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西安海天天綫控股股份有限公司
XI'AN HAITIAN ANTENNA HOLDINGS CO., LTD.*

(a joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 8227)

**CLARIFICATION ANNOUNCEMENT -
CIRCULAR FOR THE ANNUAL GENERAL MEETING
TO BE HELD ON 30 JUNE 2017**

Reference is made to the circular for the AGM of the Company dated 15 May 2017 (the “**AGM Circular**”) in relation to the Proposed Alternation of Scope of Operation, the Proposed Change of Company Name and the proposed amendment of the Articles of Association. Unless the context otherwise requires, capitalised terms used herein shall have the same meanings as defined in the AGM Circular.

In accordance with the AGM Circular, the register of members of the Company shall be closed from 31 May 2017 to 30 June 2017 (both days inclusive), during which period no transfer of Shares can be registered. In order to qualify to attend and vote at the AGM, all instruments of transfer must be delivered to the Company’s head office (for holders of Domestic Shares), or the Company’s H Share registrar, Computershare Hong Kong Investor Services Limited, (for holders of H Shares), no later than 4:30 p.m. on 30 May 2017.

In view of 30 May 2017 is a Hong Kong public holiday, details of “Closure of Register of Members” in the AGM Circular should be amended to read as follows:

The register of members of the Company shall be closed from 31 May 2017 to 30 June 2017 (both days inclusive), during which period no transfer of Shares can be registered. Holders of the Shares whose names appear on the register of members of the Company at the close of business on 30 May 2017 shall be entitled to attend and vote at the AGM. In order to qualify to attend and vote at the AGM, all instruments of transfer must be delivered to the Company’s head office at No.25 Shuoshi Road, Hi-tech Industrial Development Zone, Xi’an, Shaanxi Province, the PRC (for holders of Domestic Shares), no later than 4:30 p.m. on 30 May 2017, or the Company’s H Share registrar, Computershare Hong Kong Investor Services Limited, at Shops 1712 - 1716, 17 Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong (for holders of H Shares), no later than 4:30 p.m. on 29 May 2017.

By order of the Board
Xi'an Haitian Antenna Holdings Co., Ltd.*
Chen Ji
Chairman

Xi'an, the PRC, 17 May 2017

As at the date of this announcement, the Board comprises Mr. Chen Ji (陳繼先生) and Mr. Xiao Bing (肖兵先生) being executive Directors; Mr. Sun Wenguo (孫文國先生), Mr. Li Wenqi (李文琦先生), Mr. Zuo Hong (左宏先生), Ms. Huang Jing (黃婧女士) and Mr. Yan Weimin (燕衛民先生) being non-executive Directors; and Mr. Zhang Jun (張鈞先生), Professor Shi Ping (師萍教授), Mr. Tu Jijun (涂繼軍先生) and Mr. Liao Kang (廖康先生) being independent non-executive Directors.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the "Latest Company Announcements" page of the GEM website at <http://www.hkgem.com> for at least 7 days from the date of its posting and be posted on the website of the Company at <http://www.xaht.com>.

* for identification purpose only