

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : <u>30/04/2017</u>

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	FDB Holdings Limited
Date Submitted	04/05/2017

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>08248</u> Descri	iption : Ordinary	Shares	
	No. of ordinary shares	Par value ( <i>HK\$</i> )	Authorised share capital (HK\$)
Balance at close of preceding month	4,000,000,000	0.01	40,000,000
Increase/(decrease)	Nil		Nil
Balance at close of the month	4,000,000,000	0.01	40,000,000
(2) Stock code :Descri	ption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			<u> </u>
Increase/(decrease)			<u> </u>
Balance at close of the month			<u> </u>

#### 2. Preference Shares

Stock code : Des	cription :	-	
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)	<u> </u>		
Balance at close of the month		<u> </u>	

# 3. Other Classes of Shares

Stock code :Descri	ption :	-	
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	·		<u> </u>
Increase/(decrease)	<u> </u>		<u> </u>
Balance at close of the month			<u> </u>

Total authorised share capital at the end of the month (HK\$):

40,000,000

# II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of						
preceding month	1,232,000,000					
Increase/ (decrease) during the month						
Balance at close of the month	1,232,000,000					

### III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and -					-	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1 Share Option						
Scheme						
(16/09/2015)						
Ordinary						
Shares	Nil	Nil	Nil	Nil	Nil	Nil
(Note 1)		·				
(Noie 1)						
2						
2.						
( / / )						
shares						
(Note 1)						
3.						
shares						
		·				
(Note 1)		т.		1		
		10				
			(Pretere	nce shares)		
				Other class)	-	
Total funds raised dur		from exercise o	f			
options (State currence	:y)			-		

Warrants to Issue Shares of the Iss	suer which are to	o be Listed					
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal va close of preceding n	f d	Exercised uring the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>							
( / / )							
Stock code (if listed)							
Class of shares							
issuable ( <i>Note 1</i> ) Subscription price							
EGM approval date							
(if applicable) (dd/mm/yyyy)	(	)					
2.	( / /	)					
( / / ) Stock code (if listed)							
Class of shares							
issuable (Note 1)							
Subscription price EGM approval date							
(if applicable)							
(dd/mm/yyyy)	( / /	)					
3.							
( / / )							·
Stock code (if listed)							
Class of shares issuable (Note 1)							
Subscription price							
EGM approval date (if applicable)							
(dd/mm/yyyy)	( / /	)					
4.							
· · · · · · · · · · · · · · · · · · ·							
Class of shares							
issuable ( <i>Note 1</i> ) Subscription price							
EGM approval date							
(if applicable) (dd/mm/yyyy)	( / /	)					
(,	X ' '	/					
			Total B		nary shares) <u>N/A</u>		-
					ence shares) <u>N/A</u> Other class) <u>N/A</u>		-
				(	- 1101 - 1400) 11/1	•	-

Convertibles (i.e. Convertible in	to Shares of the I	ssuer which are to	be Listed)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	outstanding	month	monui	month		
Stock code (if listed)						
EGM approval date (if applicable) (dd/mm/yyyy))2.	( / / ) 					
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy) 3.	(//) 					
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if orphicable)		 				
(if applicable) (dd/mm/yyyy) 4.	( / / ) 					
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )		(Prefere	nary shares) <u>N/A</u> ence shares) <u>N/A</u> Other class) <u>N/A</u>	L	-

Full particulars including EGM approval date (dd/mm/yyyy),	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
if applicable, and class of shares issuable:		us at crose of the month
1		
shares (Note 1)		
2		
shares (Note 1)		
3		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

