

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : <u>30 April 2017</u>

To : Hong Kong Exchanges and Clearing Limited

Name of IssuerMERDEKA FINANCIAL SERVICES GROUP LIMITEDDate Submitted2 May 2017

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>8163</u> Description :		Ordinary Shares		
	No. of ordinary shares	Par value <i>(HK\$)</i>	Authorised share capital (HK\$)	
Balance at close of preceding month	200,000,000,000	0.001	200,000,000.00	
Increase/(decrease)	Nil	Nil	Nil	
Balance at close of the month	200,000,000,000	0.001	200,000,000.00	
(2) Stock code :Descri	ption :			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month				
Increase/(decrease)				
Balance at close of the month				

2. Preference Shares

Stock code :Desc	Description :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

3. Other Classes of Shares

Stock code :Description :			
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (*HK\$*) : 200,000,000.00

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	shares
Balance at close of preceding month	1,620,094,152	N/A	N/A	N/A
Increase/ (decrease) during the month	0	Nil	Nil	Nil
Balance at close of the month	1,620,094,152	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and -			-		-	
class of shares	$C \rightarrow 1$	г.	C 11 1	т 1		
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share option						
scheme adopted by						
Shareholders						
during AGM						
(03/05/2012)						
Ordinary Shares	0	0	0	0	0	360,244 (Note a)
(Note 1)						
Note a: Exercise prie	ce: HK\$3.60 p	per share; exerci	ise period: 30/0.	5/2012- 29/05	5/2022.	
2. Share option						
scheme adopted by						
Shareholders						
during AGM						
(03/05/2012)						
Ordinary Shares	0	0	0	0	0	30,611 (Note b)
(Note 1)	ī					, (,
Note b: Exercise price	e: HK\$2.13 pe	er share; exercis	e period: 17/01/	2013-16/01/	2023.	
3. Share option	-		-			
scheme adopted by						
Shareholders						
during AGM						
(03/05/2012)	0	0	0	0	0	233,000,000 (Note c)
(Note 1)						
Note c: Exercise price	e: HK\$0.147 p	per share; exerci.	se period: 19/08	8/2015 - 18/08	8/2025.	
		T	4-1 A (O 1'	1. · · ·	0	
		10	otal A. (Ordin		0	
			,	nce shares)	N/A	
				Other class)	N/A	
Total funds raised dur		from exercise o	of			
options (State currenc	y)			N/A		

For Main Board and GEM listed issuers

Warrants to Issue Shares of the Is Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value		alue at E	xercised uring the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1.</u>		procount	nonun	monu			
	_						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)							
(dd/mm/yyyy)	(/ /)					
	_						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date							
(if applicable) (dd/mm/yyyy) <u>3.</u>	(/ /)					
(/ /) Stock code (if listed) Class of shares							
issuable <i>(Note 1)</i> Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy)	(_/_/)					
4.	- -						
(/ /)							
Stock code (if listed) Class of shares issuable (Note 1)							
Subscription price EGM approval date							
(if applicable) (dd/mm/yyyy)	(/ /)					
			Total B.		nary shares) ence shares)	N/A N/A	-
					Other class)	N/A	-

For Main Board and GEM listed issuers

Convertibles (i.e. Convertible into Shares of the Issuer which are to be listed) No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant thereto as at Redeemed pursuant Currency of Amount at close /Converted Amount at thereto close of the amount of preceding during the close of the month Class and description outstanding month month month 1. Convertible Bonds (3-year zero coupon convertible bonds originally due 2011 and extended to 2020) issued on 12/08/2008 HK\$ 124,068,000.00 0 124,068,000.00 0 1,305,978,947 Stock code (if listed) N/A Class of shares issuable (Note 1) Ordinary shares Subscription price HK\$0.095 per share EGM approval date (if applicable) (dd/mm/yyyy)) (18/06/2008)2. Convertible Bonds (3-year zero coupon convertible bonds due 2018) issued on 21/04/2015 HK\$ 40,000,000.00 0 40,000,000.00 0 173,913,043 Stock code (if listed) N/A Class of shares issuable (Note 1) Ordinary shares Subscription price HK\$0.23 per share EGM approval date (if applicable) (dd/mm/yyyy) (01/04/2015)3. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4 Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) / /) (dd/mm/yyyy) Total C. (Ordinary shares) 0 (Preference shares) N/A (Other class) N/A

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes) (Not Applicable)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
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2		
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(/ / ``)	
shares (Note 1))	
3		
· · · · · · · · · · · · · · · · · · ·	_	
(/ /)	<u>,</u>	
shares (Note 1)		
(Other class)		
3	N/A N/A	

Oth		Issued Share Capital			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue		Class of shares issuable (Note 1)	Ordinary		
1.	Rights issue	At State	Issue and allotment date : (dd/mm/yyyy)	(//)		
			EGM approval date: (dd/mm/yyyy)	(/ / _)	Nil	Nil
			Class of shares issuable (Note 1)	Ordinary		
2.	Open offer	At HK\$	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	Nil	Nil
			Class of shares issuable (Note 1)	Ordinary		
3.	Placing	At HK\$ —	Issue and allotment date : (dd/mm/yyyy)	(/ / _)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	Nil	Nil
			Class of shares issuable (Note 1)			
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	Nil	Nil

				For Main	n Bo	ard and GEM listed	l issuers
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			AGM approval date: (dd/mm/yyyy)	(/ /)	Nil	Nil
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)				
			AGM approval date: (dd/mm/yyyy)			Nil	Nil
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	Nil	Nil
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	Nil	Nil

					rd and GEM liste	
	T. AL				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue					ule monui
			Class of shares issuable (Note 1)	le		
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
					<u>Nil</u>	Nil
			Class of shares issuab (Note 1)	le		
10.	Other (Please specify)	At price : State currency	 Issue and allotment date : (dd/mm/yyyy) 	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	Nil	Nil
			Total E.	(Ordinary shares (Preference shares (Other class	s) N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	0		
	(2)	N/A		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A			
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	-	N/A		
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

Remarks (if any):

Submitted by:	Lai Yau Hong, Thomson	_
Title:	Secretary	_
	(Director, Secretary or other duly authorised officer)	
Notes :		

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.