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中國有色金屬有限公司*

China Nonferrous Metals Company Limited

(Incorporated in Bermuda with limited liability)

(Stock Code: 8306)

UPDATE ON THE LISTING STATUS

CANCELLATION OF LISTING

This announcement is made by China Nonferrous Metals Company Limited (the “**Company**”) pursuant to Rules 9.17 and 17.10 of the Rules (the “**GEM Listing Rules**”) Governing the Listing of Securities on the Growth Enterprise Market (the “**GEM**”) of The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong).

On 19 May 2017, the Company received a letter (the “**Notice**”) from the Stock Exchange informing the Company that the Listing Department (the “**Department**”) of the Stock Exchange, having considered all the submissions made by the Company and considered that the Company had failed to maintain sufficient operations or assets under Rule 17.26 of GEM Listing to warrant the continued listing of the Company’s shares. The Department has decided to proceed with cancellation of the Company’s listing under Rule 9.14 of the GEM Listing Rules.

The Company is required to submit a resumption proposal to demonstrate that it has a sufficient level of operations or assets required by Rule 17.26 of GEM Listing Rules at least 10 business days before the expiry of the six months from the date of the Notice (i.e. 18 November 2017). If the Company fails to submit a viable proposal by the expiry of the six-month period, the Stock Exchange will proceed with cancellation of the Company’s listing.

The Company will seek legal advice before deciding to appeal against the decision of the Department.

SUSPENSION OF TRADING

At the request of the Company, trading in the Shares on the Stock Exchange has been suspended with effect from 9:00 a.m. on 1 April 2015 and will continue to be suspended until further notice.

Shareholders and potential investors are advised to exercise caution when dealing in the Shares of the Company.

By order of the Board of
China Nonferrous Metals Company Limited
Liu Yaling
Director

Hong Kong, 22 May 2017

As at the date of this announcement, the executive Director is Ms. Liu Yaling, the non-executive Director is Mr. Chan Wai Cheung, Admiral and the independent non-executive Directors are Mr. Cheng Feng, Mr. Ng Man Kwan, Lawrence and Mr. Siu Kai Chun.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purposes of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will be published on the GEM website at <http://www.hkgem.com> on the “Latest Company Announcement” page for at least 7 days from the date of publication and on the Company’s website <http://www.cnm.com.hk>.

* *For identification purposes only*