

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :		31/05/2017		
To : Hong Kong Exchanges	and Clea	ring Limited		
Name of Issuer Date Submitted	Li Bao G 01/06/20	e Group Limited		
I. Movements in Authorised	Share Ca	pital		
1. Ordinary Shares				
(1) Stock code : <u>8102</u>	_Descrip	tion:	Ordinary S	Shares
		No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of precedin	g month	2,000,000,000	\$0.01	\$20,000,000.00
Increase/(decrease)	-	Nil	-	Nil
Balance at close of the mont	h _	2,000,000,000	\$0.01	\$20,000,000.00
(2) Stock code : N/A	_Descrip	tion: N/A		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of precedin	g month			
Increase/(decrease)	-		-	
Balance at close of the mont	h _			

2. Preference Shares				
Stock code : N/A	Descriptio	on: <u>N/A</u>		
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding	ng month			
Increase/(decrease)	_			
Balance at close of the mor  3. Other Classes of Shares	nth			
Stock code : N/A	Descriptio	n: N/A		
Stock code . NA		No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding	ng month			
Increase/(decrease)				
Balance at close of the mor	nth			

Total authorised share capital at the end of the month (HK\$): \_\$20,000,000.00

## II. Movements in Issued Share Capital

	No. of ordir	nary shares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	800,000,000	N/A	N/A	N/A
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A
Balance at close of the month	800,000,000	N/A	N/A	N/A

## III. Details of Movements in Issued Share Capital

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable	Share Options (under	Share Optio	n Schemes of	the Issuer)			
including EGM approval date (dd/mm/yyyy) and class of shares issuable	Particulars of share						
approval date (dd/mm/yyyy) and class of shares issuable							
Continuity   Con							
(dd/mm/yyyy) and class of shares   ssuable   Granted   Exercised   Cancelled   Lapsed		ľ	Movement duri	ng the month		thereto	
I.Share Option   Scheme   adopted on   16/06/2016				<u> </u>		_	the month
1.Share Option   Scheme   adopted on   16/06/2016							
Scheme   adopted on   16/06/2016		Granted	Exercised	Cancelled	Lapsed		
Adopted on   16/06/2016							
Total A. (Ordinary shares   Nil	Scheme						
Ordinary Shares   Nil   Nil	adopted on						
Note 1   2. N/A	16/06/2016						
Note 1   2. N/A							
Note 1   2. N/A	Ordinary Shares	Nil	Nil	Nil	Nil	Nil	Nil
2. N/A  (/ / ) shares (Note 1)  3. N/A  (/ / ) shares (Note 1)  Total A. (Ordinary shares) (Preference shares) (Other class) N/A  Total funds raised during the month from exercise of							
(	(14010-1)						
(	2 Ν/Δ						
(Note 1)  3. N/A  (/ / ) shares (Note 1)  Total A. (Ordinary shares) (Preference shares) (Other class) N/A (Other class) N/A (Other class)	2. 14//						
(Note 1)  3. N/A  (/ / ) shares (Note 1)  Total A. (Ordinary shares) (Preference shares) (Other class) N/A (Other class) N/A (Other class)							
(Note 1)  3. N/A  (/ / ) shares (Note 1)  Total A. (Ordinary shares) (Preference shares) (Other class) N/A (Other class) N/A (Other class)							
(Note 1)  3. N/A  (/ / ) shares (Note 1)  Total A. (Ordinary shares) (Preference shares) (Other class) N/A (Other class) N/A (Other class)							
(Note 1)  3. N/A  (/ / ) shares (Note 1)  Total A. (Ordinary shares) (Preference shares) (Other class) N/A (Other class) N/A (Other class)	( / / )						
3. N/A    ( / / )							
Total A. (Ordinary shares)  (Note 1)  Total A. (Ordinary shares)  (Preference shares)  (Other class)  N/A  (Other class)	(Note 1)						
Total A. (Ordinary shares)  (Note 1)  Total A. (Ordinary shares)  (Preference shares)  (Other class)  N/A  (Other class)							
(Note 1)  Total A. (Ordinary shares) (Preference shares) (Other class)  Nil (N/A N/A N/A Total funds raised during the month from exercise of	3. N/A						
(Note 1)  Total A. (Ordinary shares) (Preference shares) (Other class)  Nil (N/A N/A N/A Total funds raised during the month from exercise of							
(Note 1)  Total A. (Ordinary shares) (Preference shares) (Other class)  Nil (N/A N/A N/A Total funds raised during the month from exercise of							
(Note 1)  Total A. (Ordinary shares) (Preference shares) (Other class)  Nil (N/A N/A N/A Total funds raised during the month from exercise of							
(Note 1)  Total A. (Ordinary shares) (Preference shares) (Other class)  Nil (N/A N/A N/A Total funds raised during the month from exercise of	( / / )						
(Note 1)  Total A. (Ordinary shares) (Preference shares) (Other class)  Nil (N/A N/A N/A Total funds raised during the month from exercise of	shares						
Total A. (Ordinary shares) Nil (Preference shares) N/A (Other class) N/A  Total funds raised during the month from exercise of							
(Preference shares) N/A (Other class) N/A  Total funds raised during the month from exercise of	(**************************************		Tota	I.A. (Ordina	rv shares)	Nil	
(Other class) N/A  Total funds raised during the month from exercise of			.010				
Total funds raised during the month from exercise of							
	Total funds raised dur	ing the ment	h from ovorcie	•		1 1// 1	
options (state currency)			ii iioiii exercise	<del>,</del> 01	Nil		
	options (otate current	~y <i>)</i>			1411		

Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Cub corintian price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / /	)				
2. N/A	•	,	•			
( / / )						_
Stock code (if listed)						
Class of shares			•			
Cubocription price						
EGM approval date			•			
(if applicable)	, , ,	•				
(dd/mm/yyyy) 3. N/A	( / /	)	-			
<u> </u>						
						_
( / / )						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price EGM approval date			:			
(if applicable)						
(dd/mm/yyyy)	( / /	)				
4. N/A						
( / / )				· <u> </u>		
Stock code (if listed) Class of shares						
icauchla (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / /	)				
		Total E	(Ordina	ary shares)	N/A	
		TOTAL	`	ice shares)	N/A	=
				ther class)	N/A	<del>-</del> -

	vertibles (i.e. Convertible ss and description	Currency of amount outstanding	Amount a close of preceding month	t Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	N/A	outstanding	monun	month	month		
	. ,,						
	Ota ali, an da ('f linta d')	<u> </u>					
	Stock code (if listed) Class of shares						
	issuable (Note 1)						
	Subscription price EGM approval date						
	(if applicable)						
	(dd/mm/yyyy))	( / / )					
2.	N/A						
		<u> </u>					
	Stock code (if listed)						
	Class of shares issuable (Note 1)						
	Subscription price						
	EGM approval date						
	(if applicable) (dd/mm/yyyy)	( / / )					
3.	N/A						
		<u></u>					
		<u> </u>					
	Stock code (if listed)	<del></del>		<del></del>			-
	Class of shares						
	issuable (Note 1) Subscription price						
	EGM approval date						
	(if applicable)						
4.	(dd/mm/yyyy) N/A	( / / )					
<del></del> -	14/71	<u> </u>					
	Otaal and of the tail			<u> </u>			
	Stock code (if listed) Class of shares						
	issuable (Note 1)						
	Subscription price						
	EGM approval date (if applicable)						
	(dd/mm/yyyy)	( / / )					
				Total C. (Ordina	ary shares) ce shares)	N/A N/A	_
					ther class)	N/A	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
( / / )		
shares (Note 1)		
2. N/A		
shares (Note 1)		
3. <u>N/A</u>		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	•
(Other class)	N/A	•

Ot	her Movements	in Issued Sha	are Capital				
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	1 1 10 01 10 000			OI N/A			
				Class of shares N/A issuable (Note 1)			
1.	Rights issue	At price :	State currency	Issue and allotment ( / / date : (dd/mm/yyyy)	)		
				EGM approval date: ( / / (dd/mm/yyyy)	)		
				Class of shares N/A issuable (Note 1)			
_	0 "		State	Issue and allotment ( / /	)		
2.	Open offer	At price :	currency	date : (dd/mm/yyyy)	,		
				EGM approval date: ( / / (dd/mm/yyyy)	)		
				Class of shares N/A issuable (Note 1)			
3.	Placing	At price :	State		)		
				EGM approval date: ( / / (dd/mm/yyyy)	)		
				Class of shares N/A issuable (Note 1)			
4.	Bonus issue			Issue and allotment ( / / date : (dd/mm/yyyy)	)		
				EGM approval date: ( / / (dd/mm/yyyy)	)		

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	- 17			Class of shares	N/A			
				issuable (Note 1)				
5.	Scrip dividend	At price :	State currency———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares repurchased (Note 1)	N/A			
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares redeemed (Note 1)	N/A			
7.	Redemption of shares				( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
								-
				Class of shares issuable (Note 1)	N/A			
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
								-

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Class of shares N/A issuable (Note 1)		
9. Capital reorganisation	Issue and allotment ( / / ) date : (dd/mm/yyyy)		
	EGM approval date: ( / / ) (dd/mm/yyyy)		
	Class of shares N/A issuable (Note 1)		
10. Other (Please specify) At price : State currency	Issue and allotment ( / / ) date : (dd/mm/yyyy)		
	EGM approval date: ( / / ) (dd/mm/yyyy)		
	Total E. (Ordina	rv	
	` share	s) <u>N/A</u>	_
	(Preference share (Other clas		-
Total increase / (decrease) in ordinary shares dur	ing the month (i.e. Total of A to E): (	(1)	Nil
	(	(2)	N/A
Total increase / (decrease) in preference shares of	during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of sha	ares during the month (i.e. Total of A to	0	N/A
E): (These figures should be the same as the relevar Capital").)	nt figures under II above ("Movements	s in Issued Si	hare

Remarks (if any):
N/A
Submitted by:Tricor Investor Services Limited
Title: Hong Kong Branch Share Registrar
(Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.