1. Rights issue       At price : State currency       State and allotment (Note 1) $(///)$ 1. Rights issue       At price : State currency       Issue and allotment (d/mm/yyyy) $(///)$ 2. Open offer       At price : State currency       Class of shares issuable (Note 1)       N/A       N/A         2. Open offer       At price : State currency       Issue and allotment (d/mm/yyyy) $(///)$ N/A       N/A         3. Placing       At price : State currency       Class of shares issuable (Note 1)	Otl	her Movements in Type of Issue	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue       At price : currency       Image: currency			State	(Note 1)	( / /	)		
$\frac{(dd'mm'yyyy)}{N/A} = \frac{N/A}{N/A}$ $\frac{N/A}{N/A} = \frac{N/A}{N/A}$	1.	Rights issue	At price : State					
2. Open offer       At price : State currency       Class of shares issuable (///)         2. Open offer       At price : State currency       Issue and allotment (///)         Issue and allotment (d/mm/yyyy)       (//)       N/A         Second Class of shares issuable (d/mm/yyyy)       N/A       N/A         3. Placing       At price : State currency       Issue and allotment (///)       N/A         Bonus issue       At price : State currency       Issue and allotment (///)       N/A         4. Bonus issue       Issue and allotment (///)       Issue and allotment (///)       N/A         MA       Issue and allotment (///)       Issue and allotment (///)       Issue and allotment (///)         4. Bonus issue       Issue and allotment (///)       Issue and allotment (///)       Issue and allotment (///)				EGM approval date: (dd/mm/yyyy)	( / /	)		
2. Open offer       At price : State currency       Issue and allotment date : (dd/mm/yyyy) $(///)$ EGM approval date: (dd/mm/yyyy) $(///)$ N/A       N/A         3. Placing       At price : State currency       Issue and allotment date : (dd/mm/yyyy) $(///)$ 3. Placing       At price : State currency       Issue and allotment date : (dd/mm/yyyy) $(///)$ 4. Bonus issue       Class of shares issuable (Note 1)       N/A       N/A         4. Bonus issue       Class of shares issuable (///)       N/A       N/A         Issue and allotment date : (dd/mm/yyyy) $(///)$ N/A       N/A         EGM approval date: (////)       Issue and allotment date : (////) $(///)$ N/A         EGM approval date: (////m/yyyy)       Issue and allotment date : (////) $(///)$ Issue and allotment date : (////)         4. Bonus issue       EGM approval date: (////)       Issue and allotment date : (///) $(///)$							<u>N/A</u>	N/A
2. Open order At price : $currency$ $date : (dd/mm/yyy)$ EGM approval date: $(//)$ (dd/mm/yyyy) $N/A$ $N/A3. Placing At price : State (Note 1)EGM approval date: (//) (//)date : (dd/mm/yyyy)EGM approval date: (//) (//)EGM approval date: (//) (//)(dd/mm/yyyy)$ $N/A$ $N/A4. Bonus issue Class of shares issuable (//) N/A N/AEGM approval date: (//) (//)(dd/mm/yyyy)$ $N/A$ $N/A$								
$EGM approval date: (//) \\ (dd/mm/yyyy) \\ N/A N/A \\ N/A N/A$ $N/A N/A$ $N/A N/A$ $N/A N/A$ $N/A N/A$ $M/A N/A \\ M/A \\$	2.	Open offer			( / /	)		
N/A       N/A         N/A       N/A         N/A       N/A         N/A       N/A         Restrict of the state of the st				EGM approval date:	( / /	)		
3. Placing       At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment $( / / )$ Begin approval date: $( / / )$ $( / / )$ EGM approval date: $( / / )$ M/A $\frac{\text{N/A}}{\text{M/A}}$ At price : $\frac{\text{Class of shares issuable}}{(\text{dd/mm/yyyy})}$ Image: $\frac{\text{Class of shares issuable}}{(\text{Mote } 1)}$ Image: $\frac{\text{Class of shares issuable}}{(\text{Mote } 1)}$ Image: $\frac{( / / )}{(\text{dd/mm/yyyy})}$ EGM approval date: $( / / )$				(dd/mm/yyyy)			<u>N/A</u>	<u>N/A</u>
3. Placing       At price : State currency       Issue and allotment date : (dd/mm/yyyy)       ( / / )         EGM approval date: (dd/mm/yyyy)       N/A       N/A         4. Bonus issue       Class of shares issuable (// / )       N/A         Issue and allotment (// / )       Issue and allotment (// / )         EGM approval date: (// / )       N/A         M/A       EGM approval date: (// / )         EGM approval date: (// / )       EGM approval date: (// / )								
4. Bonus issue	3.	Placing	At price : State	Issue and allotment	( / /	)		
4. Bonus issue       Class of shares issuable					( / /	)	<b>N</b> 7/4	<b>N</b> 7/4
4. Bonus issue       (Note 1)         4. Bonus issue       Issue and allotment ( / / ) (date : (dd/mm/yyyy))         EGM approval date:       ( / / ) (dd/mm/yyyy)							<u>N/A</u>	<u>N/A</u>
4. Bonus issue GEGM approval date: (//) (dd/mm/yyyy)								
EGM approval date: ( / / ) (dd/mm/yyyy)	4.	Bonus issue			( / /	)		
				EGM approval date:	( / /	)		
							N/A	N/A

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable ( <i>Note 1</i> )				
5.	Scrip dividend At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	<u>N/A</u>
		Class of shares repurchased (Note 1)				
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
		Class of shares redeemed ( <i>Note 1</i> )				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
		Class of shares issuable ( <i>Note 1</i> )				
8.	Consideration issue At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)	<u>N/A</u>	<u>N/A</u>

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable ( <i>Note 1</i> )		-	
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	( / /	)	
			EGM approval date: (dd/mm/yyyy)	( / /	) N/A	N/A
			Class of shares issuable (Note 1)		-	
10.	Other (Please specify)	At price : State	- Issue and allotment date : (dd/mm/yyyy)	( / /	)	
			EGM approval date: (dd/mm/yyyy)	( / /	) <u>N/A</u>	N/A
				Ordinary sha reference sha (Other cl		- - -

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

Remarks (if any):
Submitted by:Ng Kin Siu
Title:       Executive Director         (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.