

Monthly Return of Equity Issuer on Movements in Securities

| For the month ended (dd/mm/yyyy) : | | 30/04/2017 | | | | |
|------------------------------------|---|------------------------|----------------------------------|---|--|--|
| To : Hong Kong Exchanges | To : Hong Kong Exchanges and Clearing Limited | | | | | |
| | | | | | | |
| Name of Issuer | Miricor E | Enterprises Holding | as Limited ("th | ne Company") | | |
| Date Submitted | 04/05/20 | | 90 | | | |
| I. Movements in Authorised | Share Ca | pital | | | | |
| 1. Ordinary Shares | | | | | | |
| (1) Stock code : <u>8358</u> | Descrip | otion: | Ordinary | Shares | | |
| | | No. of ordinary shares | Par value (HK\$) | Authorised share capital (HK\$) | | |
| Balance at close of precedir | g month | 2,000,000,000 | 0.01 | 20,000,000 | | |
| Increase/(decrease) | - | Nil | | Nil | | |
| Balance at close of the mon | th _ | 2,000,000,000 | 0.01 | 20,000,000 | | |
| (2) Stock code : N/A | Descrip | otion : | N/A | | | |
| | | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) | | |
| Balance at close of precedir | g month | | | | | |
| Increase/(decrease) | - | | | | | |
| Balance at close of the mon | th _ | | | | | |

| 2. Preference Shares | | | | | _ |
|--|---------|------------|--------------------------------|----------------------------------|---|
| Stock code : | N/A | _Descripti | ion : | N/A | |
| | | | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of pro | eceding | month_ | | | |
| Increase/(decrease) | | _ | | | |
| | | | | | |
| Balance at close of the | e month | ı _ | | | |
| 3. Other Classes of Sh | nares | | | | |
| Stock code : | N/A | _Descripti | ion : | N/A | |
| | | | No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of pro | eceding | j month_ | | | |
| Increase/(decrease) | | _ | | | |
| Balance at close of the | e month | ı _ | | | |
| Total authorised share | capital | at the en | nd of the month | • | 20,000,000 |
| (HK\$) : | | | | | 20,000,000 |
| II. Movements in Issue | ∍d Shar | e Capital | | | |
| | | | ary shares | No of preference | |
| | (| (1) | (2) | shares | classes of shares |
| Balance at close of preceding month | 400,00 | 00,000 | N/A | N/A | N/A |
| Increase/ (decrease) during the month | | Nil | N/A | N/A | N/A |
| Balance at close of the month | 400,00 | 00,000 | N/A | N/A | N/A |

Share Options (under Share Option Schemes of the Issuer) No. of new shares of No. of new shares of Particulars of share option issuer issued during issuer which may be the month pursuant issued pursuant scheme thereto thereto as at close of including EGM Movement during the month approval date the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. Shares Option Scheme adopted on 19 December 2016 (19/12/2016) Nil ___ Ordinary shares Nil Nil Nil Nil Nil (Note 1) 2. N/A shares (Note 1) 3. N/A shares (Note 1) Total A. (Ordinary shares) Nil (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (State currency) N/A

| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of nominal value | Nominal value at close of preceding month | Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---------------------------|--|----------------------------|---|---|---|
| 1. N/A | | | | | | |
| | | | | | | |
| (/ /) | | · | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price EGM approval date | | | | | | |
| (if applicable) | , , , | , | | | | |
| (dd/mm/yyyy) | (/ / |) | | | | |
| 2. N/A | | | | | | |
| | | | | | | |
| (/ /) | | | | | | |
| Stock code (if listed) Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy) | (/ / |) | | | | |
| 3. N/A | , | | | | | |
| - | | | | | | |
| (/ /) | | | | | | _ |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| | | | | | | |
| Subscription price EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| 4 31/4 | (/ / |) | | | | |
| 4. N/A | | | | | | |
| | | | | | | |
| (/ /) | | | | | | |
| Stock code (if listed) | | _ | | | | |
| Class of shares issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy) | (/ / |) | | | | |
| | • | , | ' O " | | N.1/2 | |
| | | Total B | | ary shares) ice shares) | N/A N/A | _ |
| | | | • | other class) | N/A N/A | _ |

