**Monthly Return of Equity Issuer on Movements in Securities**

**For the month ended (dd/mm/yyyy) :**     **31/05/2017**

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer          **Thelloy Development Group Limited**

Date Submitted          **02/06/2017**

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code :   **8122**          Description :          **Ordinary Shares**

|  | No. of ordinary shares | Par value (HK$) | Authorised share capital (HK$) |
|---|---|---|---|
| Balance at close of preceding month | 2,000,000,000 | 0.01 | 20,000,000 |
| Increase/(decrease) | Nil | | Nil |
| Balance at close of the month | 2,000,000,000 | 0.01 | 20,000,000 |

(2) Stock code :   **N/A**          Description :          **N/A**

|  | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
|---|---|---|---|
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |

## 2. Preference Shares

Stock code : **N/A**    Description : **N/A**

| | No. of preference shares | Par value *(HK$)* | Authorised share capital *(HK$)* |
|---|---|---|---|
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |

## 3. Other Classes of Shares

Stock code : **N/A**    Description : **N/A**

| | No. of other classes of shares | Par value *(State currency)* | Authorised share capital *(State currency)* |
|---|---|---|---|
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |

Total authorised share capital at the end of the month    **HK$20,000,000**

## II. Movements in Issued Share Capital

| | No. of ordinary shares | | No of preference shares | No. of other classes of shares |
|---|---|---|---|---|
| | (1) | (2) | | |
| Balance at close of preceding month | 800,000,000 | N/A | N/A | N/A |
| Increase/ (decrease) during the month | Nil | N/A | N/A | N/A |
| Balance at close of the month | 800,000,000 | N/A | N/A | N/A |

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable | Movement during the month | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---|---|---|---|---|---|
| | Granted | Exercised | Cancelled | Lapsed | | |
| 1. N/A ( / / ) shares *(Note 1)* | | | | | | |
| 2. N/A ( / / ) shares *(Note 1)* | | | | | | |
| 3. N/A ( / / ) shares *(Note 1)* | | | | | | |

| | | |
|---|---|---|
| Total A. (Ordinary shares) | N/A | |
| (Preference shares) | N/A | |
| (Other class) | N/A | |

Total funds raised during the month from exercise of options (State currency)  **Nil**

Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of nominal value | Nominal value at close of preceding month | Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---|---|---|---|---|---|
| 1. **N/A** <br><br> ( / / ) <br> Stock code (if listed) <br> Class of shares issuable *(Note 1)* <br> Subscription price <br> EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) | | | | | | |
| 2. **N/A** <br><br> ( / / ) <br> Stock code (if listed) <br> Class of shares issuable *(Note 1)* <br> Subscription price <br> EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) | | | | | | |
| 3. **N/A** <br><br> ( / / ) <br> Stock code (if listed) <br> Class of shares issuable *(Note 1)* <br> Subscription price <br> EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) | | | | | | |
| 4. **N/A** <br><br> ( / / ) <br> Stock code (if listed) <br> Class of shares issuable *(Note 1)* <br> Subscription price <br> EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) | | | | | | |

Total B. (Ordinary shares) **N/A**
(Preference shares) **N/A**
(Other class) **N/A**

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Class and description | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---|---|---|---|---|---|
| **1. N/A** | | | | | | |
| Stock code (if listed) Class of shares issuable *(Note 1)* Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) | | | | | | |
| **2. N/A** | | | | | | |
| Stock code (if listed) Class of shares issuable *(Note 1)* Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | | | | | | |
| **3. N/A** | | | | | | |
| Stock code (if listed) Class of shares issuable *(Note 1)* Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | | | | | | |
| **4. N/A** | | | | | | |
| Stock code (if listed) Class of shares issuable *(Note 1)* Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | ( / / ) | | | | | |

Total C. (Ordinary shares)    **N/A**
(Preference shares)    **N/A**
(Other class)    **N/A**

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---|---|
| 1.  **N/A** <br><br><br> ( / / ) <br> shares *(Note 1)* | | |
| 2.  **N/A** <br><br><br> ( / / ) <br> shares *(Note 1)* | | |
| 3.  **N/A** <br><br><br> ( / / ) <br> shares *(Note 1)* | | |
| Total D.    (Ordinary shares) | **N/A** | |
| (Preference shares) | **N/A** | |
| (Other class) | **N/A** | |

Other Movements in Issued Share Capital

| Type of Issue | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---|---|---|---|---|---|
| 1. | Rights issue | At price : | State currency ——— | Class of shares issuable *(Note 1)*    **N/A** <br> Issue and allotment date : (dd/mm/yyyy)   ( / / ) <br> EGM approval date: (dd/mm/yyyy)   ( / / ) | | ———    ——— |
| 2. | Open offer | At price : | State currency ——— | Class of shares issuable *(Note 1)*    **N/A** <br> Issue and allotment date : (dd/mm/yyyy)   ( / / ) <br> EGM approval date: (dd/mm/yyyy)   ( / / ) | | ———    ——— |
| 3. | Placing | At price : | HK$ ——— | Class of shares issuable *(Note 1)*    **N/A** <br> ( / / ) <br> Issue and allotment date : (dd/mm/yyyy) <br> ( / / ) <br> EGM approval date: (dd/mm/yyyy) | | ———    ——— |
| 4. | Bonus issue | | | Class of shares issuable *(Note 1)*    **N/A** <br> Issue and allotment date : (dd/mm/yyyy)   ( / / ) <br> EGM approval date: (dd/mm/yyyy)   ( / / ) | | ———    ——— |

| Type of Issue | | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---|---|---|---|---|---|---|
| 5. | Scrip dividend | At price : | State currency ——— | Class of shares issuable *(Note 1)* | **N/A** | | |
| | | | | Issue and allotment date : (dd/mm/yyyy) | ( / / ) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | ( / / ) | | |
| | | | | | | ——— | ——— |
| 6. shares | Repurchase of | | | Class of shares repurchased *(Note 1)* | **N/A** | | |
| | | | | Cancellation date : (dd/mm/yyyy) | ( / / ) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | ( / / ) | | |
| | | | | | | ——— | ——— |
| 7. shares | Redemption of | | | Class of shares redeemed *(Note 1)* | **N/A** | | |
| | | | | Redemption date : (dd/mm/yyyy) | ( / / ) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | ( / / ) | | |
| | | | | | | ——— | ——— |
| 8. issue | Consideration | At price : | State currency ——— | Class of shares issuable *(Note 1)* | **N/A** | | |
| | | | | Issue and allotment date : (dd/mm/yyyy) | ( / / ) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | ( / / ) | | |
| | | | | | | ——— | ——— |

| Type of Issue | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---|---|---|
| 9. Capital reorganisation | Class of shares issuable (Note 1) **N/A**<br><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br><br>EGM approval date: (dd/mm/yyyy) ( / / ) | | |
| 10. Other (Please specify) At price : State currency ——— | Class of shares issuable (Note 1) **N/A**<br><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br><br>EGM approval date: (dd/mm/yyyy) ( / / ) | | |
| | Total E. (Ordinary shares) **N/A**<br>(Preference shares) **N/A**<br>(Other class) **N/A** | | |

| | | |
|---|---|---|
| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): | (1) | **N/A** |
| | (2) | **N/A** |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | | **N/A** |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | | **N/A** |
| *(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)* | | |

Remarks (if any):

**N/A**

Submitted by:  **Fung Nam Shan**

Title:  **Company Secretary**

(Director, Secretary or other duly authorised officer)

*Notes :*

1.  *State the class of shares (e.g. ordinary, preference or other).*

2.  *If there is insufficient space, please append the prescribed continuation sheet.*