

Preferential Offering — BLUE FORM 優先發售 — 藍色表格
Please use this Application Form if you are a Qualifying Singyes Solar Shareholder
閣下如為合資格興業太陽能股東，請使用本申請表格

Please staple
your payment
here
請將股款
繫釘在此

This Application Form uses the same terms as defined in the prospectus of China Singyes New Materials Holdings Limited (the "Company") dated 30 June 2017 (the "Prospectus").

本申請表格使用中國興業新材料控股有限公司(「本公司」)日期為二零一七年六月三十日的招股章程(「招股章程」)所界定的詞語。

Neither this Application Form nor the Prospectus constitutes an offer to sell or the solicitation of an offer to buy any Public Offer Shares in any jurisdiction other than Hong Kong. The Public Offer Shares may not be offered or sold in the United States without registration or an exemption from registration under the U.S. Securities Act. 本申請表格及招股章程概不構成在香港以外任何司法權區要約出售或游說要約購買任何公開發售股份。若無根據美國(證券法)登記或豁免登記，公開發售股份不得在美國提呈發售或出售。

This Application Form and the Prospectus may not be forwarded or distributed or reproduced (in whole or in part) in any manner whatsoever in any jurisdiction where such forwarding, distribution or reproduction is not permitted under the law of that jurisdiction. 在任何根據當地法律不得發送、派發或複製本申請表格及招股章程的司法權區內概不得發送或派發或複製(不論方式，也不論全部或部分)本申請表格及招股章程。

Copies of the Prospectus, all related Application Forms and the other documents specified in the section headed "Documents delivered to the Registrar of Companies and available for inspection in Hong Kong — Documents delivered to the Registrar of Companies in Hong Kong" in Appendix V to the Prospectus, have been registered by the Registrar of Companies in Hong Kong as required by Section 342C of the Companies (Winding Up and Miscellaneous Provisions) Ordinance (Chapter 32 of the Laws of Hong Kong) (the "SFC") and the Registrar of Companies of Hong Kong take no responsibility for the contents of these documents. 招股章程、所有相關申請表格及招股章程附錄五「送呈香港公司註冊處處長及備查文件」送呈香港公司註冊處處長文件一節所述其他文件副本已遵照香港法例第32章之公司(清盤及雜項條文)條例第342C條的規定，已送呈香港公司註冊處處長登記。香港交易及結算有限公司、香港聯合交易所有限公司(「聯交所」、香港中央結算有限公司(「香港結算」、香港證券及期貨事務監察委員會(「證監會」)及香港公司註冊處處長對此等文件的內容概不負責。



CHINA SINGYES NEW MATERIALS HOLDINGS LIMITED

中國興業新材料控股有限公司

(Incorporated in Bermuda with limited liability)

(於百慕達註冊成立的有限公司)

Stock code : 8073

股份代號 : 8073

Offer Price : HK\$1.0 per Offer Share, plus brokerage fee of 1.0%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005% (payable in full on application in Hong Kong dollars and subject to refund)

發售價 : 每股發售股份1.0港元，另加1.0%經紀佣金、0.0027%證監會交易徵費及0.005%聯交所交易徵費(須於申請時以港元繳足，多繳股款可予退還)

Application Form for Reserved Shares
預留股份申請表格

For Qualifying Singyes Solar Shareholders, applications will be accepted until 12:00 noon on Wednesday, 12 July 2017 (or such other time or date as may be subsequently announced).

You must read the conditions and instructions attached to this Application Form.

To be valid, you must complete all applicable parts of this Application Form.

Please write clearly in English and in ink.

