

THE STOCK EXCHANGE OF HONG KONG LIMITED
(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

APPENDIX 5
FORMS RELATING TO LISTING
FORM F
THE GROWTH ENTERPRISE MARKET (GEM)
COMPANY INFORMATION SHEET

Case Number: N/A

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Company name: 浙江展望股份有限公司
ZHEJIANG PROSPECT COMPANY LIMITED*

Stock code (H shares): 8273

This information sheet contains certain particulars concerning the above company (the "Company") which is listed on the Growth Enterprise Market ("GEM") of the Stock Exchange of Hong Kong Limited (the "Exchange"). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited (the "GEM Listing Rules"). They will be displayed at the GEM website on the Internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 19 May 2017.

A. General

Place of incorporation: The People's Republic of China

Date of initial listing on GEM: 18 February 2004

Name of Sponsor(s): South China Capital Limited

Names of directors: ***Executive Directors***

*(please distinguish the status of the directors
- Executive, Non-Executive or Independent
Non-Executive)*

Mr. Fei Guo Yang (費國揚先生)
Mr. Hong Guo Ding (洪國定先生)
Mr. Hong Chun Qiang (洪春強先生)

Non-executive Directors

Mr. Tang Cheng Fang (唐成芳先生)
Ms. Tang Jing Jing (唐璟晶小姐)
Mr. Tang Jing Qi (唐靖淇先生)

Independent non-executive Directors

Mr. Wang He Rong (王和榮先生)
Mr. Lu Guo Qing (陸國慶先生)
Mr. Ma Hong Ming (馬洪明先生)

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Name(s) of substantial shareholder(s): (as such term is defined in rule 1.01 of the GEM Listing Rules) and their respective interests in the H shares and domestic shares of the Company	<u>Name</u>	<u>Number and class of shares held</u>	<u>Approximate percentage of shareholding in the same class of securities</u>	<u>Approximate percentage of shareholding in the total registered share capital</u>
	Tang Li Min	36,626,666 domestic shares	68.33%	47.82%

Name(s) of company(ies) listed on GEM or
the Main Board of the Stock Exchange within
the same group as the Company:

Nil

Financial year end date:

31 December

Registered address:

Zhanwang Village
Yangxunqiao Town
Keqiao District, Shaoxing City
Zhejiang Province
PRC

Head office and principal place of business:

PRC:

Zhanwang Village
Yangxunqiao Town
Keqiao District, Shaoxing City
Zhejiang Province
PRC

Hong Kong:

Room 1603, 16/F, China Building
29 Queen's Road Central
Central, Hong Kong

Web-site address (if applicable):

www.zhejiangprospect.com

Share registrar:

Computershare Hong Kong Investor Services Ltd.

Auditors:

Crowe Horwath (HK) CPA Limited

B. Business activities

The Company is principally engaged in the manufacture and sale of universal joints for automobiles.

C. Ordinary shares

Number of domestic shares in issue: 53,600,000

Number of H shares in issue: 23,000,000

Par value of shares in issue: RMB1.00

Board lot size (in number of shares): 2,000

Name of other stock exchange(s) on
which ordinary shares are also listed:

Nil

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D. Warrants

Stock code: Nil

Board lot size: Nil

Expiry date: Nil

Exercise price: Nil

Conversion ratio: Nil
(Not applicable if the warrant is
denominated in dollar value of
conversion right)

No. of warrants outstanding: Nil

No. of shares falling to be issued upon
the exercise of outstanding warrants: Nil

E. Other securities

Details of any other securities in issue.
(i.e. other than the ordinary shares described in C above and warrants described in D above but including options granted to executives and/or employees).

(Please include details of stock code if listed on GEM or the Main Board or the name of any other stock exchange(s) on which such securities are listed).

If there are any debt securities in issue that are guaranteed, please indicate name of guarantor.

Nil

Responsibility statement

The directors of the Company (the "Directors") as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet ("the Information") and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading or deceptive and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

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Signed:

Mr. Fei Guo Yang (費國楊先生)

Mr. Hong Guo Ding (洪國定先生)

Mr. Hong Chun Qiang (洪春強先生)

Mr. Tang Cheng Fang (唐成芳先生)

Ms. Tang Jing Jing (唐暉晶小姐)

Mr. Tang Jing Qi (唐靖淇先生)

Mr. Wang He Rong (王和榮先生)

Mr. Lu Guo Qing (陸國慶先生)

Mr. Ma Hong Ming (馬洪明先生)

NOTES

- (1) *This information sheet must be signed by or pursuant to a power of attorney for and on behalf of each of the Directors of the Company.*
- (2) *Pursuant to rule 17.52 of the GEM Listing Rules, the Company must submit to the Exchange (in the electronic format specified by the Exchange from time to time) for publication on the GEM website a revised information sheet, together with a hard copy duly signed by or on behalf of each of the Directors, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.*
- (3) *Please send a copy of this form by facsimile transaction to Hong Kong Securities Clearing Company Limited (on 2815-9353) or such other number as may be prescribed from time to time) at the same time as the original is submitted to the Exchange.*