

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mn	n/yyyy):	31/05/2017		
To: Hong Kong Exchanges an	d Clearing	g Limited		
Name of Issuer	Golden	Power Group Holdin	gs Limited	
Date Submitted	06/06/20	017		
	<i>a</i> .	. 1		
I. Movements in Authorised Sl	nare Capi	tai		
1. Ordinary Shares				
(1) Stock code : 08038	Descrip	otion :	ORDINARY	SHARES
		No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding m	onth _	2,000,000,000	0.01	20,000,000.00
Increase/(decrease)	-	Nil		Nil
Balance at close of the month	_	2,000,000,000	0.01	20,000,000.00
(2) Stock code : N/A	Descrip	otion :	N/A	<u> </u>
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding m	onth			
Increase/(decrease)				
Balance at close of the month				

Stock code :	N/A	Description :	N/A		
		No. of preference shares	Par value e (State currency)	Authorised share capital (State currency)	
Balance at close of pr	receding mo	onth			
Increase/(decrease)			_		
Balance at close of th	ne month				
3. Other Classes of Si	hares				
3. Other Classes of Si		Description :	N/A	A	
		Description : No. of other classes of share	Par value (State	A Authorised share capital (State currency)	
Stock code :	N/A	No. of other classes of share	Par value (State	Authorised share capital	
	N/A	No. of other classes of share	Par value (State	Authorised share capital	

II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of	240,000,000	NY/A	27/4	27/1
preceding month	240,000,000	N/A	N/A	<u>N/A</u>
Increase/ (decrease) during the month	NIL	N/A	N/A	N/A
Balance at close of the month	240,000,000	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under S	hare Option So	chemes of the Is	suer)			
Particulars of share option scheme including EGM approval date					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(dd/mm/yyyy) and		Movement dur	ing the month		. illereto	as at close of the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Share Option				•		
Scheme adopted on						
15 May 2015						
Ordinary shares	NIL	NIL	NIL	NIL	NIL	NIL
(Note 1)						
2.Exercise Price						
HK\$						
Meeting approved						
(/ /)						
$\frac{\text{shares}}{(Note \ 1)}$						-
(Note 1)						
3. Exercise Price						
HK\$						
Meeting approved						
(/ /)						
shares		<u> </u>				
(Note 1)			Total A. (Ord	linary shares)	NIL	
				erence shares)	N/A	
			(11010	(Other class)	N/A	
Total funds raised durin	g the month fr	om exercise of		,		
options (State currency)				NIL		
					<u></u>	•

Warrants to Issue Shares of the Is	suer which are t	to be Listed					
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal va close o preceding r	of di	xercised uring the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	_						
	N/A	N/A		N/A	N/A	N/A	N/A
(/ /)							
Stock code (if listed)							
Class of shares issuable (Note 1)							
Subscription price							
EGM approval date							
(if applicable) (dd/mm/yyyy)	(/ /	·)					
2.	_						
	-						
(/ /)		-					·
Stock code (if listed)							
Class of shares							
issuable (<i>Note 1</i>) Subscription price							
EGM approval date							
(if applicable)	()						
(dd/mm/yyyy)	(/ /)					
<u>.</u>	_						
	- - 				· -		
(/ /)							
Stock code (if listed) Class of shares							
issuable (Note 1)							
Subscription price EGM approval date							
(if applicable)							
	(/ /	')					
4.	_						
	_						
(/ /)							
Stock code (if listed) Class of shares							
issuable (Note 1)							
Subscription price							
EGM approval date (if applicable)							
(dd/mm/yyyy)	(/ /	′)					
			Total D	(O4:	norm chorac)	N/A	
			Total B.		nary shares) ence shares)	N/A N/A	-
					Other class)	N/A	- -

to Shares of the Is	ssuer which are to	be Listed)			
Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
_					
_ 					
<u>N/A</u>	N/A	N/A	N/A	<u>N/A</u>	N/A
(/ /)					
_ _ 					
(/ /)					
<u> </u>					
<u> </u>					
(/ / /) 					
<u> </u>					
(/ /)	,	Total C. (Ordin	ary shares)	N/A	
		(Prefere	ence shares)	N/A N/A	· -
	Currency of amount outstanding N/A	Currency of amount at close of preceding month N/A N/A (/ /) (/ /) (/ /)	amount of preceding month during the month N/A N/A N/A (/ /)) (/ /)) Total C. (Ordin (Prefere	Currency of amount at close amount of preceding outstanding month N/A N/A N/A N/A N/A (/ /)) (/ /))	Currency of Amount at close amount of preceding outstanding month month outstanding month month month No. of new shares of issuer issued during the month pursuant thereto N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A Total C. (Ordinary shares) N/A N/A N/A N/A

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
(/ /) shares (Note 1)		
2. N/A (/ /) shares (Note 1)		
3. N/A (/ /) shares (Note 1)		
Total D. (Ordinary shares) (Preference shares) (Other class)	N/A N/A N/A	

Other Movements in Issued Share Capital No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant pursuant thereto thereto as at close of the month Type of Issue Class of shares issuable (*Note 1*) State Issue and allotment (/ /) 1. Rights issue At price: currency date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A Class of shares issuable (*Note 1*) (/ /) State Issue and allotment Open offer At price: currency date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable (*Note 1*) State Issue and allotment 3. Placing At price: currency date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable (*Note 1*) Issue and allotment Bonus issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable (Note 1)				
5.	Scrip dividend At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
		Class of shares repurchased (Note 1)				
6.	Repurchase of shares	Cancellation date: (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
		Class of shares redeemed (<i>Note 1</i>)				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
		Class of shares issuable (Note 1)				
8.	Consideration issue At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)				
9.	Capital reorganisation			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Class of shares issuable (Note 1)				
10.	Other	At price :	State currency	 Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Total E.	(Ordinary (Preference (Oth		s) N/A	- - -
1								J

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	NIL
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	_	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Iss	ued Shai	re Capital").)

Remarks (if any):
N/A
Submitted by: Tse Kar Keung
Title: Company Secretary
(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.