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IMPORTANT

If you are in any doubt about any of the contents of this document, you should obtain independent professional advice.



NEXION TECHNOLOGIES LIMITED

(Incorporated in the Cayman Islands with limited liability)

**[REDACTED] ON THE GROWTH ENTERPRISE MARKET
OF THE STOCK EXCHANGE OF HONG KONG LIMITED
BY WAY OF [REDACTED]**

Number of [REDACTED] : [REDACTED] Shares
[REDACTED] : Not more than HK\$[REDACTED] per
[REDACTED] and expected to be not less
than HK\$[REDACTED] per [REDACTED]
(payable in full upon application, plus
brokerage of 1%, SFC transaction levy of
0.0027% and Stock Exchange trading fee of
0.005%)
Nominal value : HK\$0.01 each
Stock code : [REDACTED]

Sole Sponsor



[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

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A copy of this document, having attached thereto the documents specified in the paragraph headed "Documents delivered to the Registrar of Companies and Available for Inspection" in Appendix V to this document, has been registered with the Registrar of Companies in Hong Kong as required under Section 342C of the Companies (Winding Up and Miscellaneous Provisions) Ordinance (Chapter 32 of the Laws of Hong Kong). The Registrar of Companies in Hong Kong and the Securities and Futures Commission of Hong Kong take no responsibility as to the contents of this document or any other documents referred to above.

The [REDACTED] (for themselves and on behalf of the [REDACTED]) and the Company will determine the [REDACTED] and sign the [REDACTED] on or before [REDACTED] or such later time as may be agreed between the parties, but in any event, no later than [REDACTED]. The [REDACTED] will not be more than HK\$[REDACTED] per [REDACTED] and is expected to be not less than HK\$[REDACTED] per [REDACTED]. If, for any reason, the [REDACTED] (for themselves and on behalf of the [REDACTED]) and the Company are unable to reach an agreement on the [REDACTED] on or before the [REDACTED], the [REDACTED] will not proceed and will lapse immediately. In the case of such event, a notice will be published on the website of the Stock Exchange at www.hkexnews.hk and the Company's website at www.nexion.com.hk.

Prior to making an investment decision, prospective investors should consider carefully all of the information set out in this document, including the risk factors set out in the section headed "Risk Factors" in this document.

Prospective investors of the [REDACTED] should note that the [REDACTED] are or will be entitled to terminate their obligations under the [REDACTED] by notice in writing to be given by the [REDACTED] (for themselves and on behalf of the [REDACTED]) upon the occurrence of any of the events set forth in the paragraph headed "Grounds for termination" under the section headed "[REDACTED]" in this document at any time prior to 8:00 a.m. (Hong Kong time) on the [REDACTED]. Should the [REDACTED] (for themselves and on behalf of the [REDACTED]) terminate any of the [REDACTED], the [REDACTED] will not proceed and will lapse. It is therefore important that you refer to that section for further details.

[REDACTED]