

THE STOCK EXCHANGE OF HONG KONG LIMITED
(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

APPENDIX 5

FORMS RELATING TO LISTING

FORM F

THE GROWTH ENTERPRISE MARKET (GEM)

COMPANY INFORMATION SHEET

Case Number: 20170407-116083-0002

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Company name: Nexion Technologies Limited

Stock code (ordinary shares): 8420

This information sheet contains certain particulars concerning the above company (the "Company") which is listed on the Growth Enterprise Market ("GEM") of the Stock Exchange of Hong Kong Limited (the "Exchange"). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited (the "GEM Listing Rules"). They will be displayed at the GEM website on the Internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 15 June 2017.

A. General

Place of incorporation: Cayman Islands

Date of initial listing on GEM: 16 June 2017

Name of Sponsor(s): Southwest Securities (HK) Capital Limited

Names of directors: (please distinguish the status of the directors - Executive, Non-Executive or Independent Non-Executive)	Board of Directors Executive Directors	English names	Chinese names
		Mr. Foo Moo Teng	符懋胜
		Mr. Edgardo Osillada Gonzales II	N/A
	Independent Non- Executive Directors	Mr. Park Jee Ho	N/A
		Mr. Lim Joo Seng	N/A
		Mr. Chan Ming Kit	陳銘傑

Name(s) of substantial shareholder(s): (as such term is defined in rule 1.01 of the GEM Listing Rules) and their respective interests in the ordinary shares and other securities of the Company	Name(s)	Approximate Percentage of Shareholding(%)	Number of Shares
	Alpha Sense Investments Limited ^(Note 1)	45.4%	272,686,500
	Mr. Foo Moo Teng.....	45.4%	272,686,500
	Future Way Investments Limited ^(Note 2)	11.3%	67,662,000
	Mr. Hoo Kam Choy ^(Note 2)	11.3%	67,662,000
	Vantage Network Global Limited ^(Note 3)	11.3%	67,500,000
	Vast Mega Limited ^(Note 3)	11.3%	67,500,000
	China Smartpay Group Holdings Limited ^(Note 3)	11.3%	67,500,000

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Notes:

1. *Alpha Sense Investments Limited is an investment holding company incorporated in the BVI ("British Virgin Islands") and is held as to 100% by Mr. Foo Moo Teng. By virtue of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) ("SFO"), Mr. Foo Moo Teng is deemed to be interested in the shares of the Company ("Shares") held by Alpha Sense Investments Limited.*
2. *Future Way Investments Limited is an investment holding company incorporated in the BVI and is held as to 100% by Mr. Hoo Kam Choy. By virtue of the SFO, Mr. Hoo Kam Choy is deemed to be interested in the Shares held by Future Way Investments Limited.*
3. *Vantage Network Global Limited is an investment holding company incorporated in the BVI and is held as to 100% by Vast Mega Limited, an investment holding company incorporated in the BVI which is in turn held as to 100% by China Smartpay Group Holdings Limited (Stock Code: 8325), a company listed on the GEM of the Exchange since 28 August 2009. By virtue of the SFO, China Smartpay Group Holdings Limited and Vast Mega Limited are deemed to be interested in the Shares held by Vantage Network (BVI).*
4. *Excluding any Shares which may be allotted and issued pursuant to the exercise of the options that may be granted under the share option scheme of the Company.*

Name(s) of company(ies) listed on GEM or the Main Board of the Stock Exchange within the same group as the Company: N/A

Financial year end date: 31 December

Registered address: P.O. Box 309
Ugland House
Grand Cayman
KY1-1104
Cayman Islands133

Head office and principal place of business: 12 Tannery Road
08-03, HB Centre 1
Singapore 347722

Web-site address (if applicable): www.nexion.com.hk (Note: the information contained in this website does not form part of this prospectus)

Share registrar: Principal share registrar and transfer office in the Cayman Islands Tricor Services (Cayman Islands) Limited
Hong Kong branch share registrar and transfer office Tricor Investor Services Limited
Auditors: Mazars CPA Limited and Mazars LLP

B. Business activities

The Group is a well-established ICT solution provider headquartered in Singapore focusing on the provision of cyber infrastructure and cyber security solutions. The Group is a regional provider of cyber infrastructure solutions in Southeast Asia.

C. Ordinary shares

Number of ordinary shares in issue: 600,000,000

Par value of ordinary shares in issue: HK\$0.01

Board lot size (in number of shares): 5,000

Name of other stock exchange(s) on which ordinary shares are also listed: N/A

D. Warrants

Stock code: N/A

Board lot size: N/A

Expiry date: N/A

Exercise price: N/A

Conversion ratio: N/A
(Not applicable if the warrant is denominated in dollar value of conversion right)

No. of warrants outstanding: N/A

No. of shares falling to be issued upon the exercise of outstanding warrants: N/A

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E. Other securities

Details of any other securities in issue.

(i.e. other than the ordinary shares described in C above and warrants described in D above but including options granted to executives and/or employees).

(Please include details of stock code if listed on GEM or the Main Board or the name of any other stock exchange(s) on which such securities are listed).

If there are any debt securities in issue that are guaranteed, please indicate name of guarantor.

N/A

Responsibility statement

The directors of the Company (the "Directors") as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet ("the Information") and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading or deceptive and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

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Signed:

Foo Moo Teng

Edgardo Osillada
Gonzales II

Park Jee Ho

Lim Joo Seng

Chan Ming Kit

NOTES

- (1) *This information sheet must be signed by or pursuant to a power of attorney for and on behalf of each of the Directors of the Company.*
- (2) *Pursuant to rule 17.52 of the GEM Listing Rules, the Company must submit to the Exchange (in the electronic format specified by the Exchange from time to time) for publication on the GEM website a revised information sheet, together with a hard copy duly signed by or on behalf of each of the Directors, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.*
- (3) *Please send a copy of this form by facsimile transaction to Hong Kong Securities Clearing Company Limited (on 2815-9353) or such other number as may be prescribed from time to time) at the same time as the original is submitted to the Exchange.*