

**Monthly Return of Equity Issuer on Movements in Securities**

For the month ended (dd/mm/yyyy) : 30/04/2017

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer China Trends Holdings Limited

Date Submitted 4 May 2017

**I. Movements in Authorised Share Capital**

**1. Ordinary Shares**

(1) Stock code : <u>8171</u> Description : <u>Ordinary Shares</u>			
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month	<u>100,000,000,000</u>	<u>HK\$0.01</u>	<u>HK\$1,000,000,000</u>
Increase/(decrease)	<u>Nil</u>		<u>Nil</u>
Balance at close of the month	<u>100,000,000,000</u>	<u>HK\$0.01</u>	<u>HK\$1,000,000,000</u>
(2) Stock code : <u>N/A</u> Description : _____			
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month	_____	_____	_____
Increase/(decrease)	_____		_____
Balance at close of the month	_____	_____	_____



### III. Details of Movements in Issued Share Capital

#### Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable	Movement during the month				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Granted	Exercised	Cancelled	Lapsed		
<p>1. Share Option Scheme</p> <p>AGM approval date: 01/11/2010</p> <p>Date of grant: 06/07/2014</p> <p>Exercise Price: HK\$0.025 per share</p> <p>Ordinary shares</p>	Nil	Nil	Nil	Nil	Nil	1,048,000,000
(Note 1)						
<p>2. Share Option Scheme</p> <p>AGM approval date: 01/11/2010</p> <p>Date of grant: 01/12/2014</p> <p>Exercise Price: HK\$0.025 per share</p> <p>Ordinary shares</p>	Nil	Nil	Nil	Nil	Nil	39,000,000
(Note 1)						
3. N/A						
( / / )						
shares						
(Note 1)						
					Total A. (Ordinary shares)	Nil
					(Preference shares)	N/A
					(Other class)	N/A
Total funds raised during the month from exercise of options (HK\$)				Nil		

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Warrants 2021						
		HK\$	HK\$	HK\$		
	HK\$	78,552,284.925	3,700	78,548,584.925	296,000	6,283,886,794
(28/03/2021)						
Stock code (if listed)		8015				
Class of shares issuable ( <i>Note 1</i> )		Ordinary shares				
Subscription price		HK\$0.0125 (subject to adjustment)				
EGM approval date (if applicable) (dd/mm/yyyy)		(07/03/2016)				
2. N/A						
( / / )						
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)		( / / )				
3. N/A						
( / / )						
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)		( / / )				
4. N/A						
( / / )						
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)		( / / )				
				Total B. (Ordinary shares)	296,000	
				(Preference shares)	N/A	
				(Other class)	N/A	

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed) _____ Class of shares issuable ( <i>Note 1</i> ) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) _____						
2. N/A						
Stock code (if listed) _____ Class of shares issuable ( <i>Note 1</i> ) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) _____						
3. N/A						
Stock code (if listed) _____ Class of shares issuable ( <i>Note 1</i> ) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) _____						
4. N/A						
Stock code (if listed) _____ Class of shares issuable ( <i>Note 1</i> ) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) _____						
				Total C. (Ordinary shares)	N/A	
				(Preference shares)	N/A	
				(Other class)	N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<p>1. As stated in the Company's announcement dated 25 November 2016, the Company has entered into a sale and purchase agreement in relation to the purchase of all issued shares of Skynet Satellite Data Limited. Subject to the terms and conditions of the sale and purchase agreement, the Company will issue 6,000,000,000 warrants at the exercise price of HK\$0.037 per ordinary share (subject to adjustment). Each warrant carries the right to subscribe for 1 ordinary share. For details, please refer to the Company's announcements dated 25 November 2016, 4 December 2016, 5 December 2016, 22 February 2017 and 12 April 2017. (under the general mandate granted to the directors at the AGM held on 6 May 2016) Ordinary shares (Note 1)</p>	Nil	6,000,000,000
<p>2. On 30 December 2016, the Company entered into a placing agreement with the placing agent, pursuant to which the placing agent agreed to procure, on a best effort basis, not less than six placees to subscribe in cash for convertible notes of up to an aggregate principal amount of HK\$1,560,000,000. Assuming upon full conversion of the convertible notes at the initial conversion price at HK\$0.037 per conversion share (subject to adjustment), a maximum number of 42,162,162,162 conversion shares will be allotted and issued. For details, please refer to the Company's announcements dated 30 December 2016, 10 January 2017, 22 February 2017 and 12 April 2017. (to be approved at the forthcoming EGM) Ordinary shares (Note 1)</p>	Nil	42,162,162,162
<p>3. N/A     ( / / ) shares (Note 1)</p>		
<p>4. N/A     ( / / ) shares (Note 1)</p>		
<p>Total D. (Ordinary shares) (Preference shares) (Other class)</p>	<p>Nil N/A N/A</p>	

Other Movements in Issued Share Capital

Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	Rights issue	At price : HK\$ _____	Class of shares issuable (Note 1) <u>    N/A    </u> Issue and allotment date : (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) ( / / )	_____	_____
2.	Open offer	At price : HK\$ _____	Class of shares issuable (Note 1) <u>    N/A    </u> Issue and allotment date : (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) ( / / )	_____	_____
3.	Placing	At price : HK\$ _____	Class of shares issuable (Note 1) <u>    N/A    </u> Issue and allotment date : (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) ( / / )	_____	_____
4.	Bonus issue		Class of shares issuable (Note 1) <u>    N/A    </u> Issue and allotment date : (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) ( / / )	_____	_____

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5.	Scrip dividend      At price : HK\$ _____	Class of shares issuable <u>  N/A  </u> <i>(Note 1)</i> Issue and allotment date : ( / / ) EGM approval date: ( / / ) (dd/mm/yyyy)	_____
6.	Repurchase of shares	Class of shares repurchased <u>  N/A  </u> <i>(Note 1)</i> Cancellation date : ( / / ) (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy)	_____
7.	Redemption of shares	Class of shares redeemed <u>  N/A  </u> <i>(Note 1)</i> Redemption date : ( / / ) (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy)	_____
8.	Consideration issue    At price : State currency _____	Class of shares issuable <u>  N/A  </u> <i>(Note 1)</i> Issue and allotment date : ( / / ) (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy)	_____



Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9. Capital reorganisation		Class of shares issuable <u>N/A</u> <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) ( / / )	
10. Other (Please specify)	At price : HK\$ _____	Class of shares issuable <u>N/A</u> <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) ( / / )	
		Total E. (Ordinary shares) <u>N/A</u>	
		(Preference shares) <u>N/A</u>	
		(Other class) <u>N/A</u>	

Total increase / <del>(decrease)</del> in ordinary shares during the month (i.e. Total of A to E):	(1)	<u>296,000</u>
	(2)	<u>N/A</u>
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		<u>N/A</u>
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		<u>N/A</u>
<i>(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)</i>		

Remarks (if any):

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Submitted by: Xiang Xin

Title: Chairman and Chief Executive Officer  
(Director, Secretary or other duly authorised officer)

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Notes :

1. *State the class of shares (e.g. ordinary, preference or other).*
2. *If there is insufficient space, please append the prescribed continuation sheet.*