

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : ____31 May 2017

To : Hong Kong Exchanges and Clearing Limited

| Name of Issuer | Shandong Luoxin Pharmaceutical Group Stock Co., Ltd | |
|----------------|---|--|
| Date Submitted | 1 June 2017 | |

I. Movements in Authorised Share Capital

1. Ordinary Shares

| (1) Stock code : <u>N/A</u> Description : <u>Domestic Shares</u> | | | | | | | | | |
|--|-------------------------|----------------------------------|---|--|--|--|--|--|--|
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) | | | | | | |
| Balance at close of preceding month | 445,040,000 | RMB 0.1 | RMB 44,504,000 | | | | | | |
| Increase/(decrease) | 0 | | 0 | | | | | | |
| Balance at close of the month | 445,040,000 | RMB 0.1 | RMB 44,504,000 | | | | | | |
| (2) Stock code : <u>08058</u> Descrip | otion : <u>H Shares</u> | | | | | | | | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) | | | | | | |
| Balance at close of preceding month | 164,560,000 | RMB 0.1 | RMB 16,456,000 | | | | | | |
| Increase/(decrease) | 0 | | 0 | | | | | | |
| Balance at close of the month | 164,560,000 | RMB 0.1 | RMB 16,456,000 | | | | | | |

2. Preference Shares

| Stock code :Des | cription : | | |
|-------------------------------------|--------------------------|----------------------------------|---|
| | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |

3. Other Classes of Shares

| Stock code :Description : | | | | | | |
|-------------------------------------|--------------------------------|----------------------------------|---|--|--|--|
| | No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) | | | |
| Balance at close of preceding month | | | | | | |
| Increase/(decrease) | | | | | | |
| Balance at close of the month | | | | | | |

Total authorised share capital at the end of the month (State
currency) :RMB 60,960,000

II. Movements in Issued Share Capital

| | No. of ordi | nary shares | No of preference | No. of other classes | | |
|--|-------------|-------------|------------------|----------------------|--|--|
| | (1) | (2) | shares | of shares | | |
| Balance at close of preceding month | 445,040,000 | 164,560,000 | N/A | N/A | | |
| Increase/ (decrease) during the month | 0 | 0 | N/A | N/A | | |
| Balance at close of the month | 445,040,000 | 164,560,000 | N/A | N/A | | |

III. Details of Movements in Issued Share Capital

| option scheme issuer issued during issuer which may be | Share Options (under | Share Option | Schemes of the I | [ssuer) | | | |
|---|-------------------------|---------------|------------------|---------------|--------------|----------------------|--------------------------|
| including EGM approval date (d/mm/yyy) and class of shares issuable issued pursuant Movement during the month (d/mm/yyy) and class of shares issuable issued pursuant thereto issued pursuant as at close of the mont thereto 1. | Particulars of share | | | | | No. of new shares of | No. of new shares of |
| approval date Movement during the month thereto as at close of the month (dd/mm/yyy) and Granted Exercised Cancelled Lapsed issuable Granted Exercised Cancelled Lapsed i | | | | | | | issuer which may be |
| (dd/nm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. | | | | | | | issued pursuant thereto |
| (dd/mm/yyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. | | | Movement durir | ng the month | | thereto | as at close of the month |
| issuable Granted Exercised Cancelled Lapsed 1. | | | | 0 | | | |
| $ \begin{array}{c} 1. \\ \hline \\ \hline$ | | | | | | | |
| $ \begin{array}{c} \hline \hline \\ $ | | Granted | Exercised | Cancelled | Lapsed | | |
| (Note 1) 2. | 1. | | | | | | |
| (Note 1) 2. | | | | | | | |
| (Note 1) 2. | | | | | | | |
| (Note 1) 2. | | | | | | | |
| (Note 1) 2. | (/ /) | | | | | | |
| (Note 1) 2. | shares | | | | | | |
| 2. | | | | | | | |
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| | 2. | | | | | | |
| (Note 1) 3. | | | | | | | |
| (Note 1) 3. | | | | | | | |
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| (Note 1) 3. | | | | | | | |
| (Note 1) 3. | | | | | | | |
| 3. | | | | | . <u> </u> | | |
| | (Note 1) | | | | | | |
| | | | | | | | |
| (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) Total funds raised during the month from exercise of | 3. | | | | | | |
| (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) Total funds raised during the month from exercise of | | | | | | | |
| (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) Total funds raised during the month from exercise of | | | | | | | |
| (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) Total funds raised during the month from exercise of | | | | | | | |
| (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) Total funds raised during the month from exercise of | (/ /) | | | | | | |
| Total A. (Ordinary shares) (Preference shares) (Other class) Total funds raised during the month from exercise of | shares | | | | | | |
| (Preference shares) (Other class) Total funds raised during the month from exercise of | (Note 1) | | | | | | |
| (Preference shares) (Other class) Total funds raised during the month from exercise of | | | To | tal A. (Ordin | ary shares) | | |
| (Other class) Total funds raised during the month from exercise of | | | | (Prefere | nce shares) | | |
| Total funds raised during the month from exercise of | | | |) ((| Other class) | | |
| | Total funds raised duri | ing the month | from exercise of | | , | | |
| | | | | | | | |
| | | | | | | | |

| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of Nominal value at nominal close of value preceding month | Exercised Nominal valu during the at close of th month month | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---|--|--|
| <u>1.</u> | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) | | | |
| (dd/mm/yyyy) 2. | (/ /) | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date | | | |
| (if applicable) (dd/mm/yyyy) 3. | (/ /) | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price | | | |
| EGM approval date (if applicable) | (/ /) | | |
| Class of shares issuable (Note 1) | | | |
| EGM approval date (if applicable) | (/ /) | | |
| | Total | (Preference shares) | |

| Commetilita (i a Commetilita i | | | | For Main Board and GEM listed issuers | | | |
|--|---------|--|----------------------------------|---------------------------------------|--|--|--|
| Convertibles (i.e. Convertible in Convertibles Class and description | | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month | |
| 1. | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| Stock code (if listed) Class of shares | | | | | | | |
| issuable (Note 1) | | | | | | | |
| Subscription price | | | | | | | |
| EGM approval date | | | | | | | |
| (if applicable) | | | | | | | |
| (dd/mm/yyyy)) | (/ /) | | | | | | |
| 2. | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| Stock code (if listed) | | | | | | | |
| issuable (Note 1) | | | | | | | |
| Subscription price | | | | | | | |
| EGM approval date | | | | | | | |
| (if applicable) | | | | | | | |
| (dd/mm/yyyy) | (/ /) | | | | | | |
| 3. | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| Stock code (if listed) | | | | | | | |
| Class of shares | | | | | | | |
| issuable (Note 1) | | | | | | | |
| Subscription price | | | | | | | |
| EGM approval date | | | | | | | |
| (if applicable) (dd/mm/yyyy) | (/ /) | | | | | | |
| | | | | | | | |
| 4. | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| Stock code (if listed) | | | | | | | |
| Class of shares | | | | | | | |
| issuable (Note 1) | | | | | | | |
| Subscription price | | | | | | | |
| EGM approval date (if applicable) | | | | | | | |
| (dd/mm/yyyy) | (/ /) | | | | | | |
| (| (' ') | | Fotal C. (Ordin | nary shares) | | | |
| | | | (Prefere | ence shares) | | - | |
| | | | (| Other class) | | _ | |
| | | | | | | | |

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---|--|
| if applicable, and class of shares issuable: | | |
| 1. | | |
| | | |
| | | |
| | | |
| shares (Note 1) | | |
| | | |
| 2 | | |
| | | |
| | - | |
| | - | |
| shares (Note 1) | | |
| 3. | | |
| 5 | - | |
| | - | |
| | - | |
| shares (Note 1) | - | |
| | | |
| Total D. (Ordinary shares) | 1 | |
| (Preference shares) | | |
| (Other class) | | |
| | | |

| | Type of Issue | Issued Share Capital | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|---------------|----------------------|--|-------|---|--|---|
| | | | Class of shares issuable (<i>Note 1</i>) | | | | |
| 1. | Rights issue | At price : State | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | |
| | | | Class of shares issuable (Note 1) | | | | |
| 2. | Open offer | At price : State | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | |
| | | | Class of shares issuable (Note 1) | | | | |
| 3. | Placing | At price : State | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | |
| | | | Class of shares issuable (Note 1) | | | | |
| 4. | Bonus issue | | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | |

| | Type of Issue | | <u>FO</u> | Mai | <u>n Boa</u> | rd and GEM lis No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|--|---|-----------|-----|--------------|--|---|
| | | | | | | | |
| 5. | Scrip dividend At price : State currency | Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | (| |) | | |
| 6. | Repurchase of shares | Class of shares repurchased (<i>Note 1</i>) Cancellation date : | | / / |) | | |
| | Shares | (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | (| / / |) | | |
| | | Class of shares redeemed (Note 1) | | | | | |
| 7. | Redemption of shares | Redemption date : (dd/mm/yyyy) | (| / / |) | | |
| | | EGM approval date: (dd/mm/yyyy) | (| / / |) | | |
| | | Class of shares issuable (Note 1) | | | | | |
| 8. | Consideration issue At price : State currency | Issue and allotment date : (dd/mm/yyyy) | | |) | | |
| | | EGM approval date: (dd/mm/yyyy) | (| / / |) | | |

| | | | For Main B | oard and GEM lis | sted issuers |
|-----|---------------------------|------------------|--|--|---|
| | Type of Issue | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 9. | Capital reorganisation | | Class of shares issuable (Note 1) Issue and allotment (/ / date : (dd/mm/yyyy) EGM approval date: (/ / (dd/mm/yyyy) | | |
| 10. | Other (Please specify) | At price : State | Class of shares issuable (Note 1) - Issue and allotment (/ / date : (dd/mm/yyyy) EGM approval date: (/ / (dd/mm/yyyy) | | |
| | | | Total E. (Ordinary sh (Preference sh (Other c | ares) | - |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): | (1) | 0 |
|--|-----|-----|
| | (2) | 0 |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | | N/A |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | | N/A |
| (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").) | | |

Remarks (if any):

| Submitted by: Keith Lau |
|--|
| Company Secretary (Director, Secretary or other duly authorised officer) |
| |
| |

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.