
EXPECTED TIMETABLE

If there is any change in the following expected timetable, the Group will issue an announcement to be published on the website of the Stock Exchange at www.hkexnews.hk and the website of the Company at www.speedapparel.com.hk.

2017 (Note 1)

Public Offer commences and WHITE and YELLOW Application Forms available from	9:00 a.m. on Tuesday, 16 May
Latest time to complete electronic applications under HK eIPO WHITE Form service through the designated website www.hkeipo.hk (Notes 2, 3 and 4).....	11:30 a.m. on Friday, 19 May
Application lists open (Note 2)	11:45 a.m. on Friday, 19 May
Latest time for lodging WHITE and YELLOW Application Forms and giving electronic application instructions to HKSCC (Notes 3 and 5)	12:00 noon on Friday, 19 May
Latest time for completing payment of HK eIPO White Form applications by effecting internet banking transfer(s) or PPS payment transfer(s).....	12:00 noon on Friday, 19 May
Application lists close (Note 2).....	12:00 noon on Friday, 19 May
Expected Price Determination Date (Note 6)	Tuesday, 23 May
Announcement of the final Offer Price and the indication of the level of interest under the Placing, the level of applications under the Public Offer and the basis of allotment of the Public Offer Shares to be published on the website of the Stock Exchange at www.hkexnews.hk and the website of the Company at www.speedapparel.com.hk	Monday, 29 May
Results of allocations in the Public Offer (with successful applications' identification document numbers, where appropriate) will be available through a variety of channels as described in the section headed "How to apply for Public Offer Shares — 11. Publication of results" in this prospectus	Monday, 29 May
Results of allocations in the Public Offer to be available at www.tricor.com.hk/ipo/result with a "search by ID Number/ Business Registration Number" function	Monday, 29 May

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- Despatch/collection of share certificates of the Offer Shares or deposit of share certificates of the Offer Shares into CCASS in respect of wholly or partially successful applications under the Public Offer (*Note 7*) Monday, 29 May
- Despatch of **HK eIPO White Form** e-Auto Refund payment instructions/refund cheques in respect of wholly successful (in the event that the final Offer Price is less than initial price per Public Offer Share payable on application) and wholly or partially unsuccessful applications pursuant to the Public Offer (*Note 8*) Monday, 29 May
- Dealings in the Shares on GEM to commence. 9:00 a.m. on Wednesday, 31 May

Notes:

1. All times and dates refer to Hong Kong local time and date. If there is any change to the above expected timetable, the Company will make a separate announcement to inform investors accordingly. Details of the structure of the Placing, including its conditions and grounds for termination, are set out in the section headed “Structure and conditions of the Share Offer” in this prospectus.
2. If there is a “black” rainstorm warning or a tropical cyclone warning signal number eight or above in force in Hong Kong at any time between 9:00 a.m. and 12:00 noon on Friday, 19 May 2017, the application lists will not open on that day. Further information is set out in the section headed “How to apply for Public Offer Shares — 10. Effect of bad weather on the opening of the application lists” in this prospectus.
3. Applicants will not be permitted to submit applications through the designated website at www.hkeipo.hk after 11:30 a.m. on the last day for submitting applications. If applicants have already submitted applications and obtained a payment reference number from the designated website prior to 11:30 a.m., they will be permitted to continue the application process (by completing payment of application monies) until 12:00 noon on the last day for submitting applications, when the application lists close.
4. Applicants who apply for Public Offer Shares through the **HK eIPO White Form** service should refer to the section headed “How to apply for Public Offer Shares” in this prospectus.
5. Applicants who apply by giving **electronic application instructions** to HKSCC should refer to the section headed “How to apply for Public Offer Shares — 6. Applying by giving electronic application instructions to HKSCC via CCASS” in this prospectus.
6. The Price Determination Date is expected to be on or about Tuesday, 23 May 2017. If, for any reason, the Offer Price is not agreed on or before Friday, 26 May 2017 between the Company and the Bookrunner (for itself and on behalf of the Underwriters), the Share Offer will not proceed and will lapse accordingly.
7. Applicants who apply on **WHITE** Application Forms for 1,000,000 Shares or more under the Public Offer and have provided all information required by their Application Forms may collect refund cheques and (where applicable) share certificates in person from the Hong Kong Branch Share Registrar, Tricor Investor Services Limited of Level 22, Hopewell Centre, 183 Queen’s Road East, Hong Kong, from 9:00 a.m. to 1:00 p.m. on Monday, 29 May 2017. Identification and (where applicable) authorisation documents acceptable to Tricor Investor Services Limited must be produced at the time of collection.

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Applicants who apply on **YELLOW** Application Forms for 1,000,000 Shares or more under the Public Offer and have provided all information required by their Application Forms may collect their refund cheques (if any) but may not elect to collect their share certificates, which will be deposited into CCASS for credit to their designated CCASS Participants' stock accounts or CCASS Investor Participants' stock accounts, as appropriate. The procedure for collection of refund cheques for applicants who apply on **YELLOW** Application Forms is the same as that for the **WHITE** Application Form applicants.

8. e-Auto Refund payment instructions/refund cheques will be issued in respect of wholly successful (in the event that the final Offer Price is less than initial price per Public Offer Share payable on application) and wholly or partially unsuccessful application. Part of your Hong Kong identity card number/passport number or, if you are joint applicants, part of the Hong Kong identity card number/passport number of the first-named applicant, provided by you may be printed on your refund cheque, if any. Such data would also be transferred to a third party to facilitate your refund. Your banker may require verification of your Hong Kong identity card number/passport number before encashment of your refund cheque. Inaccurate completion of your Hong Kong identity card number/passport number may lead to delay in encashment of your refund cheque or may invalidate your refund cheque. Further information is set out in the section headed "How to apply for Public Offer Shares" in this prospectus.

For further details of the structure of the Share Offer, including its conditions, please refer to the section headed "Structure and conditions of the Share Offer" in this prospectus.