日KEX 香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : ____31/05/2017_

To : Hong Kong Exchanges and Clearing Limited

| Name of Issuer | Telecom Service One Holdings Limited |
|----------------|--------------------------------------|
| Date Submitted | 06/06/2017 |

I. Movements in Authorised Share Capital

|--|

| (1) Stock code : <u>8145</u> Descrip | otion : | Ordinary | Shares |
|--------------------------------------|------------------------|----------------------------|--|
| | No. of ordinary shares | Par value <i>(HK\$)</i> | Authorised share capital <i>(HK\$)</i> |
| Balance at close of preceding month | 1,000,000,000 | HK\$0.1 | HK\$100,000,000 |
| Increase/(decrease) | Nil | | Nil |
| Balance at close of the month | 1,000,000,000 | HK\$0.1 | HK\$100,000,000 |
| (2) Stock code : <u>N/A</u> Descrip | otion : | | |
| | No. of ordinary shares | | capital |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |

2. Preference shares

| Stock code : | N/A | Descript | ion : | | |
|---------------------|-------------|----------|--------------------------------|----------------------------------|---|
| | | | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of | of precedir | ng month | | | |
| Increase/(decreas | se) | _ | | - | |
| Balance at close o | of the mon | ith _ | | | |

3. Other classes of shares

| ption : | | |
|--------------------------------------|----------------------------------|---|
| No. of other classes of shares | Par value (State currency) | Authorised share capital <i>(State currency)</i> |
| I | | |
| | - | |
| | | |
| | classes of | No. of other Par value classes of <i>(State</i> shares <i>currency)</i> |

Total authorised share capital at the end of the month (*HK*\$): **HK\$100,000,000**

II. Movements in Issued Share Capital

| | No. of ordina | ary shares | No of preference | No. of other |
|--|---------------|------------|------------------|-------------------|
| | (1) | (2) | shares | classes of shares |
| Balance at close of preceding month | 128,002,000 | N/A | N/A | N/A |
| Increase/ (decrease) during the month | Nil | N/A | N/A | N/A |
| Balance at close of the month | 128,002,000 | N/A | N/A | N/A |

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share option scheme including EGM No. of new shares of Movement during the month approval date No. of new shares of issuer which may be issued pursuant (dd/mm/yyyy) and issuer issued during class of shares the month pursuant thereto as at close of issuable Granted Exercised Cancelled Lapsed thereto the month 1. Share Option Scheme adopted on 02/05/2013 (Exercise price: HK\$2.59) (Date of grant: 07/07/2015) ordinary shares Nil Nil Nil Nil Nil 800,000 (Note 1) 2. **N/A** / 1) shares (Note 1) 3. **N/A** 1 1 (shares (Note 1) Total A. (Ordinary shares) Nil (Preference shares) N/A (Other classes of shares) N/A Total funds raised during the month from exercise of options (HK\$) Nil

| Warrants to Issue Shares of the | Issuer which | are to be Listed | | | | |
|--|---------------------------------|--|----------------------------------|---|---|---|
| Description of warrants (Date of expiry - dd/mm/yyyy) 1. N/A | Currency of nominal value | Nominal value at close of preceding month | Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1. N/A | | | | | | |
| | | | | | | |
| Class of shares issuable <i>(Note 1)</i> Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ / |) | | | | |
| 2. N/A | | | | | | |
| (/ /) | | · | | | | |
| Stock code (if listed) Class of shares issuable <i>(Note 1)</i> | | | | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | (/ / |) | | | | |
| <u>3. N/A</u> | | | | | | |
| | | | | | | |
| Stock code (if listed) Class of shares issuable <i>(Note 1)</i> | | | | | | |
| Subscription price EGM approval date (if applicable) | | | | | | |
| (dd/mm/yyyy) 4. N/A | (/ / |) | | | | |
| | | | | | | |
| (/ /) Stock code (if listed) | | | | | | |
| Class of shares issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| (if applicable) (dd/mm/yyyy) | (/ / |) | | | | |
| | | Total B | | ary shares) ce shares) | N/A N/A | - |
| | | (Otl | her classes | | N/A N/A | - |

