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Prospective investors of the Offer Shares should note that the Bookrunner (for itself and on behalf of the Underwriters) shall have the absolute right to terminate the Public Offer Underwriting Agreement if any of the events set forth under the subsection headed “Underwriting — Underwriting arrangements and expenses — Grounds for termination” in the Prospectus occurs at any time prior to 8:00 a.m. (Hong Kong time) on the Listing Date.



SPEED APPAREL HOLDING LIMITED

尚捷集團控股有限公司

(incorporated in the Cayman Islands with limited liability)

LISTING ON THE GROWTH ENTERPRISE MARKET OF THE STOCK EXCHANGE OF HONG KONG LIMITED BY WAY OF SHARE OFFER

Number of Offer Shares : 125,000,000 Offer Shares
Number of Placing Shares : 62,500,000 Shares (after reallocation)
Number of Public Offer Shares : 62,500,000 Shares (after reallocation)
**Offer Price : HK\$0.50 per Offer Share, exclusive of
brokerage of 1%, SFC transaction levy of
0.0027% and Stock Exchange trading fee of
0.005%**
Nominal value : HK\$0.01 per Share
Stock Code : 8183

Sponsor

MESSIS  **大有融資**

Bookrunner

 **GREAT ROC**
CAPITAL SECURITIES LIMITED
鴻騰資本證券有限公司

Joint Lead Managers

 **方正證券(香港)**
FOUNDER SECURITIES (HONG KONG)

RHB 

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