
APPENDIX V**DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES AND AVAILABLE FOR INSPECTION**

DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES IN HONG KONG

The documents attached to the copy of this document delivered to the Registrar of Companies in Hong Kong for registration were (a) copies of the written consents referred to in the section headed "Statutory and General Information — E. Other information — 8. Consents of experts" in Appendix IV to this document; and (b) copies of material contracts referred to in the section headed "Statutory and General Information — B. Further information about the Group's business — 1. Summary of material contracts" in Appendix IV to this document.

DOCUMENTS AVAILABLE FOR INSPECTION

Copies of the following documents will be available for inspection at the office of Stephenson Harwood at 18th Floor, United Centre, 95 Queensway, Hong Kong during normal business hours up to and including the date which is 14 days from the date of this document:

- (a) the Memorandum and the Articles;
- (b) the accountants' report prepared by Mazars CPA Limited and Mazars LLP, the text of which is set out in Appendix I to this document;
- (c) the audited combined financial statements of the Group during the Track Record Period;
- (d) the report prepared by Mazars CPA Limited and Mazars LLP relating to the unaudited pro forma financial information of the Group, the text of which is set out in Appendix II to this document;
- (e) the Industry Report;
- (f) the letter of advice prepared by Maples and Calder (Hong Kong) LLP summarising certain aspects of the Cayman Company Law as referred to in Appendix III to this document;
- (g) the legal opinion issued by Virtus Law LLP, the legal advisers to the Company as to Singapore laws;
- (h) the legal opinion issued by David Lai & Tan, the legal advisers to the Company as to Malaysian laws;
- (i) the legal memorandum issued by DLA Piper UK LLP, the legal advisers to the Company as to International Sanctions;
- (j) the legal opinion issued by Harry Elias Partnership LLP, the legal advisers to the Company as to the Singapore Private Security Industry Act;
- (k) the legal opinion issued by Deheng Law Offices (Shenzhen), the legal advisers to the Company as to PRC laws;
- (l) the Cayman Company Law;
- (m) the material contracts referred to in the section headed "Statutory and General Information — B. Further information about the Group's business — 1. Summary of material contracts" in Appendix IV to this document;

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- (n) the written consents referred to in the section headed "Statutory and General Information — E. Other information — 8. Consents of experts" in Appendix IV to this document;
- (o) the rules of the Share Option Scheme; and
- (p) the service contracts and letters of appointment referred to in the section headed "Statutory and General Information — C. Further information about the Directors and substantial Shareholders — 1. Directors — (b) Particulars of service contracts" in Appendix IV to this document.