

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : ____31 May 2017

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Shandong Luoxin Pharmaceutical Group Stock Co., Ltd	
Date Submitted	1 June 2017	

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>N/A</u> Description : <u>Domestic Shares</u>									
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)						
Balance at close of preceding month	445,040,000	RMB 0.1	RMB 44,504,000						
Increase/(decrease)	0		0						
Balance at close of the month	445,040,000	RMB 0.1	RMB 44,504,000						
(2) Stock code : <u>08058</u> Descrip	otion : <u>H Shares</u>								
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)						
Balance at close of preceding month	164,560,000	RMB 0.1	RMB 16,456,000						
Increase/(decrease)	0		0						
Balance at close of the month	164,560,000	RMB 0.1	RMB 16,456,000						

2. Preference Shares

Stock code :Des	cription :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

3. Other Classes of Shares

Stock code :Description :						
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month						
Increase/(decrease)						
Balance at close of the month						

Total authorised share capital at the end of the month (State
currency) :RMB 60,960,000

II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	445,040,000	164,560,000	N/A	N/A		
Increase/ (decrease) during the month	0	0	N/A	N/A		
Balance at close of the month	445,040,000	164,560,000	N/A	N/A		

III. Details of Movements in Issued Share Capital

option scheme issuer issued during issuer which may be	Share Options (under	Share Option	Schemes of the I	[ssuer)			
including EGM approval date (d/mm/yyy) and class of shares issuable issued pursuant Movement during the month (d/mm/yyy) and class of shares issuable issued pursuant thereto issued pursuant as at close of the mont thereto 1.	Particulars of share					No. of new shares of	No. of new shares of
approval date Movement during the month thereto as at close of the month (dd/mm/yyy) and Granted Exercised Cancelled Lapsed issuable Granted Exercised Cancelled Lapsed i							issuer which may be
(dd/nm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1.							issued pursuant thereto
(dd/mm/yyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1.			Movement durir	ng the month		thereto	as at close of the month
issuable Granted Exercised Cancelled Lapsed 1.				0			
$ \begin{array}{c} 1. \\ \hline \\ \hline$							
$ \begin{array}{c} \hline \hline \\ $		Granted	Exercised	Cancelled	Lapsed		
(Note 1) 2.	1.						
(Note 1) 2.							
(Note 1) 2.							
(Note 1) 2.							
(Note 1) 2.	(/ /)						
(Note 1) 2.	shares						
2.							
	(
	2.						
(Note 1) 3.							
(Note 1) 3.							
(Note 1) 3.	·						
(Note 1) 3.							
(Note 1) 3.							
3.					. <u> </u>		
	(Note 1)						
(Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) Total funds raised during the month from exercise of	3.						
(Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) Total funds raised during the month from exercise of							
(Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) Total funds raised during the month from exercise of							
(Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) Total funds raised during the month from exercise of							
(Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) Total funds raised during the month from exercise of	(/ /)						
Total A. (Ordinary shares) (Preference shares) (Other class) Total funds raised during the month from exercise of	shares						
(Preference shares) (Other class) Total funds raised during the month from exercise of	(Note 1)						
(Preference shares) (Other class) Total funds raised during the month from exercise of			To	tal A. (Ordin	ary shares)		
(Other class) Total funds raised during the month from exercise of				(Prefere	nce shares)		
Total funds raised during the month from exercise of) ((Other class)		
	Total funds raised duri	ing the month	from exercise of		,		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised Nominal valu during the at close of th month month	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1.</u>			
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)			
(dd/mm/yyyy) 2.	(/ /)		
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date			
(if applicable) (dd/mm/yyyy) 3.	(/ /)		
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price			
EGM approval date (if applicable)	(/ /)		
Class of shares issuable (Note 1)			
EGM approval date (if applicable)	(/ /)		
	Total	(Preference shares)	

Commetilita (i a Commetilita i				For Main Board and GEM listed issuers			
Convertibles (i.e. Convertible in Convertibles Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	
1.							
Stock code (if listed) Class of shares							
issuable (Note 1)							
Subscription price							
EGM approval date							
(if applicable)							
(dd/mm/yyyy))	(/ /)						
2.							
Stock code (if listed)							
issuable (Note 1)							
Subscription price							
EGM approval date							
(if applicable)							
(dd/mm/yyyy)	(/ /)						
3.							
Stock code (if listed)							
Class of shares							
issuable (Note 1)							
Subscription price							
EGM approval date							
(if applicable) (dd/mm/yyyy)	(/ /)						
4.							
Stock code (if listed)							
Class of shares							
issuable (Note 1)							
Subscription price							
EGM approval date (if applicable)							
(dd/mm/yyyy)	(/ /)						
((' ')		Fotal C. (Ordin	nary shares)			
			(Prefere	ence shares)		-	
			(Other class)		_	

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy),	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
if applicable, and class of shares issuable:		
1.		
shares (Note 1)		
2		
	-	
	-	
shares (Note 1)		
3.		
5	-	
	-	
	-	
shares (Note 1)	-	
Total D. (Ordinary shares)	1	
(Preference shares)		
(Other class)		

	Type of Issue	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (<i>Note 1</i>)				
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

	Type of Issue		<u>FO</u>	Mai	<u>n Boa</u>	rd and GEM lis No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5.	Scrip dividend At price : State currency	Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	()		
6.	Repurchase of shares	Class of shares repurchased (<i>Note 1</i>) Cancellation date :		/ /)		
	Shares	(dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares redeemed (Note 1)					
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares issuable (Note 1)					
8.	Consideration issue At price : State currency	Issue and allotment date : (dd/mm/yyyy))		
		EGM approval date: (dd/mm/yyyy)	(/ /)		

			For Main B	oard and GEM lis	sted issuers
	Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9.	Capital reorganisation		Class of shares issuable (Note 1) Issue and allotment (/ / date : (dd/mm/yyyy) EGM approval date: (/ / (dd/mm/yyyy)		
10.	Other (Please specify)	At price : State	Class of shares issuable (Note 1) - Issue and allotment (/ / date : (dd/mm/yyyy) EGM approval date: (/ / (dd/mm/yyyy)		
			Total E. (Ordinary sh (Preference sh (Other c	ares)	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	0
	(2)	0
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

Remarks (if any):

Submitted by: Keith Lau
Company Secretary (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.