

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy)	: 31/05/2017			
To : Hong Kong Exchanges and Clearing Limited				
Name of Issuer Ching Le	e Holdings Limited			
Date Submitted 07 June 2	2017			
I. Movements in Authorised Share Cap	pital			
1. Ordinary Shares				
(1) Stock code : 8318 Descrip	otion :	Ordinary	Shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month	10,000,000,000	HK\$0.01	HK\$100,000,000	
Increase/(decrease)				
Balance at close of the month	10,000,000,000	HK\$0.01	HK\$100,000,000	
(2) Stock code : N/A Descrip	otion :	N/A		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month				
Increase/(decrease)				
Balance at close of the month				

2. Preference Shares			
Stock code : N/A Descrip	tion :	N/A	1
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month_		<u> </u>	
Increase/(decrease)		-	
Balance at close of the month			
3. Other Classes of Shares			
Stock code : N/A Descrip	tion :	N/A	4
	No. of other classes of shares	Par value (State currency)	•
Balance at close of preceding month_			
Increase/(decrease)		_	
Balance at close of the month			

## II. Movements in Issued Share Capital

	No. of ordina	ry shares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	1,000,000,000	N/A	N/A	N/A
Increase/ (decrease) during the month	<del></del> -	N/A	N/A	N/A
Balance at close of the month	1,000,000,000	N/A	N/A	N/A

## III. Details of Movements in Issued Share Capital

Share Options (und	der Share Opt	tion Schemes of	of the Issuer)			
Particulars of share						No. of new shares of
option scheme						issuer which may be
including EGM					the month pursuant	issued pursuant
approval date	N	Novement durir	ng the month		thereto	thereto as at close of
(dd/mm/yyyy) and -			3		_	the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share						
Option						
Scheme						
(10/03/2016)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	Nil
(Note 1)						1411
(Note 1)						
2. N/A						
2. IV/A						
( / / )						
shares						
(Note 1)						
, ,						
3. N/A						
-						
-						
shares		·			<del></del>	
(Note 1)		<b>-</b> .			N.P.I	
		Iota	IA. (Ordina		Nil	
				ce shares)	N/A	
			(Ot	her class)	N/A	
Total funds raised dur	ing the month	from exercise	of			
options (State currence				Nil		

Warrants to Issue Shares of the	e Issuer which	are to be Li	isted			No. of new	No. of new
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal va at close o precedin month	of E	xercised uring the month	Nominal value at close of the month		shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A							
( / / ) Stock code (if listed) Class of shares issuable (Note 1)							
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / /	\					
2. N/A	( / /	,					
( / / ) Stock code (if listed) Class of shares							
issuable (Note 1) Subscription price EGM approval date (if applicable)							
(dd/mm/yyyy) 3. N/A	( / /	)					
0.1471							
( / / ) Stock code (if listed) Class of shares							
0			_				
(if applicable) (dd/mm/yyyy)	( / /	)					
4. N/A							
( / / ) Stock code (if listed)							
Class of shares issuable (Note 1)							
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)					
		To	otal B.	(Ordina	ary shares)	N/A	
		10		Preferen	ce shares)	N/A	<del>-</del> -
				(O	ther class)	N/A	_

Convertibles (i.e. Convertible	e into Shares of	the Issuer wh	ich are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount a close of preceding month	Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	<u>—</u>					
	<u></u>					
	<u></u>					
Stock code (if listed)	<del>_</del>					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy))	( / / )					
2. N/A	<u>—</u>					
	<del>_</del>					
	<u> </u>					
Stock code (if listed)	<del></del>		<del>_</del>			-
Class of shares						
issuable (Note 1)		<u></u>				
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )	<u> </u>				
3. N/A	<u></u>					
	<u>—</u>					
Otania and Attinia in						-
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
4. N/A	(	<u>'                                      </u>				
Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )	<u> </u>	<b>-</b>		N1/6	
			Total C. (Ordina	· · · · · · · · · · · · · · · · · · ·	N/A	_
			· ·	ce shares) other class)	N/A N/A	_
			()	, ii iei viass <i>)</i>	1 1/ / 7	_

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
shares (Note 1)		
2. <u>N/A</u>		
shares (Note 1)		
- N/A		
3. <u>N/A</u>		
( / / )		
shares (Note 1)		
Total D. (Onding on the seas)	NI/A	
Total D. (Ordinary shares)	N/A	
(Preference shares) (Other class)	N/A N/A	
(Other class)	IN/A	

Ot	her Movements i	n Issued Share Capital				No of	No of
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as a close of the month
	.,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		Class of shares				
			issuable (Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						<u>N/A</u>	<u>N/A</u> _
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			, ,,,,,			N/A	N/A
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			(43/11111/9999)			N/A	N/A
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						<u>N/A</u>	N/A

	5. Scrip dividend	At price : State					
ľ	o. Ochp dividend	currency	Class	of	shares	N/A	N/A

	_						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
	Type of Issue		issuable (Note 1)					month
			Issue and allotment date : (dd/mm/yyyy)	( /	/	)		
			EGM approval date: (dd/mm/yyyy)	( /	/	)		
								- -
			Class of shares repurchased (Note 1)					
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( /	/	)		
			EGM approval date: (dd/mm/yyyy)	( /	/	)	<b>N</b> 1/A	<b>N</b> 1/A
							<u>N/A</u>	N/A
			Class of shares redeemed (Note 1)					
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( /	/	)		
			EGM approval date: (dd/mm/yyyy)	( /	/	)	N/A	N/A
			Class of shares issuable (Note 1)					
8.	Consideration issue	At price : State currency———	Issue and allotment date : (dd/mm/yyyy)	( /	/	)		
			EGM approval date: (dd/mm/yyyy)	( /	/	)		
							<u>N/A</u>	N/A
			Class of shares issuable (Note 1)					
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	( /	/	)		
			EGM approval date: (dd/mm/yyyy)	( /	/	)	N1/A	<b>N</b> 1/A
							<u>N/A</u>	N/A

Type of Issue		
Class of shares issuable (Note 1)  10. Other (Please specify)  At price: State currency  Issue and allotment date: (/// )  EGM approval date: (/// )	N/A	N/A
Total E. (Ordinary shares (Preference shares (Other class	s) N/A	- - -
Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (2)  Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		Nil N/A N/A

Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):

Capital").)

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share

No. of new

shares of

No. of new

shares of

N/A

Remarks (if any):
N/A
Submitted by: Chan Ming Hang
Title: Company Secretary
(Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.