合資格興業太陽能股東的截止接受申請時間為二零一七年七月十二日(星期三)中午十二時正(或其後公佈的其他日期或時間)。

閣下務必細閱本申請表格所載條件及指示。
本申請表格各適用部分必須以英文及用墨水筆或原子筆清楚填妥，方為有效。

To: China Singyes New Materials Holdings Limited
Yuanta Securities (Hong Kong) Company Limited
China Everbright Securities (HK) Limited
The Underwriters

致：中國興業新材料控股有限公司
元大證券(香港)有限公司
中國光大證券(香港)有限公司
包銷商

I/We (Name):

本人/吾等(姓名):

- being the Qualifying Singyes Solar Shareholder(s) named overleaf, apply for the number of Reserved Shares specified or deemed to be specified, on the terms and conditions of the Prospectus and this Application Form, and subject to the Bye-laws of the Company;
- enclose payment in full for the Reserved Shares applied for at the maximum Offer Price of HK\$1.0 per Reserved Share, including a 1% brokerage fee, a 0.0027% SFC transaction levy and a 0.005% Stock Exchange trading fee;
- undertake and agree to accept the Reserved Shares applied for, or any lesser number allotted to me/us on this application;
- warrant that this is the only application made by me/us for Reserved Shares for my/our own benefit;
- understand and confirm that these declarations and representations will be relied upon by the Company and the Joint Lead Managers in deciding whether or not to make any allotment of Reserved Shares to me/us in response to this application and that I/we may be prosecuted for making a false declaration;
- authorise the Company to place my/our name(s) on the Company's register of members as the holder(s) of any Reserved Shares to be allotted to me/us and such other registers as required, and despatch any share certificate(s) (where applicable) and/or any refund cheque(s) (where applicable) to me/us by ordinary post at the address stated in this Application Form unless I/we have applied for 1,000,000 Reserved Shares or more, in which case I/we may collect any share certificate(s) and/or any refund cheque(s) (where applicable) personally;
- undertake to sign all documents and to do all things necessary to enable me/us to be registered as the holder of the Reserved Shares to be allocated to me/us, and as required by the Bye-laws of the Company;
- request that any refund cheque(s) (if any) be made payable to me/the first-named of us (in the case of joint applicants) in this Application Form;
- have read the terms and conditions and application procedures set out on the pages attached to this Application Form and in the Prospectus and agree to be bound by them, and am aware of the restrictions on the Preferential Offering described in the Prospectus;
- represent, warrant and undertake that the allotment of, or application for, the Reserved Shares would not require, the Company, the Directors, the Sole Sponsor, the Joint Bookrunners, the Joint Lead Managers, or the Underwriters to comply with any requirements under any law or regulation (whether or not having the force of law) of any territory outside Hong Kong;
- represent, warrant and undertake that I am not/we are not restricted by any applicable laws of Hong Kong or elsewhere from making this application, paying any application monies for, or being allotted or taking up any Reserved Shares; that I/we understand that the Reserved Shares have not been and will not be registered under the U.S. Securities Act; and that I/we will acquire the Reserved Shares in an "offshore transaction" (within the meaning of Regulation S under the U.S. Securities Act); and agree that this application, any acceptance of it and the resulting contract, will be governed by and construed in accordance with the laws of Hong Kong.

