

THE STOCK EXCHANGE OF HONG KONG LIMITED
(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

APPENDIX 5
FORMS RELATING TO LISTING
FORM F
THE GROWTH ENTERPRISE MARKET (GEM)
COMPANY INFORMATION SHEET

Case Number: 20161125-I16100-0002

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Company name: WINDMILL Group Limited 海鑫集團有限公司

Stock code (ordinary shares): 8409

This information sheet contains certain particulars concerning the above company (the "Company") which is listed on the Growth Enterprise Market ("GEM") of the Stock Exchange of Hong Kong Limited (the "Exchange"). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited (the "GEM Listing Rules"). They will be displayed at the GEM website on the Internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 18 April 2017.

A. General

Place of incorporation: Cayman Islands

Date of initial listing on GEM: 18 April 2017

Name of Sponsor(s): Dakin Capital Limited 德健融資有限公司

Names of directors:
(please distinguish the status of the directors
- Executive, Non-Executive or Independent
Non-Executive)

Executive Directors
Mr. Li Shing Kuen, Alexander (李誠權)
Mr. Poon Kwok Kay (潘國基)

Non-executive Director
Mr. Cheung Wai Hung (張偉雄)

Independent non-executive Directors
Mr. Pun Kin Wa (潘建華)
Mr. Tsang Man Biu (曾文彪)
Mr. Lee Kwok Tung Louis (李國棟)

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Name(s) of substantial shareholder(s): (as such term is defined in rule 1.01 of the GEM Listing Rules) and their respective interests in the ordinary shares and other securities of the Company	<u>Name</u>	<u>Number of Shares held</u>	<u>Approximate percentage of shareholding in the Company</u>
	Golden Page Investments Limited (beneficial owner)	420,060,000	52.51%
	Mr. Li Shing Kuen, Alexander (interest in a controlled corporation)	420,060,000	52.51%
	Smart Million (BVI) Limited (beneficial owner)	179,940,000	22.49%
	Marvel Paramount Investments Limited (interest in a controlled corporation)	179,940,000	22.49%
	Mr. Ma Ting Wai Barry (interest in a controlled corporation)	179,940,000	22.49%
	Ms. Leung Wing Ci Winnie (interest of spouse)	179,940,000	22.49%

Note 1: Golden Page Investments Limited is a company wholly and beneficially owned by Mr. Li Shing Kuen Alexander; therefore, Mr. Li Shing Kuen Alexander is deemed to be interested in all the Shares held by Golden Page Investments Limited for the purpose of the SFO.

Note 2: Smart Million (BVI) Limited is a company beneficially owned as to 66.67% by Marvel Paramount Investments Limited, which is wholly and beneficially owned by Mr. Ma Ting Wai Barry. Therefore, Mr. Ma Ting Wai Barry is deemed to be interested in all the Shares in which Smart Million (BVI) Limited is interested or deemed to be interested in for the purpose of the SFO. Ms. Leung Wing Ci Winnie is the spouse of Mr. Ma Ting Wai Barry; therefore, she is deemed to be interested in all the Shares in which Mr. Ma Ting Wai Barry is interested or deemed to be interested for the purpose of the SFO.

Name(s) of company(ies) listed on GEM or the Main Board of the Stock Exchange within the same group as the Company: N/A

Financial year end date: 30 April

Registered address: Cricket Square, Hutchins Drive
PO Box 2681
Grand Cayman
KY1-1111
Cayman Islands

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Head office and principal place of business: Unit 1509, 15/F.
Chevalier Commercial Centre
8 Wang Hoi Road, Kowloon Bay
Kowloon, Hong Kong

Web-site address (if applicable): www.windmill.hk

Share registrar: Principal Share Registrar – Conyers Trust Company (Cayman) Limited (formerly named Codan Trust Company (Cayman) Limited)
Cricket Square, Hutchins Drive
PO Box 2681
Grand Cayman
KY1-1111
Cayman Islands

Hong Kong Share Registrar - Tricor Investor Services Limited
Level 22, Hopewell Centre
183 Queen's Road East
Hong Kong

Auditors: SHINEWING (HK) CPA Limited

B. Business activities

The Group is a fire service installation contractor, qualified to undertake works in respect of the installation, maintenance, repairs or inspection of fire safety systems in Hong Kong.

C. Ordinary shares

Number of ordinary shares in issue: 800,000,000

Par value of ordinary shares in issue: HK\$0.01

Board lot size (in number of shares): 10,000

Name of other stock exchange(s) on which ordinary shares are also listed: N/A

D. Warrants

Stock code: N/A

Board lot size: N/A

Expiry date: N/A

Exercise price: N/A

Conversion ratio: N/A
(Not applicable if the warrant is denominated in dollar value of conversion right)

No. of warrants outstanding: N/A

No. of shares falling to be issued upon the exercise of outstanding warrants: N/A

E. Other securities

Details of any other securities in issue.
(i.e. other than the ordinary shares described in C above and warrants described in D above but including options granted to executives and/or employees).

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(Please include details of stock code if listed on GEM or the Main Board or the name of any other stock exchange(s) on which such securities are listed).

If there are any debt securities in issue that are guaranteed, please indicate name of guarantor.

N/A

Responsibility statement

The directors of the Company (the "Directors") as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet ("the Information") and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading or deceptive and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

THE STOCK EXCHANGE OF HONG KONG LIMITED
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Signed:

Mr. Li Shing Kuen Alexander (李誠權)
(Executive Director)

Mr. Poon Kwok Kay (潘國基)
(Executive Director)

Mr. Cheung Wai Hung (張偉雄)
(Non-executive Director)

Mr. Pun Kin Wa (潘建華)
(Independent Non-Executive Director)

Mr. Tsang Man Biu (曾文彪)
(Independent Non-Executive Director)

Mr. Lee Kwok Tung Louis (李國棟)
(Independent Non-Executive Director)

NOTES

- (1) *This information sheet must be signed by or pursuant to a power of attorney for and on behalf of each of the Directors of the Company.*
- (2) *Pursuant to rule 17.52 of the GEM Listing Rules, the Company must submit to the Exchange (in the electronic format specified by the Exchange from time to time) for publication on the GEM website a revised information sheet, together with a hard copy duly signed by or on behalf of each of the Directors, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.*
- (3) *Please send a copy of this form by facsimile transaction to Hong Kong Securities Clearing Company Limited (on 2815-9353) or such other number as may be prescribed from time to time) at the same time as the original is submitted to the Exchange.*