# HKEX 香港交易所

# Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 30/04/2017

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Telecom Digital Holdings Limited
Date Submitted	05/05/2017

I. Movements in Authorised Share Capital

1. Ordinary shares			
(1) Stock code : <u>8336</u> 6033 Descrip	otion :	Ordinary	Shares
	No. of ordinary shares	Par value <i>(HK\$)</i>	Authorised share capital <i>(HK\$)</i>
Balance at close of preceding month	10,000,000,000	HK\$0.01	HK\$100,000,000
Increase/(decrease)	Nil		Nil
Balance at close of the month	10,000,000,000	HK\$0.01	HK\$100,000,000
(2) Stock code : <u>N/A</u> Descrip	otion :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

## 2. Preference shares

Stock code :	N/A	Descript	ion :		
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	of precedir	ng month			
Increase/(decreas	se)	_		-	
Balance at close o	of the mon	ith _			

# 3. Other classes of shares

Stock code :	N/A	_Descrip	otion :		
			No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close o	f precedir	g month		<u> </u>	
Increase/(decrease	e)	-		_	
Balance at close o	f the mon	th _			
L					

Total authorised share capital at the end of the month (*HK*\$): **HK**\$100,000,000

### II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	402,941,000	N/A	N/A	N/A
Increase/ (decrease) during the month	8,000	N/A	N/A	N/A
Balance at close of the month	402,949,000	N/A	N/A	N/A

#### III. Details of Movements in Issued Share Capital

#### Share Options (under Share Option Schemes of the Issuer) Particulars of share option scheme including EGM No. of new shares of Movement during the month approval date No. of new shares of issuer which may be issued pursuant (dd/mm/yyyy) and issuer issued during class of shares the month pursuant thereto as at close of issuable Granted Exercised Cancelled Lapsed thereto the month 1. Share Option Scheme adopted on 20/05/2014 (Exercise price: HK\$2.22) (Date of grant: 07/07/2015) ordinary shares Nil 8,000 Nil Nil 8,000 733,000 (Note 1) 2. **N/A** / 1 ) shares (Note 1) 3. **N/A** 1 1 ( shares (Note 1) Total A. (Ordinary shares) 8,000 (Preference shares) N/A (Other classes of shares) N/A Total funds raised during the month from exercise of options (HK\$) 17,760

Nominal value Currency at close of Exercised Description of warrants of nominal preceding during the (Date of expiry - dd/mm/yyyy) value month month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
1. N/A			month
( / / )			
Stock code (if listed)			
Class of shares issuable <i>(Note 1)</i>			
Subscription price			
EGM approval date			
(if applicable)			
(dd/mm/yyyy)			
<u>2. N/A</u>			
	·		
Stock code (if listed)			
Class of shares			
issuable (Note 1)			
Subscription price EGM approval date			
(if applicable)			
(dd/mm/yyyy)( / / )			
<u>3. N/A</u>			
Stock code (if listed)			
Class of shares			
issuable (Note 1)			
Subscription price			
EGM approval date (if applicable)			
(dd/mm/yyyy) ( / / )			
4. N/A			
( / / ) Stock code (if listed)			
Stock code (if listed) Class of shares			
issuable (Note 1)			
Subscription price			
EGM approval date			
(if applicable) (dd/mm/yyyy)			
	ary shares)	N/A	
	ce shares)	N/A	<u>.</u>
(Other classes	or snares)	N/A	<u>.</u>

Class and description	Currency of amount outstanding	Amount a close of preceding month	Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <b>N/A</b>	~					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy))						
2. <b>N/A</b>	( / / )					
2. N/A						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
3. <b>N/A</b>						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
<u>4. N/A</u>						
0						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
		Т	otal C. (Ordinar		N/A	_
			(Preferenc		N/A	_
			(Other classes of	of shares)	N/A	-

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

(other than under Share Option Schemes) No. of new shares of No. of new shares issuer which may be of issuer issued issued pursuant Full particulars including EGM approval date (dd/mm/yyyy), during the month thereto as at close of if applicable, and class of shares issuable: pursuant thereto the month 1. N/A ( / / ) shares (Note 1) \_\_\_\_\_ 2. **N/A** ( / /) shares (Note 1) 3. **N/A** ( / / ) shares (Note 1) Total D. (Ordinary shares) N/A N/A (Preference shares) (Other classes of shares) N/A

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options

Oth	ner Movements	in Issued Share Capital					
Тур	pe of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		·	– EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	<u>N/A</u>
			Class of shares				
			issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)		)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						<u>N/A</u>	<u>N/A</u>
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		<b>N</b> 1/A
						<u>N/A</u>	<u>N/A</u>

Ту	be of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares				
			issuable (Note 1)				
5.	Scrip dividend	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	<u>N/A</u>
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	<u>N/A</u>	N/A
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						<u>N/A</u>	N/A
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		·	– EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	<u>N/A</u>

Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9. Capital reorganisation	Class of shares issuable <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / / ) ( / / )	<u>N/A</u>	<u>N/A</u>
10. Other (Please specify) At price : State currency	Class of shares issuable (Note 1) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / / ) ( / / )	N/A	<u>N/A</u>
	(Prefei	dinary shares rence shares ses of shares	s) <b>N/A</b>	-

Total increase / (decrease) in ordinary shares during the month(1)(i.e. Total of A to E):(2)	8,000 N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Move Capital").)	ements in Issued Share

Remarks (if any)	:	
Submitted by:	WONG Yu On	
Title:	Company Secretary	
	Secretary or other duly authorised officer)	

#### Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.

The English text of this document shall prevail over the Chinese text in case of inconsistencies.