- 乃名列背頁之合資格興業太陽能股東，按照招股章程及本申請表格所載條款及條件以及在 貴公司的公司細則之規限下，申請所指定或視作指定數目之預留股份；
- 夾附以最高發售價每股預留股份1.0港元計算申請認購預留股份所需的全數付款(包括1%經紀佣金、0.0027%證監會交易徵費及0.005%聯交所交易徵費)；
- 承諾及同意接納本人/吾等根據本申請所申請認購的預留股份，或獲配發的任何較少數目；
- 保證是項申請乃本人/吾等就預留股份為本人/吾等本身利益作出之唯一申請；
- 明白及確認 貴公司及聯席牽頭經辦人將依賴該等聲明及陳述，以決定是否根據本申請向本人/吾等配發任何預留股份，而本人/吾等如果作出虛假聲明可能會被檢控；
- 授權 貴公司將本人/吾等的姓名/名稱列入 貴公司股東名冊，作為將配發予本人/吾等的任何預留股份的持有人，及其他規定的登記冊內，並按本申請表格上所示地址以普通郵遞方式向本人/吾等寄發任何股票(如適用)及/或任何退款支票(如適用)，郵誤風險概由本人/吾等自行承擔(除非本人/吾等申請1,000,000股或以上預留股份，在此情況下，本人/吾等可親自領取任何股票及/或任何退款支票(如適用)；
- 承諾簽署所有文件並進行所有必要的事宜，以及根據 貴公司的公司細則規定讓本人/吾等登記為獲分配的預留股份的持有人；
- 要求任何退款支票(如有)以本人/本申請表格內吾等的排名首位者(倘屬聯名申請人)為抬頭人；
- 已細閱本申請表格附頁及招股章程所載的條款和條件及申請程序，並同意受其約束且知悉招股章程所述有關優先發售的限制；
- 聲明、保證及承諾獲配發或申請認購預留股份不會引致 貴公司、董事、獨家保薦人、聯席牽頭經辦人或包銷商須遵從香港以外任何地區的任何法律或法規的任何規定(不論是否具有法律效力)；
- 聲明、保證及承諾本人/吾等並非香港或其他地區任何適用法律規定不得作出是項申請、支付任何申請款項或獲配發或接納任何預留股份的受限制人士；及本人/吾等明白預留股份未曾亦不會根據(美國證券法)予以登記，而本人/吾等將在「離岸交易」(定義見《美國證券法》)S規例中購買預留股份；及
- 同意本申請、任何對本申請的接納以及因此訂立的合同，將受香港法例規管及按其詮釋。

附註：

為免生疑，香港中央結算有限公司或香港中央結算(代理人)有限公司不會發出下列任何聲明、擔保或承諾，亦不會受下列任何聲明、擔保或承諾所限。

Note:
For the avoidance of doubt, neither Hong Kong Securities Clearing Company Limited nor HKSCC Nominees Limited will give, or be subject to, any of the below representations, warranties or undertakings.

Warning:
It is important that you read the terms and conditions and application procedures overleaf.
You must sign this Application Form in writing (and not by way of personal check), otherwise the application is liable to be rejected.
Only one application may be made for the benefit of any person for Reserved Shares on a BLUE Application Form. The following are liable to be rejected: multiple or suspected multiple applications for Reserved Shares and applications where cheques or banker's cashier orders are dishonoured upon the first presentation.
You may be prosecuted if you make a false declaration.
All information stated in this Application Form must be the same as that maintained by Singyes Solar or any of its wholly-owned subsidiaries.
You must complete this Application Form in English (except Chinese name) unless otherwise stated, otherwise the application is liable to be rejected.
Any alteration to any application detail that you provide on this Application Form should be authorised by the signature of the applicant.
You or, if you are joint applicants, the first-named applicant must provide your Hong Kong identity card number/passport number/Hong Kong business registration number.

警告:
閣下必須細閱背頁的條款和條件及申請程序。
閣下必須以書面方式(不得以個人印章方式)簽署本申請表格，否則申請會被拒絕受理。
任何人僅可為本身利益以藍色申請表格就預留股份作出一項申請。下列情況將不被受理：就預留股份作出的重複或疑屬重複申請以及支票或銀行本票在首次過戶時未能兌現的申請。
倘 閣下作出虛假聲明，則可被檢控。
在本申請表格中聲明的所有資料必須與興業太陽能或其任何全資附屬公司所保留者相同。
除中文姓名/名稱外，閣下必須以英文填寫本申請表格(除非另有指明)，否則申請會被拒絕受理。
閣下於本申請表格提供的任何申請資料如有任何更改，須由申請人簽署授權。
閣下或(倘 閣下為聯名申請人)排名首位申請人必須提供香港身份證號碼/護照號碼/香港商業登記號碼。

Preferential Offering — BLUE FORM 優先發售 — 藍色表格
Please use this Application Form if you are a Qualifying Singyes Solar Shareholder
 閣下如為合資格興業太陽能股東，請使用本申請表格

Name(s) and address of the Qualifying Singyes Solar Shareholder(s)
 合資格興業太陽能股東姓名及地址

Application Form number 申請表格編號

Identifier 識別號

Option 1 – Apply for a number of Reserved Shares that is equal to your Assured Entitlement

A valid application made on this Application Form for a number of Reserved Shares that is equal to a Qualifying Singyes Solar Shareholder's Assured Entitlement under the Preferential Offering will be accepted in full, subject to the terms and conditions set out in this Application Form and the Prospectus and assuming that the conditions of the Preferential Offering are satisfied.

