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Kwong Man Kee Group Limited

鄺文記集團有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 8023)

DELAY IN DESPATCH OF CIRCULAR IN RELATION TO MAJOR TRANSACTION

Reference is made to the announcement issued by Kwong Man Kee Group Limited (the “**Company**”) dated 1 March 2017 (the “**Announcement**”) in relation to the Acquisition which constitutes a major transaction of the Company under Chapter 19 of the GEM Listing Rules. Unless the context requires otherwise, capitalized terms used in this announcement shall have the same meanings as those defined in the Announcement.

As disclosed in the Announcement, pursuant to Rule 19.41(a) of the GEM Listing Rules, the Company is required to despatch a circular (the “**Circular**”), which contains, among other things, further information of the Acquisition to the Shareholders within 15 business days after the publication of the Announcement, which is on or before 22 March 2017.

As additional time is required to prepare and finalise certain information to be included in the Circular, the Company has applied for, and the Stock Exchange has granted a waiver from strict compliance with Rule 19.41(a) of the GEM Listing Rules on the basis that the Circular will be despatched on or before 21 April 2017.

By order of the Board
Kwong Man Kee Group Limited
Kwong Chi Man
Chairman and Executive Director

Hong Kong, 22 March 2017

As at the date of this announcement, the executive Directors are Mr. Kwong Chi Man and Mr. Yip Wai Man; the independent non-executive Directors are Ms. Yu Wan Wah Amparo, Mr. Law Pui Cheung and Mr. Wat Hiu Yan Danny.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited (“GEM”) for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the Stock Exchange’s website at www.hkexnews.hk and the GEM website at www.hkgem.com, in the case of this announcement, on the “Latest Company Announcements” page for at least seven days from the date of its posting. This announcement will also be published on the website of the Company at www.kmk.com.hk.

In the event of any discrepancies between the English version and the Chinese version, the English version shall prevail.