| Class and description | Currency of amount outstanding | Amount a close of preceding month | Converted | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--------------------------------------|--------------------------------------|--|-------------------|------------------------------------|---|---|
| 1. N/A | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) | | | | | | |
| (dd/mm/yyyy)) | (/ /) | | | | | |
| 2. N/A | | | | | | |
| <u>2. IVA</u> | | | | | | |
| | | | | | | |
| | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | | | | | |
| 3. N/A | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy) | (/ /) | | | | | |
| 4. N/A | (/ /) | | | | | |
| <u>+. IV/A</u> | | | | | | |
| | | | | | | |
| | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | | | | | |
| | · | _ | | | | |
| | | Te | otal C. (Ordinar | ry shares)_ | N/A | _ |
| | | | (Preferenc | e shares) | N/A | |
| | | | (Other classes of | | N/A | |
| | | | | | | - |

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

(other than under Share Option Schemes) No. of new shares of No. of new shares issuer which may be of issuer issued issued pursuant Full particulars including EGM approval date (dd/mm/yyyy), during the month thereto as at close of if applicable, and class of shares issuable: pursuant thereto the month 1. N/A (/ /) shares (Note 1) _____ 2. N/A (/ /shares (Note 1) 3. **N/A** (/ /) shares (Note 1) Total D. (Ordinary shares) N/A N/A (Preference shares) (Other classes of shares) N/A

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options

| | ner Movements ir | n Issued Share Capital | | | | No. of new shares of issuer | No. of new shares of issuer which may be |
|----------|------------------|------------------------------|--|-------|---|--|--|
| Tvi | be of Issue | | | | | issued during the month pursuant thereto | issued pursuant thereto as at close of the month |
| <u> </u> | | | | | | | |
| | | Chata | Class of shares issuable (Note 1) | | | | |
| 1. | Rights issue | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | | | | | |
| | | | Class of shares issuable (Note 1) | | | | |
| 2. | Open offer | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | <u>N/A</u> | <u>N/A</u> |
| | | | Class of shares issuable (Note 1) | | | | |
| 3. | Placing | At price : State | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | Ű | At price . currency | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | <u>N/A</u> | <u>N/A</u> |
| | | | Class of shares issuable <i>(Note 1)</i> | | | | |
| 4. | Bonus issue | | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | <u>N/A</u> | <u>N/A</u> |

| Тур | pe of Issue | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-----|----------------------|------------------------------|--|-------|---|---|---|
| | | | Class of shares | | | | |
| 5. | Scrip dividend | At price : State currency | issuable <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | ounoney | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | N/A | <u>N/A</u> |
| | | | Class of shares repurchased (Note 1) | | | | |
| 6. | Repurchase of shares | | Cancellation date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | | | | | |
| | | | Class of shares redeemed (Note 1) | | | | |
| 7. | Redemption of shares | | Redemption date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | | | | | |
| | | | Class of shares issuable (Note 1) | | | | |
| 8. | Consideration issue | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | N/A | N/A |

| Type of Issue | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---|--|---|---|
| 9. Capital reorganisation | Class of shares issuable <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | (/ / (/ /) | | <u>N/A</u> |
| 10. Other (Please specify) At price : State currency | Class of shares issuable <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | (/ / | | N/A |
| | (Prefe | dinary share erence share ses of share | es) N/A | - |

| Total increase / (decrease) in ordinary shares during the month(1)(i.e. Total of A to E):(2) | Nil N/A |
|---|------------------------|
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | N/A |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | N/A |
| (These figures should be the same as the relevant figures under II above ("Move Capital").) | ements in Issued Share |

| Remarks (if any): |
|--|
| |
| |
| |
| |
| |
| |
| |
| |
| |
| |
| Submitted by:YEUNG Wing Chong |
| Title: Company Secretary (Director, Secretary or other duly authorised officer) |

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.

The English text of this document shall prevail over the Chinese text in case of inconsistencies.