You need to complete and sign this Application Form and submit one cheque (or banker's cashier order) for the exact amount of remittance printed in Box B on the right.

選項 1 – 申請之預留股份數目相等於 閣下的保證配額

在本申請表格及招股章程所載條款及條件規限下且假設優先發售之條件得以達成，以本申請表格認購相等於合資格興業太陽能股東優先發售項下保證配額數目之預留股份之有效申請將獲全數接納。

閣下須填妥及簽署本申請表格並提交一張支票（或銀行本票）支付於右方乙欄列明的應付款項。

Box A 甲欄	Number of Singyes Solar Shares registered in your name as at 4:30 p.m. on Thursday, 6 July 2017 (the "Record Date"): 於二零一七年七月六日（星期四）（「記錄日期」）下午四時三十分以 閣下名義登記之興業太陽能股份數目：	
Box B 乙欄	Number of Reserved Shares in your Assured Entitlement: 閣下所獲保證配額之預留股份數目：	Amount payable if your Assured Entitlement is taken up in full: 閣下的保證配額獲全數接納之應付款項： HK\$ 港元

Option 2 – Apply for a number of Reserved Shares that is greater than your Assured Entitlement

If a valid application is made on this Application Form for a number of Reserved Shares that is greater than your Assured Entitlement, the relevant Assured Entitlement will be satisfied in full, but the excess portion of such application will only be met to the extent that there are sufficient Reserved Shares (the "Available Reserved Shares") resulting from other Qualifying Singyes Solar Shareholders declining to take up some or all of their Assured Entitlement. Such application will be subject to the terms and conditions set out in this Application Form and the Prospectus and assuming that the conditions of the Preferential Offering are satisfied.

The number of Reserved Shares in excess of your Assured Entitlement (the "Excess Reserved Shares") that you intend to apply for should be one of the numbers set out in the table headed "Number of Reserved Shares that may be applied for and payments" in this Application Form (the "Payment Table"), otherwise you must calculate the amount of remittance on application for the number of Excess Reserved Shares applied for by using the special formula set out in this Application Form (the "Special Formula"). The excess application will be rejected if the amount on the cheque/banker's cashier order does not match with the amount payable calculated by using the Special Formula.

You should (i) write the number of Reserved Shares applied for under the Assured Entitlement and the amount payable in Box C; (ii) write the number of Excess Reserved Shares applied for and the amount payable (which should be selected from the Payment Table or otherwise calculated in accordance with the Special Formula) in Box D; (iii) add the number of Reserved Shares applied for under the Assured Entitlement and the Excess Reserved Shares, together with the corresponding total amount payable (sum of the amount you put in Box C and Box D) and write the total in Box E; and (iv) complete and sign this Application Form and submit the total application monies (the amount payable calculated in Box E) in one cheque (or banker's cashier order).

選項 2 – 申請認購的預留股份數目多於 閣下的保證配額

倘以本申請表格有效申請的預留股份數目多於 閣下的保證配額，則相關的保證配額將獲全數接納，但上述申請的超額部分只有在其他合資格興業太陽能股東拒絕認購其部分或全部的保證配額，導致有足夠的預留股份（「可用預留股份」）時才會獲得滿足。上述申請須遵守本申請表格及招股章程所載的條款及條件並假設優先發售的條件已經達成。

