if listed) Class of shares									
issuable <i>(Note 1)</i> Subscription price									
EGM approval date (if applicable) (dd/mm/yyyy)	(	/	/	)					
3.									
Stock code (if listed) Class of shares									
issuable <i>(Note 1)</i> Subscription price									
EGM approval date (if applicable)									
(dd/mm/yyyy) _4	(	/	/	)					
Stock code (if listed)									
Class of shares issuable (Note 1) Subscription price									
EGM approval date (if applicable) (dd/mm/yyyy)			/						
		_			To		ry shares) ce shares) ther class)	N/A	-

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Any other Agreements or Arrangements to Issue Shares of the Issue Options (other than under Share Option Schemes)	er which are to be Liste	ed, including
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
shares (Note 1)		
2.		
shares (Note 1)		
3		
shares (Note 1)		
Total D. (Ordinary shares)	NI/A	
Total D. (Ordinary shares) (Preference shares)	N/A	
	N/A N/A	
(Other class)	IN/A	

	ner Movements in	Issued Share Capital			
	Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares <u>N/A</u>		
			issuable (Note 1)	-	
1.	Rights issue	At price : State currency	Issue and allotment / ') date : (dd/mm/yyyy)		
			EGM approval date: ( / (dd/mm/yyyy) / )		
			Class of shares <u>N/A</u> issuable ( <i>Note 1</i> )	_	
2.	Open offer	At price : State	Issue and allotment ( / date : (dd/mm/yyyy) / )		
			EGM approval date:		
			(dd/mm/yyyy) ( / )		
			Class of shares <u>N/A</u> issuable <i>(Note 1)</i>	-	
3.	Placing	At price : State	Issue and allotment ( / date : (dd/mm/yyyy) / )		
			EGM approval date: (dd/mm/yyyy) / /		
			, ,		
			Class of shares <u>N/A</u> issuable <i>(Note 1)</i>	_	
4.	Bonus issue		Issue and allotment ( / date : (dd/mm/yyyy) / )		
			EGM approval date: (dd/mm/yyyy) ( / )		

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)	<u>N/A</u>		
5.	Scrip dividend	At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	( / / )		
			Class of shares repurchased (Note 1)	N/A		
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	( / / )		
			Class of shares redeemed (Note 1)	N/A		
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	( / / )		
			Class of shares issuable (Note 1)	N/A		
8.	Consideration issue	At price : State currency ——	Issue and allotment date : (dd/mm/yyyy)	( / )		
			EGM approval date: (dd/mm/yyyy)	( / / )		

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9.	Capital reorganisation		Class of shares issuable ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	<u>N/A</u> / ( / ) ( / )		
10.	Other (Please specify)	At price : State	Class of shares issuable (Note 1) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	N/A / ( / ) / ( / )		
			Total E. (Prefe	(Ordinar shares erence shares (Other class	s) <u>N/A</u> s) <u>N/A</u>	- -

(2) N/A Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): (These figures should be the same as the relevant figures under II above ("Movements in Issued Share	Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E). E):	(2)	N/A
E):	Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
(Those figures should be the same as the relevant figures under II above ("Movements in Issued Share		N/A
Capital").)	(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

Submitted by:	Ng Chee Hung Frederick		
Title: <u>Direc</u> (Director, Secretary	ctor or other duly authorised officer)	-	

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.