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展 望
ZHANWANG

浙江展望股份有限公司

ZHEJIANG PROSPECT COMPANY LIMITED*

(a joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 08273)

NOTICE OF ANNUAL GENERAL MEETING

Reference is made to the notice of annual general meeting of Zhejiang Prospect Company Limited (the “**Company**”) dated 28 March 2017. The board of directors of the Company would like to announce that as per the written replies as of 28 April 2017 (the last day on which the shareholders of the Company (the “**Shareholders**”) are required to return their completed and signed reply slips) received from the Shareholders who intend to attend the 2016 annual general meeting of the Company (the “**AGM**”) to be held at the conference room of the Company at Zhanwang Village, Yangxunqiao Town, Keqiao District, Shaoxing City, Zhejiang Province, the People’s Republic of China (the “**PRC**”) on Friday, 19 May 2017 at 2:00 p.m., the number of shares of the Company (the “**Shares**”) carrying voting rights represented by the Shareholders who intend to attend the AGM is less than one-half of the total number of Shares with voting rights at the AGM. According to Article 66 of the articles of association of the Company, in order to convene the AGM, the Company is required to inform the Shareholders again by way of public notice the proposed matters for consideration, the date and venue of the AGM. In this regard, the Company would like to give notice to the Shareholders as follows:

* For identification purpose only

NOTICE IS HEREBY GIVEN that the AGM will be held at the conference room of the Company, Zhanwang Village, Yangxunqiao Town, Keqiao District, Shaoxing City, Zhejiang Province, the PRC on Friday, 19 May 2017 at 2 p.m. for the following purposes:

1. To consider and approve the report of the board (the “**Board**”) of directors (the “**Directors**”) of the Company for the year ended 31 December 2016.
2. To consider and approve the audited financial statements and the report of the auditors of the Company for the year ended 31 December 2016.
3. To consider and approve the report of the supervisory committee of the Company for the year ended 31 December 2016.
4. To consider and approve the remuneration proposals for the Directors and supervisors of the Company (the “**Supervisors**”) for the financial year ending 31 December 2017.
5. To consider and approve the election of Mr. Tang Jing Qi as a non-executive Director and the proposed remuneration and contractual terms of his appointment.
6. To re-elect the following retiring Directors and approve the proposed remuneration and contractual terms of the concerned Directors:-
 - (a) Mr. Fei Guo Yang as an executive Director;
 - (b) Mr. Hong Guo Ding as an executive Director;
 - (c) Mr. Tang Cheng Fang as a non-executive Director;
 - (d) Mr. Ma Hong Ming as an independent non-executive Director;
 - (e) Mr. Wang He Rong as an independent non-executive Director; and
 - (f) Mr. Lu Guo Qing as an independent non-executive Director.

7. To re-elect the following retiring Supervisors and approve the proposed remuneration and contractual terms of the concerned Supervisors:-
- (a) Mr. Feng Yun Lin as a Supervisor;
 - (b) Mr. Wang Zhong as an independent Supervisor; and
 - (c) Ms. Wang Ye Gang as an independent Supervisor.
8. To consider and approve the re-appointment of Crowe Horwath (HK) CPA Limited as the Company's auditors and to authorize the Board to fix their remuneration.

By Order of the Board
Zhejiang Prospect Company Limited*
Mr. Fei Guo Yang
Chairman

Zhejiang Province, the PRC

2 May 2017

As at the date of this announcement, the Board comprises Mr. Fei Guo Yang, Mr. Hong Guo Ding and Mr. Hong Chun Qiang as executive Directors; Mr. Tang Cheng Fang, Mr. Li Zhang Rui and Ms. Tang Jing Jing as non-executive Directors; and Mr. Wang He Rong, Mr. Lu Guo Qing and Mr. Ma Hong Ming as independent non-executive Directors.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market (the "GEM") of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the website of the GEM at www.hkgem.com on the "Latest Company Announcements" page for at least 7 days from the date of posting and the Company's website at www.zhejiangprospect.com

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