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China Industrial Securities International Financial Group Limited

興證國際金融集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8407)

POSITIVE PROFIT ALERT

This announcement is made by the Company pursuant to Rule 17.10 of the GEM Listing Rules and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong).

Based on an initial assessment of the Group's unaudited consolidated management accounts, it is expected that the consolidated net profit attributable to owners of the Company for the three months ended 31 March 2017 may record a significant increase by over 700% as compared to the consolidated net profit attributable to owners of the Company for the three months ended 31 March 2016.

The information contained in this announcement represents only a preliminary assessment by the Board based on information currently available to the Company including the unaudited consolidated management accounts of the Group for the Relevant Period, which have not been audited or reviewed by the Company's auditors and have not been reviewed by the audit committee of the Company.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

This announcement is made by China Industrial Securities International Financial Group Limited (the "**Company**"), together with its subsidiaries, the "**Group**") pursuant to Rule 17.10 of the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited (the "**GEM Listing Rules**") and the Inside Information Provisions (as defined in the GEM Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong).

The board of directors of the Company (the "**Board**") wishes to inform the shareholders of the Company (the "**Shareholders**") and potential investors that, based on an initial assessment of the Group's unaudited consolidated management accounts, it is expected that the consolidated net profit

attributable to owners of the Company for the three months ended 31 March 2017 (the “**Relevant Period**”) may record a significant increase by over 700% as compared to the consolidated net profit attributable to owners of the Company for the three months ended 31 March 2016. The significant increase in the profit for the Relevant Period was mainly due to the capital strength of the Group which was greatly enhanced by its listing on the Growth Enterprise Market in October 2016, leading to the expansion of all our businesses which expanded our client base and increased the scale of our bond proprietary trading; while taking advantage of the opportunities for the Hong Kong securities market in the first quarter of 2017, all businesses of the Group outperformed the same period in 2016, which brokerage services, loans and financing and bond proprietary trading businesses recorded a more outstanding performance.

The information contained in this announcement represents only a preliminary assessment by the Board based on information currently available to the Company including the unaudited consolidated management accounts of the Group for the Relevant Period, which have not been audited or reviewed by the Company’s auditors and have not been reviewed by the audit committee of the Company. As at the date of this announcement, the Company is in the process of finalising the unaudited consolidated financial results of the Group for the Relevant Period, and such results are subject to necessary adjustments. The unaudited consolidated financial results of the Group for the Relevant Period will be published on 9 May 2017. Shareholders and potential investors are advised to pay attention to such consolidated financial results of the Group when published.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

By Order of the Board
China Industrial Securities International Financial Group Limited
Lan Rong
Chairman

Hong Kong, 4 May 2017

As at the date of this announcement, the Board comprises two non-executive Directors, namely Mr. Lan Rong (Chairman) and Ms. Zhuang Yuanfang, three executive Directors, namely Mr. Huang Jinguang, Mr. Wang Xiang and Ms. Zeng Yanxia, and three independent non-executive Directors, namely Ms. Hong Ying, Mr. Tian Li and Mr. Qin Shuo.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited (“GEM”) for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Company Announcements” page of the GEM website (www.hkgem.com) for at least 7 days from the date of its publication and on the website of the Company (www.xyzq.com.hk).