日KEX香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :

31/05/2017

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Haitian Energy International Limited
Date Submitted	5 June 2017

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>8261</u> Descri	ption : Ordinary	Shares	
	No. of ordinary shares	Par value <i>(HKD)</i>	Authorised share capital <i>(HKD)</i>
Balance at close of preceding month	16,000,000,000	0.00125	20,000,000
Increase/(decrease)	Nil		Nil
Balance at close of the month	16,000,000,000	0.00125	20,000,000
(2) Stock code : <u>N/A</u> Descri	ption : <u>N/A</u>		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code :	N/A	_Descripti	on :	N/A		
			prefe	o. of erence ares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at clos	e of precedin	g month				
Increase/(decre	ease)	_				
Balance at clos	e of the mon	th				

3. Other Classes of Shares

Stock code :	N/A	Descript	tion :	N/A		
			No. of classe shar	es of	Par value (State currency)	Authorised share capital (State currency)
Balance at clos	e of precedir	ng month				
Increase/(decre	ease)	-				
Balance at clos	e of the mor	ith _				

Total authorised share capital at the end of the month (HKD):

20,000,000

II. Movements in Issued Share Capital

	No. of ordir (1)	nary shares (2)	No of preference shares	No. of other classes of shares
Balance at close of preceding month	9,136,000,000	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>
Increase/ (decrease) during the month	Nil	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>
Balance at close of the month	9,136,000,000	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>

III. Details of Movements in Issued Share Capital

Share Options (und	ler Share Opt	ion Schemes d	of the Issuer)			
Particulars of share option scheme						No. of new shares of issuer which may be issued pursuant
including EGM	Ν	Novement duri	ng the month		thereto	thereto as at close of
approval date			0		_	the month
(dd/mm/yyyy) and						
class of shares		_ · ·	• • • •			
issuable	Granted	Exercised	Cancelled	Lapsed		
<u>1.</u>						
(/ /)						
shares						
(Note 1)						
2.						
shares						
(Note 1)						
2						
3.						
(/ /)						
shares						
(Note 1)						
		Tota	IA. (Ordina	ry shares)	Nil	
			(Preferenc	ce shares)	N/A	
			(Ot	her class)	N/A	
Total funds raised o	luring the mo	nth from exerci	•	,		
of options (State cu			Nil			
	.,					

Warrants to Issue Shares of the	Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1.</u>						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
2.		/				
(/ /) Stock code (if listed)						
Class of shares						
Subscription price						
(if applicable)						
(dd/mm/yyyy)	(/ /)				
<u>3.</u>						
Stock code (if listed)						
Class of shares						
Cube estintion price						
EGM approval date						
(if applicable))				
(dd/mm/yyyy) 4.	(/ /)				
Stock code (if listed) Class of shares						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
		Total B	. (Uraina (Preferen	ary shares) <u>Nil</u> ce shares) <u>N/A</u>		-
				ther class) N/A		-
			(0	<u></u>		-

		are to be Liste			
Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(/ /)					
_					
_					
		(Preferen	ce shares) N/A		
	amount outstanding (/ /) (/ /) (/ /) (/ /) (/ /)	Currency of amount outstanding close of preceding month	Currency of amount outstanding close of preceding month Converted during the month	Currency of amount preceding month Converted during the close of the month	Amount at close of receding month Amount at close of the month thereto amount at amount preceding month Converted Amount at close of the month

Any other Agreements or Arrangements to Issue Shares of the Issue Options (other than under Share Option Schemes)	er which are to be Liste	ed, including
	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:		the month
1		
shares (Note 1)		
2		
(/ /) 		
3		
J		
shares (Note 1)		
Total D. (Ordinary shares)	Nil	
(Preference shares) (Other class)	N/A N/A	

