
IMPORTANT

If you are in any doubt about any of the contents of this document, you should obtain independent professional advice.



NEXION TECHNOLOGIES LIMITED

(Incorporated in the Cayman Islands with limited liability)

[REDACTED]

Number of [REDACTED] : [REDACTED] Shares (Subject to the [REDACTED])
Number of [REDACTED] : [REDACTED] Shares (Subject to reallocation)
Number of [REDACTED] : [REDACTED] Shares (Subject to reallocation and the [REDACTED])
[REDACTED] : Not more than [REDACTED] per [REDACTED] and expected to be not less than [REDACTED] per [REDACTED] (payable in full upon application, plus brokerage of 1%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%)
Nominal value : HK\$0.01 each
Stock code : [REDACTED]

Sole Sponsor



[REDACTED]

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A copy of this document, having attached thereto the documents specified in the paragraph headed "Documents delivered to the Registrar of Companies and Available for Inspection" in Appendix V to this document, has been registered with the Registrar of Companies in Hong Kong as required under Section 342C of the Companies (Winding Up and Miscellaneous Provisions) Ordinance (Chapter 32 of the Laws of Hong Kong). The Registrar of Companies in Hong Kong and the Securities and Futures Commission of Hong Kong take no responsibility as to the contents of this document or any other documents referred to above.

The [REDACTED] (for itself and on behalf of the other [REDACTED]) and the Company will determine the [REDACTED] and sign the [REDACTED] on or before [REDACTED] or such later time as may be agreed between the parties, but in any event, no later than [REDACTED]. The [REDACTED] will not be more than [REDACTED] per [REDACTED] and is expected to be not less than [REDACTED] per [REDACTED]. If, for any reason, the [REDACTED] (for itself and on behalf of the other [REDACTED]) and the Company are unable to reach an agreement on the [REDACTED] on or before the [REDACTED] or the [REDACTED] is not entered into, the [REDACTED] will not proceed and will lapse immediately. In the case of such event, a notice will be published on the website of the Stock Exchange at www.hkexnews.hk and the Company's website at www.nexion.com.hk.

Prior to making an investment decision, prospective investors should consider carefully all of the information set out in this document, including the risk factors set out in the section headed "Risk factors" in this document.

[REDACTED] of the [REDACTED] should note that the [REDACTED] are or will be entitled to terminate their obligations under the [REDACTED] by notice in writing to be given by the [REDACTED] (for itself and on behalf of the other [REDACTED]) upon the occurrence of any of the events set forth in the paragraph headed "Grounds for termination" under the section headed "[REDACTED]" in this document at any time prior to 8:00 a.m. (Hong Kong time) on the [REDACTED]. Should the [REDACTED] (for itself and on behalf of the other [REDACTED]) terminate any of the [REDACTED], the [REDACTED] will not proceed and will lapse. It is therefore important that you refer to that section for further details.

[REDACTED]