| Class and description | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--------------------------------------|------------------------------------|----------------------------------|------------------------------|---|---|
| 1. N/A | <u></u> | | | | | |
| | <u> </u> | | | | | |
| | <u> </u> | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (Note 1) Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy)) | (/ /) | | | | | |
| 2. N/A | (/ /) | | | | | |
| | | | | | | |
| | | | | | | |
| Stock code (if listed) | | | <u> </u> | | | |
| Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | | | | | |
| 3. N/A | | | | | | |
| | <u> </u> | | | | | |
| | | | | | | |
| Stock code (if listed) Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | | | | | |
| 4. N/A | | | | | | |
| | _ | | | | | |
| | | | | | | |
| Stock code (if listed) | | | <u> </u> | | | _ |
| Class of shares issuable (Note 1) | | | | | | |
| Subscription price | | <u></u> | | | | |
| EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy) | (/ /) | | | | | |
| | | | Total C. (Ordina | | N/A | _ |
| | | | | ce shares) ther class) | N/A N/A | _ |
| | | | 10 | u ici (idəə) | 1 N/ /T\ | |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Options (other trial under Share Option Schemes) | | |
|---|--|---|
| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1. N/A | | |
| | 1 | |
| - | 1 | |
| | † | |
| shares (Note 1) | - | |
| shares (Note 1) | | |
| | | |
| 2 | | |
| | | |
| - | 1 | |
| | 1 | |
| shares (Note 1) | 1 | |
| Silares (Note 1) | | |
| | | |
| 3 | _ | |
| - | | |
| | | |
| | | |
| shares (Note 1) | 1 | |
| | | |
| Total D. (Ordinary shares) | N/A | |
| (Preference shares) | N/A | • |
| | | |
| (Other class) | N/A | |
| | | |

| Ot | ther Movements in | n Issued Sh | are Capital | | | | No. of new | No. of new |
|----|---|-------------|-------------------|---|-------|---|---|--|
| | Type of Issue | | | | | | shares of issuer issued during the month pursuant thereto | shares of issuer which may be issued pursuant thereto as at close of the month |
| | . , , , , , , , , , , , , , , , , , , , | | | Class of the | | | | |
| | | | | Class of shares issuable (Note 1) | | | | |
| 1. | Rights issue | At price : | State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | | Class of shares issuable (Note 1) | | | | |
| 2. | Open offer | At price : | State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | | Class of shares issuable (Note 1) | | | | |
| 3. | Placing | At price : | State | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | | Class of shares issuable (Note 1) | | | | |
| 4. | Bonus issue | | | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | | Class of shares issuable (Note 1) | | | | |
| 5. | Scrip dividend | At price : | State currency——— | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |

| | Type of Issue | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-----|-----------------------------------|--------------------|---|-------|---|---|---|
| | | | Class of shares repurchased (Note 1) | | | | |
| 6. | Repurchase of shares | | Cancellation date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | <u>N/A</u> |
| | | | Class of shares redeemed (Note 1) | | | | |
| 7. | Redemption of shares | | Redemption date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | Class of shares issuable (Note 1) | | | | |
| 8. | Consideration issue At price : | State currency ——— | Issue and allotment date: (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | Class of shares issuable (Note 1) | | | | |
| 9. | Capital reorganisation | | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | Class of shares issuable (Note 1) | | | | |
| 10. | Other (Please specify) At price : | State currency | Issue and allotment date: (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | Total (Pref | | | s) N/A s) N/A | - - - |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1) | N/A |
|---|--------------|
| (2) | N/A |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | N/A |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | N/A |
| (These figures should be the same as the relevant figures under II above ("Movements in Capital").) | Issued Share |

| Remarks (if any): |
|---|
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| |
| |
| |
| Submitted by: LO Tai On |
| Title: Company Secretary (Director, Secretary or other duly authorised officer) |

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.