閣下擬申請認購的預留股份數目（「超額預留股份」）如超出 閣下的保證配額，則應為本申請表格內「可供申請認購的預留股份數目及應繳款項」一覽表（「應繳款項一覽表」）所載的其中一個數目，否則 閣下必須利用本申請表格內所列特定公式（「特定公式」）計算申請有關超額預留股份數目的正確應繳金額。倘支票/銀行本票上的金額與利用特定公式計算的應繳金額不符，則超額申請會被拒絕受理。

閣下應(i)在丙欄填上根據保證配額申請認購的預留股份數目及應繳金額；(ii)在丁欄填上申請認購的超額預留股份數目及應繳金額（從應繳款項一覽表選擇或根據特定公式計算）；(iii)將根據保證配額申請認購的預留股份及超額預留股份數目，連同相應的應繳款項總額相加（即 閣下於丙欄及丁欄所填金額的總和）並在戊欄填上總額；及(iv)填妥及簽署本申請表格並以一張支票（或銀行本票）提交申請款項（於戊欄計算的應繳款項）總額。

Box C 丙欄	Number of Reserved Shares applied for in your Assured Entitlement (not to exceed the number in Box B): 閣下於保證配額申請之預留股份數目（不得超過乙欄之數目）：	Amount payable for Assured Entitlement: 保證配額之應付款項： HK\$ 港元
Box D 丁欄	Number of Reserved Shares in excess of your Assured Entitlement applied for ("Excess Reserved Shares"): 申請超過保證配額之預留股份數目（「超額預留股份」）：	Amount payable for Excess Reserved Shares: 超額預留股份之應付款項： HK\$ 港元
Box E 戊欄	Total number of Reserved Shares applied for (Box C + Box D) (not to exceed 12,000,000 Reserved Shares): 申請預留股份的總數（丙欄+丁欄）（不得超過 12,000,000 股預留股份）：	Amount payable for total number of Reserved Shares (Box C + amount payable in Box D): 預留股份總數之應付款項（丙欄應付款項+丁欄應付款項）： HK\$ 港元

NUMBER OF RESERVED SHARES THAT MAY BE APPLIED FOR AND PAYMENTS ("Payment Table")
可供申請認購的預留股份數目及應繳款項（「應繳款項一覽表」）

Number of Reserved Shares applied for 申請認購的預留股份數目	Amount payable on application HK\$ 申請時 應繳款項 港元	Number of Reserved Shares applied for 申請認購的預留股份數目	Amount payable on application HK\$ 申請時 應繳款項 港元	Number of Reserved Shares applied for 申請認購的預留股份數目	Amount payable on application HK\$ 申請時 應繳款項 港元
4,000	4,040.31	600,000	606,046.20	10,000,000	10,100,770.00
8,000	8,080.62	700,000	707,053.90	11,000,000	11,110,847.00
12,000	12,120.92	800,000	808,061.60	12,000,000	12,120,924.00
16,000	16,161.23	900,000	909,069.30		
20,000	20,201.54	1,000,000	1,010,077.00		
40,000	40,403.08	2,000,000	2,020,154.00		
60,000	60,604.62	3,000,000	3,030,231.00		
80,000	80,806.16	4,000,000	4,040,308.00		
100,000	101,007.70	5,000,000	5,050,385.00		
200,000	202,015.40	6,000,000	6,060,462.00		
300,000	303,023.10	7,000,000	7,070,539.00		
400,000	404,030.80	8,000,000	8,080,616.00		
500,000	505,038.50	9,000,000	9,090,693.00		

