

Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as those defined in the prospectus of Nexion Technologies Limited (the “**Company**”) dated 6 June 2017 (the “**Prospectus**”).

This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for Shares or other securities of the Company. Potential investors should read the Prospectus carefully for detailed information about the Public Offer described below before deciding whether or not to invest in the Public Offer Shares thereby being offered.

Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited (“**Stock Exchange**”) and Hong Kong Securities Clearing Company Limited (“**HKSCC**”) take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

This announcement is not for release, publication, distribution, directly or indirectly, in or into the United States (including its territories and possessions, any state of the United States and District of Columbia). This announcement does not constitute or form part of any offer or solicitation to purchase or subscribe for securities in the United States. The Shares have not been, and will not be, registered under the United States Securities Act of 1933, as amended from time to time (the “**U.S. Securities Act**”). The securities may not be offered or sold in the United States except pursuant to registration or an exemption from the registration requirements of the U.S. Securities Act. The Shares are being offered and sold outside the United States as offshore transactions in accordance with Regulation S under the U.S. Securities Act.

Prospective investors of the Public Offer Shares should note that pursuant to the termination provisions contained in the Public Offer Underwriting Agreement, the Joint Lead Managers (for themselves and on behalf of the Public Offer Underwriters) have the right, in certain circumstances, in their absolute determination, to terminate their obligations under the Public Offer Underwriting Agreement by giving notice to the Company, upon the occurrence of any of the events set out in the section headed “Underwriting — Underwriting arrangements and expenses — Public Offer — Public Offer Underwriting Agreement — Grounds for termination” of the Prospectus at any time prior to 8:00 a.m. on 16 June 2017.



NEXION TECHNOLOGIES LIMITED

(Incorporated in the Cayman Islands with limited liability)

LISTING ON THE GROWTH ENTERPRISE MARKET OF THE STOCK EXCHANGE OF HONG KONG LIMITED BY WAY OF PUBLIC OFFER

Number of Public Offer Shares : 150,000,000 Shares
Offer Price : HK\$0.48 per Public Offer Share, excluding
brokerage of 1%, SFC transaction levy of
0.0027% and Stock Exchange trading fee of
0.005%
Nominal value : HK\$0.01 per Share
Stock code : 8420

Sole Sponsor



Joint Lead Managers



Co-Manager

