

#### Monthly Return of Equity Issuer on Movements in Securities

# For the month ended (dd/mm/yyyy) :

31/05/2017

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	HYPEBEAST LIMITED
Date Submitted	2 June 2017

I. Movements in Authorised Share Capital

Balance at close of the month

1. Ordinary Shares			
(1) Stock code : <u>8359</u> Descrip	tion :	Ordinary	Shares
	No. of ordinary shares	Par value <i>(State currency)</i>	
Balance at close of preceding month	6,000,000,000	HK\$0.01	HK\$60,000,000
Increase/(decrease)			
Balance at close of the month	6,000,000,000	<u>HK\$0.01</u>	HK\$60,000,000
(2) Stock code : <u>N/A</u> Descrip	tion :	N/	Ą
	No. of ordinary shares	Par value <i>(State</i> <i>currency)</i>	
Balance at close of preceding month			
Increase/(decrease)			

#### 2. Preference Shares

Stock code :	N/A	_Descripti	on :	N/A				
			No. of preference shares	Par value <i>(State currency)</i>	Authorised share capital <i>(State currency)</i>			
Balance at close c	of precedir	ng month						
Increase/(decreas	e)	_		-				
Balance at close c	of the mon	th						

## 3. Other Classes of Shares

Stock code : _	N/A	_Descript	ion :	N/A	λ
			No. of other classes of shares	Par value <i>(State</i> <i>currency)</i>	Authorised share capital <i>(State currency)</i>
Balance at close of	of precedin	ig month			
Increase/(decreas	e)	_			
Balance at close o	of the mon	th _			

Total authorised share capital at the end of the month *(State currency)*:

HK\$60,000,000

### II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other		
	(1)	(2)	shares	classes of shares		
Balance at close of preceding month	2,000,000,000	<b>N/A</b>	N/A	N/A		
Increase/ (decrease) during the month		N/A	N/A	N/A		
Balance at close of the month	2,000,000,000	N/A	N/A	<u> </u>		

III. Details of Movements in Issued Share Capital

Share Options (und	er Share Opt	tion Schemes o	of the Issuer)			
Particulars of share option scheme						No. of new shares of issuer which may be issued pursuant
including EGM	I	Movement duri	ing the month		thereto	thereto as at close of
approval date -			ing the month		-	the month
(dd/mm/yyyy) and						
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share						
Option						
Scheme						
(18/03/2016)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	Nil
(Note 1)						
2. N/A						
<u>( / / )</u> shares						
(Note 1)						
3. N/A						
( / / ) shares						
(Note 1)						
		Tota	al A. (Ordina			
			•	ce shares)		
			(Ot	ther class)	N/A	
Total funds raised d of options (State cu		nth from exerci	ise	Nil		

Warrants to Issue Shares of the Issuer which are to be L	isted
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Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
( / / )						
Stock code (if listed)						
Class of shares						
issuable <i>(Note 1)</i> Subscription price			_			
EGM approval date			_			
(if applicable) (dd/mm/yyyy)		)				
2. N/A		)	_			
( / / ) Stock code (if listed)						
Class of shares			_			
			_			
Subscription price EGM approval date			_			
(if applicable)						
(dd/mm/yyyy)	( / /	)	_			
3. N/A						
( / / )						
Stock code (if listed) Class of shares			_			
issuable (Note 1)			_			
Subscription price			_			
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / /	)	_			
4. N/A						
( / / )						
Stock code (if listed)			_			
Class of shares issuable <i>(Note 1)</i>						
Subscription price			_			
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / /	)				
	,	,	-	· · · · · · · · · · · · · · · · · · ·		
		Total		ary shares) ce shares)	N/A N/A	-
			•	ther class)	N/A	-
				·		-

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	catetanang					
	- - -					
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A	( / / )					
	_ _ 					
Stock code (if listed) Class of shares issuable <i>(Note 1)</i>						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
3. N/A	-					
Stock code (if listed) Class of shares issuable <i>(Note 1)</i>						
Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy) 4. N/A	)					
	_					
Stock code (if listed) Class of shares issuable <i>(Note 1)</i>						
Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )			ary shares) ce shares) ther class)	N/A N/A N/A	-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Ful if a	ll particulars including EGM approval date (dd/mm/yyyy), pplicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	N/A		
	shares (Note 1)		
2.	N/A		
	shares (Note 1)		·
3.	N/A		
3.			
	shares (Note 1)		
	Total D. (Ordinary shares)	N/A	
	(Preference shares)	N/A	
	(Other class)	N/A	
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Other Movements in Issued Share Capital

	Type of Issue	in issued Sha						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares					
				issuable <i>(Note 1)</i>					
1.	Rights issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	( /	/	)		
				EGM approval date: (dd/mm/yyyy)	( /	/	)	N1/A	N1/A
								N/A	N/A
				Class of shares issuable <i>(Note 1)</i>					
2.	Open offer	At price :	State	Issue and allotment date : (dd/mm/yyyy)	( /	1	)		
				EGM approval date: (dd/mm/yyyy)	( /		)	N1/A	
								<u>N/A</u>	<u>N/A</u>
				Class of shares issuable <i>(Note 1)</i>					
3.	Placing	At price :	State	Issue and allotment date : (dd/mm/yyyy)	( /	/	)		
				EGM approval date: (dd/mm/yyyy)	( /	/	)		
								<u>     N/A     </u>	<u>N/A</u>
				Class of shares issuable <i>(Note 1)</i>					
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	( /	/	)		
				EGM approval date: (dd/mm/yyyy)	( /	/	)	N1/A	N1/A
								<u>    N/A</u>	N/A

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable <i>(Note 1)</i>				
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N1/A	NIA
							N/A	N/A
				Class of shares repurchased <i>(Note 1)</i>				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	( /	/ )		
				EGM approval date: (dd/mm/yyyy)	( / /	' )	N/A	N/A
				Class of shares				
7.	Redemption of			redeemed <i>(Note 1)</i> Redemption date :	( / /	)		
	shares			(dd/mm/yyyy) EGM approval date:	( / /	)		
				(dd/mm/yyyy)	,	,	<u> </u>	N/A
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A

	Type of Issue				i	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable <i>(Note 1)</i>				
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			Class of shares issuable <i>(Note 1)</i>				
10.	Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)			
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
				rdinary sha erence sha (Other c	ares	) N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	Nil
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

Submitted by: Choung Nap Man				
Submitted by: <u>Cheung Nga Man</u>				
Title: Company Secretary				

(Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.