

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :		31/05/2017		
To : Hong Kong Exchanges	and Clea	ring Limited		
Name of Issuer	REF HO	LDINGS LIMITED		
Date Submitted	1 June 20	017		
I. Movements in Authorised	Share Ca	apital		
1. Ordinary Shares				
(1) Stock code : 8177	Descrip	otion : Ordinary	Shares	
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of precedir	ng month	10,000,000,000	HK\$0.01	HK\$100,000,000.00
Increase/(decrease)		<u></u>		
Balance at close of the mon	th	10,000,000,000	HK\$0.01	HK\$100,000,000.00
(2) Stock code : N/A	Descrip	otion :		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of precedir	ng month			
Increase/(decrease)				
Balance at close of the mon	th			

2. Preference Shares			
Stock code : N/A Descri	ption :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	I		
Increase/(decrease)		_	
Balance at close of the month			
3. Other Classes of Shares			
Stock code : N/A Descri	ption :		
	No. of other classes of shares	(State	capital
Balance at close of preceding month			
Increase/(decrease)		_	
Balance at close of the month		_	
Total authorised share capital at the currency):	end of the month	(State HK\$1	00,000,000.00

II. Movements in Issued Share Capital

	No. of ordir	nary shares	No of preference	
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	256,000,000			
Increase/ (decrease) during the month				<u></u>
Balance at close of the month	256,000,000			<u></u>

III. Details of Movements in Issued Share Capital

Share Options (und	er Share Opt	ion Schemes c	f the Issuer)			
Particulars of						No. of new shares of
share option					issuer issued during	issuer which may be
scheme					the month pursuant	issued pursuant
including EGM	N	Novement durir	na the month		thereto	thereto as at close of
approval date -		no vomone aam	ig allo monar		_	the month
(dd/mm/yyyy) and						
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share						
Option Scheme						
adopted on						
12 August 2015						
Ordinary shares						
$\frac{\text{Ordinary shares}}{\text{(Note 1)}}$						
(Ivole 1)						
2.N/A						
2.1N/A						
(/ /)						
shares						
(Note 1)						
3.N/A						
(/ /)						
shares						-
(Note 1)						
		Tota	I A. (Ordina	•		
			(Preference)	ce shares)	N/A	
			(Ot	her class)	N/A	
Total funds raised d	uring the mor	nth from exerci	se			
of options (State cu			N/A			
,	- /					

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date			•			
(if applicable) (dd/mm/yyyy) 2. N/A	(/ /)				
(/ /) Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy) 3. N/A	(1 1)				
(/ /) Stock code (if listed)						
Class of shares issuable (Note 1) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	()				
4. N/A	\ / /	/	•			
						_
Stock code (if listed)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
		Total E		ary shares) <u>N/A</u>		_
				ice shares) <u>N/A</u> Other class) N/A		_

Convertibles (i.e. Convertible	e into Shares of the	he Issuer wh	ich are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount a close of preceding month	Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
	<u></u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy))	(/ /)					
2. N/A						
	<u> </u>					
Stock code (if listed)			<u> </u>			
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)	/ / / /					
(dd/mm/yyyy)	(/ /)					
3. N/A	_					
	<u> </u>					
	<u> </u>					
Ctook and (if listed)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
4. N/A	<u></u>					
	<u></u>					
	<u> </u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
			Total C. (Ordina	ary shares) N/A	Λ	
				ce shares) $\overline{N/A}$		_
				ther class) $\frac{N/A}{N/A}$		= -

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
shares (Note 1)		
2. <u>N/A</u>		
shares (Note 1)		
3. <u>N/A</u>		
-		
(/ /)		
shares (Note 1)		
T:(-1.D. (C. !'	27/4	
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	
	i	

Ot	her Movements	in Issued Sha	are Capital					
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	. , , , , , , , , , , , , , , , , , , ,			Olara of about				
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date:	(/ /)		
				(dd/mm/yyyy)			N/A	_
				Class of shares issuable (Note 1)				
			State	•	(/ /)		
2.	Open offer	At price :	currency	Issue and allotment date : (dd/mm/yyyy)	(,		
				EGM approval date:	(/ /)		
				(dd/mm/yyyy)			N/A	
				Class of shares issuable (Note 1)				
			State	Issue and allotment	()		
3.	Placing	At price :	currency	date : (dd/mm/yyyy)	(, ,	,		
				EGM approval date:	(/ /)		
				(dd/mm/yyyy)			N/A	_
				Class of shares issuable (Note 1)				
	D			Issue and allotment	(/ /)		
4.	Bonus issue			date : (dd/mm/yyyy)	`	,		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				•			N/A	_

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares				
5.	Scrip dividend	At price :	State	issuable (Note 1) Issue and allotment	(/ /)		
	·	·	currency———	date : (dd/mm/yyyy) EGM approval date:	(/ /)		
				(dd/mm/yyyy)			N/A	_
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	_

Type of Is:	sue							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of share	es -					
			issuable (Note 1)	-					
9. Capital reorganis	ation		Issue and allotment date : (dd/mm/yyyy)	(1	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)		
			(dd/iiiii/yyyy)					N/A	
			Class of share issuable (Note 1)	es _					
10. Other (Please s	pecify) At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(1	1)		
			EGM approval date: (dd/mm/yyyy)	(/	/)	N/A	
			Tot	al E.			dinar		
			(Pr			e sł	nares nares) <u></u>	-
				((Ot	her	class)	_
Total increas	se / (decrease) in o	ordinary shares duri	ng the month (i.e. Tot	al of	Αt	o E)	: (1)	
							(2	2)	
Total increas	se / (decrease) in p	oreference shares d	uring the month (i.e.	Total	of.	A to	E):		
Total increas E):	se / (decrease) in o	other classes of sha	res during the month	(i.e.	Tot	al o	f A to		
	es should be the s	ame as the relevan	t figures under II abov	/e ("I	Мо	vem	ents	in Issued Si	nare

Remarks (if any):
Submitted by: <u>LAU Man Tak</u>
Title: Chairman (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.