* Maximum number of Reserved Shares you may apply for
 To the extent that excess applications for the Reserved Shares are:
 (a) less than the Available Reserved Shares, the Available Reserved Shares will first be allocated to satisfy such excess applications for the Reserved Shares in full and thereafter will be allocated, at the discretion of the Joint Lead Manager, to the Share Offer;
 (b) equal to the Available Reserved Shares, the Available Reserved Shares will be allocated to satisfy such excess applications for the Reserved Shares in full; or
 (c) more than the Available Reserved Shares, the Available Reserved Shares will be allocated on a fair and reasonable basis, which is consistent with the allocation basis commonly used in the case of over-subscriptions in public offers in Hong Kong, where a higher allocation percentage will be applied in respect of smaller applications of Excess Reserved Shares. If there is an odd lot number of Shares left after satisfying the excess applications, such number of odd lot Shares will be allocated, at the discretion of Joint Bookrunners, to the Share Offer. No preference will be given to any excess applications made to top up odd lot holdings to whole lot holdings of Reserved Shares.
 Beneficial Singyes Solar Shareholders (not being Singyes Solar Excluded Shareholders) whose Singyes Solar Shares are held by a nominee company should note that the Company will regard the nominee company as a single Singyes Solar Shareholder. Accordingly, beneficial Singyes Solar Shareholders whose Singyes Solar Shares are held by a nominee company should note that the arrangement under paragraph (c) above will not apply to them individually.
 Assured Entitlement of Qualifying Singyes Solar Shareholders to Reserved Shares are not transferable and there will be no trading in nil-paid entitlements on the Stock Exchange.
 * 閣下可申請認購的預留股份最高數目
 倘預留股份的超額申請：
 (a) 少於可用預留股份，則可用預留股份將首先分配以悉數滿足該等預留股份的超額申請，其後，則由聯席牽頭經辦人酌情分配至股份發售；
 (b) 等於可用預留股份，則可用預留股份將獲全數接納以悉數滿足該等預留股份的超額申請；或
 (c) 多於可用預留股份，則可用預留股份將按公平合理的基準分配，該基準與香港公開發售出現超額認購的情況下普遍使用的分配基準一致，即申請超額預留股份數目較少的申請人可獲較高的分配比例。倘滿足超額申請後餘下零碎數目的股份，則該等零碎數目的股份將由聯席牽頭經辦人酌情重新分配至股份發售。為補足預留股份的零碎持有量至一手完整持有量而作出的任何超額申請將不會獲得優先處理。
 由代名人公司持有興業太陽能股份的實益興業太陽能股東（非興業太陽能除外股東）須留意，本公司視代名人公司為單一興業太陽能股東。因此，由代名人公司持有興業太陽能股份的實益興業太陽能股東須留意上文(c)段所述安排並不個別地適用於彼等個人。
 合資格興業太陽能股東享有的預留股份保證配額不得轉讓，未繳款項亦不會在聯交所買賣。

Please REMEMBER to complete the form and sign on the next page before you submit this Application Form. 遞交表格前，請謹記於下一頁填妥及簽署本申請表格。

Preferential Offering — BLUE FORM 優先發售 — 藍色表格
Please use this Application Form if you are a Qualifying Singyes Solar Shareholder
閣下如為合資格興業太陽能股東，請使用本申請表格

Option 3 – Apply for a number of Reserved Shares that is less than your Assured Entitlement

A valid application made on this Application Form for a number of Reserved Shares that is less than a Qualifying Singyes Solar Shareholder's Assured Entitlement under the Preferential Offering will be accepted in full, subject to the terms and conditions set out in this Application Form and the Prospectus and assuming that the conditions of the Preferential Offering are satisfied.

If your application is made for a number of Reserved Shares that is less than your Assured Entitlement as a Qualifying Singyes Solar Shareholder, you should apply for a number which is one of the numbers set out in the Payment Table, otherwise you must calculate the correct amount of remittance payable on application for the number of Reserved Shares applied for by using the Special Formula set out in this Application Form.

