

APPENDIX 5
FORMS RELATING TO LISTING
FORM F
THE GROWTH ENTERPRISE MARKET (GEM)
COMPANY INFORMATION SHEET

Case Number: _____

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this information sheet, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this information sheet.

Company name: AcrossAsia Limited

Stock code (ordinary shares): 8061

This information sheet contains certain particulars concerning the above company (the "Company") which is listed on the Growth Enterprise Market ("GEM") of the Stock Exchange of Hong Kong Limited (the "Exchange"). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited (the "GEM Listing Rules"). They will be displayed at the GEM website on the Internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 2nd June 2017

A. General

Place of incorporation: Cayman Islands

Date of initial listing on GEM: 13th July 2000

Name of Sponsor(s): N/A
Executive Director:
Mr. Vicente Binalhay ANG

Names of directors: Independent non-executive Directors:
Dr. Boh Soon LIM
(please distinguish the status of the directors Mr. Thomas Yee Man LAW
- Executive, Non-Executive or Independent Mr. Ganesh Chander GROVER
Non-Executive)

Name(s) of substantial shareholder(s): (as such term is defined in rule 1.01 of the GEM Listing Rules) and their respective interests in the ordinary shares and other securities of the Company	Shareholder	No. of Shares*	Percentage of issued share capital (attributable interest)
	Cyport Limited	3,169,094,788	62.57%
	Lippo Cayman Limited/Lanius Limited	3,669,576,788*	72.46%

*This includes Cyport Limited's interests in 3,169,094,788 shares.

Name(s) of company(ies) listed on GEM or
the Main Board of the Stock Exchange within
the same group as the Company:
NIL

THE STOCK EXCHANGE OF HONG KONG LIMITED
(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

Financial year end date: 31st December

Registered address: The offices of Maples Corporate Services Limited
PO Box 309
Ugland House
Grand Cayman, KY1-1104
Cayman Islands

Head office and principal place of business: 11th Floor, Kwan Chart Tower
6 Tonnochy Road
Wanchai
Hong Kong

Web-site address (if applicable): www.across-asia.com

Share registrar: Principal Registrar:

SMP Partners (Cayman) Limited
Royal Bank House - 3rd Floor, 24 Shedden Road,
P.O. Box 1586, Grand Cayman, KY1-1110,
Cayman Islands

Hong Kong Branch Registrar:

Tricor Tengis Limited
Level 22, Hopewell Centre
183 Queen's Road East
Hong Kong

Auditors: RSM Hong Kong

B. Business activities

(Please insert here a brief description of the business activities undertaken by the Company and its subsidiaries.)

The Group is engaged principally in the provision of cable TV, broadband network, broadband Internet access and 4G services.

C. Ordinary shares

Number of ordinary shares in issue: 5,064,615,385

Par value of ordinary shares in issue: HK\$0.01 each

Board lot size (in number of shares): 20,000

Name of other stock exchange(s) on which ordinary shares are also listed: NIL

D. Warrants

Stock code: NIL

Board lot size: _____

Expiry date: _____

Exercise price: _____

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Conversion ratio:

*(Not applicable if the warrant is
 denominated in dollar value of
 conversion right)*

No. of warrants outstanding:

No. of shares falling to be issued upon
 the exercise of outstanding warrants:

E. Other securities

Details of any other securities in issue.

(i.e. other than the ordinary shares described in C above and warrants described in D above but including options granted to executives and/or employees).

(Please include details of stock code if listed on GEM or the Main Board or the name of any other stock exchange(s) on which such securities are listed).

If there are any debt securities in issue that are guaranteed, please indicate name of guarantor.

NIL

Responsibility statement

The directors of the Company (the "Directors") as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet ("the Information") and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading or deceptive and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

THE STOCK EXCHANGE OF HONG KONG LIMITED
(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

Signed:

Vicente Binalhay ANG

Boh Soon LIM

Thomas Yee Man LAW

Ganesh Chander GROVER

NOTES

- (1) *This information sheet must be signed by or pursuant to a power of attorney for and on behalf of each of the Directors of the Company.*
- (2) *Pursuant to rule 17.52 of the GEM Listing Rules, the Company must submit to the Exchange (in the electronic format specified by the Exchange from time to time) for publication on the GEM website a revised information sheet, together with a hard copy duly signed by or on behalf of each of the Directors, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.*
- (3) *Please send a copy of this form by facsimile transaction to Hong Kong Securities Clearing Company Limited (on 2815-9353) or such other number as may be prescribed from time to time) at the same time as the original is submitted to the Exchange.*