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山東羅欣藥業集團股份有限公司

SHANDONG LUOXIN PHARMACEUTICAL GROUP STOCK CO., LTD.*

(a joint stock limited company established in the People's Republic of China with limited liability)

(Stock Code: 8058)

NOTICE OF EXTRAORDINARY GENERAL MEETING

NOTICE IS HEREBY GIVEN that an extraordinary general meeting of the holders of domestic shares (“**Domestic Shares**”) and H shares (“**H Shares**”) of Shandong Luoxin Pharmaceutical Group Stock Co., Ltd (the “**Company**”) will be held at Conference Room, Level 3, Administrative Centre, Luoqi Road, Linyi High and New Technology Industries Development Zone, Shandong Province, the People’s Republic of China on Monday, 29 May 2017 at 10:30 a.m. (or immediately after the conclusion or adjournment of the annual general meeting of the Company which will be held at the same place and on the same date) for the purpose of considering and, if thought fit, passing (with or without modifications) the following resolution:

AS SPECIAL RESOLUTION

“**That:**

- (a) the proposed withdrawal of listing of the H shares of the Company from The Stock Exchange of Hong Kong Limited; and
- (b) any director of the Company be and is hereby authorised to take such other action and execute such documents or deeds as he may consider necessary or desirable for the purpose of implementing the proposed withdrawal.”

By Order of the Board
Shandong Luoxin Pharmaceutical Group Stock Co., Ltd*
Liu Baoqi
Chairman

Shandong, PRC, 11 April 2017

* *For identification purpose only*

Notes:

- (i) Any shareholder who is entitled to attend and vote at the meeting may appoint one or more proxies to attend and vote at the meeting on his or her behalf. A proxy needs not be a member of the Company. A form of proxy for use at the meeting is enclosed herewith. In the case of joint holders of a share, any one of such joint holders may sign the form of proxy. If more than one of such joint holders attend the meeting either in person or by proxy, the vote of the joint holder whose name appears first in the register of members of the Company shall be accepted to the exclusion of the other joint holder(s).
- (ii) In order to be valid, the proxy form and, if such proxy form is signed by a person under a power of attorney or other authority on behalf of the appointer, a notarially certified copy of that power of attorney or authority shall be deposited at, in the case of a holder of H Shares, the registrar of H Shares in Hong Kong, Computershare Hong Kong Investor Services Limited at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong, and in the case of a holder of Domestic Shares, the Company's registered office at Luoqi Road, Linyi High and New Technology Industries Development Zone, Shandong Province, the PRC not less than 24 hours before the time for holding the meeting or 24 hours before the time appointed for taking the poll.
- (iii) In order to determine the holders of Domestic Shares and H Shares who will be entitled to attend and vote at the extraordinary general meeting, the register of members of the Company will be closed from Saturday, 29 April 2017 to Monday, 29 May 2017 (both days inclusive). All properly completed H Shares transfer forms accompanied by the relevant share certificate must be lodged with the registrar for H Shares in Hong Kong, Computershare Hong Kong Investor Services Limited at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong, no later than 4:30 p.m. on Friday, 28 April 2017, for registration.
- (iv) Holders of Domestic Shares and H Shares whose names appear in the register of members on Friday, 28 April 2017 are entitled to attend and vote at the meeting.
- (v) Holders of Domestic Shares and H Shares of the Company who intend to attend the meeting shall complete and deposit by post or fax the enclosed reply slip to the registrar of H Shares in Hong Kong, Computershare Hong Kong Investor Services Limited at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong (fax no.: (852) 2865 0990) (in respect of holders of H Shares) or the Company's registered office at Luoqi Road, Linyi High and New Technology Industries Development Zone, Shandong Province, the PRC (fax no.: (86) 539 824 1226) (in respect of holders of Domestic Shares) on or before Tuesday, 9 May 2017.
- (vi) Holders of Domestic Shares and H Shares or their proxies shall produce their identity documents when attending the meeting.
- (vii) Holder of Domestic Shares and H Shares of the Company and proxies attending the meeting shall be responsible for their own transportation and accommodation expenses.

As at the date of this announcement, the Board comprises 10 Directors, of which Mr. Liu Baoqi (劉保起), Ms. Li Minghua (李明華), Mr. Han Fengsheng (韓風生), Mr. Chen Yu (陳雨) and Mr. Liu Zhenteng (劉振騰) are executive Directors; Mr. Liu Zhenhai (劉振海) is a non-executive Director; Mr. Foo Tin Chung, Victor (傅天忠), Mr. Fu Hongzheng (付宏征), Prof. Du Guanhua (杜冠華) and Ms. Huang Huiwen (黃慧文) are independent non-executive Directors.

The Directors jointly and severally accept full responsibility for the accuracy of the information contained in this announcement and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this announcement by the Directors have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statement in this announcement misleading.

This announcement will remain on the “Latest Company Announcements” page of the GEM website at www.hkgem.com for at least 7 days from its date of publication and on the Company’s designated website at: <http://shandongluoxin.quamir.com>.