選項 3 – 申請之預留股份數目少於 閣下的保證配額

在本申請表格及招股章程所載條款及條件規限下且假設優先發售之條件得以達成，以本申請表格認購少於合資格興業太陽能股東優先發售項下保證配額數目之預留股份之有效申請將獲全數接納。

倘 閣下申請之預留股份數目少於 閣下作為合資格興業太陽能股東獲得的保證配額，閣下應申請應繳款項一覽表載列的其中一個數目，否則 閣下必須利用本申請表格所載之特定公式計算申請有關預留股份數目之正確應繳金額。

Box F
已備

Number of Reserved Shares applied for that is less than your Assured Entitlement: 申請之預留股份數目少於保證配額：	Amount payable for Reserved Shares applied for that is less than your Assured Entitlement: 申請少於保證配額之預留股份應付款項：
	HK\$ 港元

Special Formula

Formula for calculating total amount of remittance payable:

A = No. of Reserved Shares applied for x HK\$1.0

B = A x 0.01 (round to the nearest cent)

C = A x 0.00005 (round to the nearest cent)

D = A x 0.000027 (round to the nearest cent)

Total Amount Payable = A+B+C+D

特定公式

計算應繳總額的公式：

A = 申請預留股份合訂單位之數目 x 1.0 港元

B = A x 0.01 (四捨五入至仙位)

C = A x 0.00005 (四捨五入至仙位)

D = A x 0.000027 (四捨五入至仙位)

應繳款項總額 = A+B+C+D

If you apply for 4,000 Reserved Shares:

A = 4,000 x HK\$1.0 = HK\$4,000.0

B = A x 0.01 (round to the nearest cent) = HK\$40.0

C = A x 0.00005 (round to the nearest cent) = HK\$0.2

D = A x 0.000027 (round to the nearest cent) = HK\$0.11

Total Amount Payable = HK\$4,040.31

如 閣下申請 4,000 股預留股份：

A = 4,000 x 1.0 港元 = 4,000.0 港元

B = A x 0.01 (四捨五入至仙位) = 40.0 港元

C = A x 0.00005 (四捨五入至仙位) = 0.2 港元

D = A x 0.000027 (四捨五入至仙位) = 0.11 港元

應繳款項總額 = 4,040.31 港元

YOU CAN APPLY FOR RESERVED SHARES BY CHOOSING ONE OF THE THREE OPTIONS ABOVE

閣下可選擇使用上方三個選項中其中一個申請預留股份

△ Cheque or banker's cashier order should be crossed "Account Payee Only" and made payable to "ICBC (Asia) Nominee Limited — Singyes New Materials Preferential Offer" 支票或銀行本票須以「只准入抬頭人賬戶」方式劃線開出，並須註明抬頭人為「工銀亞洲代理人有限公司 — 興業新材料優先發售」

Cheque/Banker's cashier order number[△]

支票/銀行本票號碼[△]

Name of bank on which cheque/

banker's cashier order is drawn[△]

支票/銀行本票之付款銀行名稱[△]

Contact telephone no.

聯絡電話號碼

Signed by (all) applicant(s) (all joint applicants must sign):

由(所有)申請人簽署(所有聯名申請人必須簽署)：

You (or, if you are joint applicants, the first-named applicant) must provide your Hong Kong identity card number/passport number/Hong Kong business registration number (Please delete as appropriate)

閣下或(倘 閣下為聯名申請人)排名首位申請人必須提供香港身份證號碼/護照號碼/香港商業登記號碼(請刪除不適用者)

Date: 日期：...../...../.....
D 日 M 月 Y 年

樣版

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Sample

Preferential Offering — BLUE FORM 優先發售 — 藍色表格
Please use this Application Form if you are a Qualifying Singyes Solar Shareholder
閣下如為合資格興業太陽能股東，請使用本申請表格



CHINA SINGYES NEW MATERIALS HOLDINGS LIMITED

中國興業新材料控股有限公司

(Incorporated in Bermuda with limited liability)

SHARE OFFER

Conditions of your application

Unless otherwise stated, capitalised terms used in these terms and conditions have the same meanings ascribed thereto in the Prospectus.