thereto issued pursuan thereto a at close	Ot	her Movements	in Issued Sha	re Capital				No. of new shares of issuer issued	No. of new shares of
Type of Issue the moni 1. Rights issue At price : State currency Class of shares issuable (Note 1)								during the month pursuant	issuer which may be
1. Rights issue At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) 2. Open offer At price : State currency Class of shares issuable (Note 1)		Type of Issue							the month
1. Rights issue At price : currency currency date : (dd/mm/yyy) EGM approval date: (/ /) (dd/mm/yyy) EGM approval date: (/ /) 2. Open offer At price : State Issue and allotment (/ /) 2. Open offer At price : State Issue and allotment (/ /) 3. Placing At price : State Issue and allotment (/ /) 3. Placing At price : State Issue and allotment (/ /) Issue and allotment (/ /) (/ /) (/ /) Gate : (dd/mm/yyy) EGM approval date: (/ /) (/ /) 3. Placing At price : State Issue and allotment (/ /) (dd/mm/yyy) EGM approval date: (/ /) (/ /) (dd/mm/yyy) EGM approval date: (/ /)									
2. Open offer At price : State currency Issue and allotment (/ /) 2. Open offer At price : State currency Issue and allotment (/ /) 3. Placing At price : State currency Class of shares issuable (Note 1)	1.	Rights issue	At price :			(/ /)		
2. Open offer At price : State currency Issue and allotment date : (d/mm/yyyy) (/ /) 2. Open offer At price : State currency Issue and allotment date : (d/mm/yyyy) (/ /) EGM approval date: (/ /) EGM approval date: (/ /) 3. Placing At price : State currency Issue and allotment date : (d/mm/yyyy) 3. Placing At price : State currency Issue and allotment date : (d/mm/yyyy) EGM approval date: (/ /) EGM approval date: (/ /) 4. Bonus issue Class of shares issuable (Note 1)					EGM approval date: (dd/mm/yyyy)	(/ /)		
2. Open offer At price : State currency Issue and allotment date : (d/mm/yyyy) (/ /) 2. Open offer At price : State currency Issue and allotment date : (d/mm/yyyy) (/ /) EGM approval date: (/ /) EGM approval date: (/ /) 3. Placing At price : State currency Issue and allotment date : (d/mm/yyyy) 3. Placing At price : State currency Issue and allotment date : (d/mm/yyyy) EGM approval date: (/ /) EGM approval date: (/ /) 4. Bonus issue Class of shares issuable (Note 1)									
2. Open oner At price : currency currency date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) (dd/mm/yyyy) 3. Placing At price : State currency Issue and allotment (/ /) 3. Placing At price : State currency Issue and allotment (/ /) (dd/mm/yyyy) EGM approval date: (/ /)									
Class of shares	2.	Open offer	At price :			(/ /)		
3. Placing At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) (/) (/ /) (/ /) (/) (/ /) (/ /) (/ /) (/) (/ /) (/ /) (/) (/ /) (/ /) (/) (/ /) (/ /) (/) (/ /) (/)					EGM approval date: (dd/mm/yyyy)	(/ /)		
3. Placing At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) Bonus issue EGM approval date: (/ /) EGM approval date: (/ /)									
3. Placing At price : currency date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)									
Class of shares 4. Bonus issue 4. Bonus issue Class of shares Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /)	3.	Placing	At price :			(/ /)		
4. Bonus issue lissuable (Note 1) 4. Bonus issue EGM approval date: (///)						(/ /)		
4. Bonus issue lissuable (Note 1) 4. Bonus issue EGM approval date: (///)									
4. Bonus issue date : (dd/mm/yyyy) EGM approval date: (/ /)									
E oni approvar dato.	4.	Bonus issue				(/ /)		
					EGM approval date: (dd/mm/yyyy)	(/ /)		

5.	Scrip dividend At p	nrice ·	State currency ———	Class of shares issuable <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/	/		
6.	Repurchase of shares			Class of shares repurchased <i>(Note 1)</i> Cancellation date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/	/		
7.	Redemption of shares			Class of shares redeemed <i>(Note 1)</i> Redemption date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)		/		
8.	Consideration At p	nning -	State currency ———	Class of shares issuable <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)		/		
9.	Capital reorganisation- share subdivision			Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)		/		

		Class of shares issuable (Note 1)
10. Other (Please specify) At price :	State currency	Issue and allotment (/ /) date : (dd/mm/yyyy)
		AGM approval date: (/ /) (dd/mm/yyyy)
		Total E. (Ordinary
		shares) <u>Nil</u> (Preference shares) N/A
		(Other class) N/A

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	Nil
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

Remarks	(if	any)	:
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Submitted by: Lin Yang

Title: <u>Chairman</u> (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.