

For the month ended

Monthly Return of Equity Issuer on Movements in Securities

(dd/mm/yyyy) :		31/05/2017				
To : Hong Kong Exchanges	and Clea	ring Limited				
Name of Issuer	Winson Holdings Hong Kong Limited					
Date Submitted	06/06/20	06/06/2017				
I. Movements in Authorised	Share Ca	apital				
1. Ordinary Shares						
(1) Stock code : <u>8421</u>	_Descrip	otion : Ordinary	/ Shares			
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding	g month	10,000,000,000	HK\$0.01	HK\$100,000,000		
Increase/(decrease)						
Balance at close of the mon	th .	10,000,000,000	HK\$0.01	HK\$100,000,000		
(2) Stock code : N/A	Descrip	otion : N/A		_		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding	g month					
Increase/(decrease)						
Balance at close of the mon	th .					

2. Preference Shares			
Stock code : N/A Descripti	ion : <u>N/A</u>		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month_			
Increase/(decrease)		-	
Balance at close of the month		-	
3. Other Classes of Shares			
Stock code : N/A Descripti	ion : <u>N/A</u>		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month_			
Increase/(decrease)		-	
Balance at close of the month			
Total authorised share capital at the en (State currency):	nd of the month	HK\$10	0,000,000

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other	
	(1)	(2)	shares	classes of shares	
Balance at close of preceding month	600,000,000			<u></u>	
Increase/ (decrease) during the month					
Balance at close of the month	600,000,000				

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (under	Share Option	Schemes of	tne issuer)			
Particulars of share						
option scheme						
including EGM						No. of new shares of
approval date	Mo	ovement durir	na the month		No. of new shares	issuer which may be
(dd/mm/yyyy) and			J		of issuer issued	issued pursuant
class of shares					during the month	thereto as at close of
issuable	Granted	Exercised	Cancelled	Lapsed	pursuant thereto	the month
1. Pre-IPO						
Share Option						
Scheme						
(21/02/2017)						
Ordinary shares	_	_	_	_	_	192,000
(Note 1)						132,000
(Note 1)						
2 Chara Ontion						
2. Share Option						
Scheme						
(21/02/2017)						
Ordinary shares	-	-	-	-	-	-
(Note 1)						
, ,						
3. N/A						
(/ /)						
shares						
(Note 1)						
		Total A	A. (Ordinar		Nil	
			(Preference	e shares)	N/A	
			(Oth	ner class)	N/A	
Total funds raised duri	na the month	from exercise	•	,	_	
of options (State curre			-	Nil		
	- 3 /		-			

Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy))				
2.	1	,				
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	()				
3.	(1 1					
				<u> </u>		_
Subscription price EGM approval date (if applicable) (dd/mm/yyyy))				
4.						
Subscription price EGM approval date (if applicable)						
		Total B	. (Ordina	ary shares)	Nil	_
			(Preferen	ice shares) other class)	N/A N/A	- -

Class and description	Currency o amount outstanding	precedir	f Converted ag during the	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
	<u></u>					
	<u> </u>					
Stock code (if listed) _ Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
Stock code (if listed) _ Class of shares issuable (Note 1) _ Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)				
	<u> </u>					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
4.	 					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /					
(dd/IIIII/yyyy)	(/ /	<u>) </u>	•	ary shares) nce shares) other class)	Nil N/A N/A	- -

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full	particulars including EGM approval date (dd/mm/yyyy), oplicable, and class of shares issuable: N/A	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
-	(/ /) shares (Note 1)		
2			
-	(/ /) shares (Note 1)		
3.			
- -	(/ /) shares (Note 1)		
-	Total D. (Ordinary shares)	Nil	
_	(Preference shares) (Other class)	N/A N/A	

Ot	her Movements	in Issued Sha	are Capital					
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares				
				issuable (Note 1)				
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date:	(/ /)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares issuable (Note 1)				
			State	. ,				
2.	Open offer	At price :	currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date:	(/ /)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares issuable (Note 1)				
	D		State	Issue and allotment	, , ,	,		
3.	Placing	At price :	currency	date : (dd/mm/yyyy)	(/ /)		
				EGM approval date:	(/ /)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	N/A

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)				
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							<u>N/A</u>	N/A
	_		_	Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A

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Type of Issue			(No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Class of share issuable (Note 1)	es			
Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
reorganisation	EGM approval date: (dd/mm/yyyy)	(/ /)		
				N/A	N/A
10. Other (Please specify) At price : State currency	Class of share issuable (Note 1) - Issue and allotment date : (dd/mm/yyyy)	es)		
	EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
	Total E. (F	(Ordinary s Preference s (Other	shares	s)	Nil N/A N/A
Total increase / (decrease) in ordinary shares d	luring the month (i.e. Tota	al of A to E):	(1)	<u></u>	N/A
			(2)		N/A
Total increase / (decrease) in preference share	s during the month (i.e. T	otal of A to	E):		N/A
Total increase / (decrease) in other classes of s	·	N/A			
(These figures should be the same as the releve Capital").)	vant figures under II abov	re ("Moveme	ents ir	n Issued SI	nare

Remarks (if any	():	
Submitted by:	Chan Pui Shan, Bessie	
Title:	Company Secretary	
	(Director, Secretary or other duly authorised officer)	

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.