A. Who can apply

- You, the applicant(s), and any person(s) for whose benefit you are applying, must be a Qualifying Singyes Solar Shareholder(s).
- If you are a firm, the application must be in the names of the individual members, not in the name of the firm.
- If you are a body corporate, the application must be stamped with the company chop (bearing the company name) and signed by a duly authorised officer, who must state his or her representative capacity.
- Save under the circumstances permitted by the GEM Listing Rules, you cannot apply for any Reserved Shares if you or (with the exception of HKSCC Nominees) any person(s) for whose benefit you are applying are/is:
 - an existing beneficial owner of Shares in the Company;
 - a director or chief executive officer of the Company and/or any its subsidiaries;
 - a connected person (as defined in the GEM Listing Rules) of the Company or a person who will become a connected person of the Company immediately upon completion of the Share Offer;
 - a close associate (as defined in the GEM Listing Rules) of any of the above;
 - within the United States (within the meaning of Regulation S under the U.S. Securities Act), other than a person described in paragraph (h) (3) of Rule 902 of Regulation S under the U.S. Securities Act; or
 - a Singyes Solar Excluded Shareholder.

Singyes Solar Excluded Shareholder(s) is/are Singyes Solar Shareholder(s) whose name(s) appeared in the register of members of Singyes Solar at 5:00 p.m. on the Record Date and whose address(es) as shown in such register is/are outside Hong Kong and to whom the board of directors of Singyes Solar considers it necessary or expedient not to offer Assured Entitlement to the Reserved Shares, after making the relevant enquiries, on account either of legal restrictions under the laws of the relevant place or the requirements of the relevant regulatory body or stock exchange in that place.

5. The number of joint applicants may not exceed four.

B. Allocation of Reserved Shares

A valid application for a number of Reserved Shares that is less than or equal to your Assured Entitlement will be accepted in full, subject to the terms and conditions set out in this Application Form and the Prospectus and assuming that the conditions of the Preferential Offering are satisfied. If an application is made for a number of Reserved Shares that is more than your Assured Entitlement, you are recommended to apply for a number in one of the numbers set out in the table headed "Number of Reserved Shares that may be applied for and payments" in this Application Form and make a payment of the corresponding amount. Otherwise you must calculate the correct amount of remittance payable on application for the number of Reserved Shares applied for by using the Special Formula set out in this Application Form. If an application is made for a number of Reserved Shares that is greater than your Assured Entitlement, the relevant Assured Entitlement will be satisfied in full (subject to the terms and conditions set out in this Application Form and the Prospectus and assuming the conditions of the Preferential Offering are satisfied), but the excess portion of such application will only be met to the extent that there are sufficient available Reserved Shares resulting from other Qualifying Singyes Solar Shareholders declining to take up some or all of their assured Entitlement by way of allocation by the Joint Bookrunners on a fair and reasonable basis. To the extent that excess applications for the Reserved Shares are:

- less than the available Reserved Shares, the Available Reserved Shares will first be allocated to satisfy such excess applications for the Reserved Shares in full and thereafter will be allocated, at the discretion of the Joint Bookrunners, to the Placing;
- equal to the available Reserved Shares, the available Reserved Shares will be allocated to satisfy such excess applications for the Reserved Shares in full; or
- more than the available Reserved Shares, the available Reserved Shares will be allocated on a fair and reasonable basis, which is consistent with the allocation basis commonly used in the case of over-subscriptions in public offers in Hong Kong, where a higher allocation percentage will be applied in respect of smaller applications of Excess Reserved Shares. If there is an odd lot number of Shares left after satisfying the excess applications, such number of odd lot Shares will be re-allocated, at the discretion of the Joint Bookrunners, to the Placing. No preference will be given to any excess applications made to top up odd lot holdings to whole lot holdings of Reserved Shares.

Save for the above, the Preferential Offering will not be subject to the clawback arrangement between the Placing and the Public Offer.

If no number is inserted in Box C, Box D, Box E or Box F overleaf, you will be deemed to have chosen Option 1 and applied for such number of Reserved Shares shown in Box B. Any application not accompanied by the correct amount of application monies will be treated as invalid in its entirety and no Reserved Shares will be allocated to such applicant (except when the number of Shares applied is more than the Assured Entitlement and the amount of application money accompanied is not less than the amount payable shown in Box B, the Assured Entitlement will be accepted in full).

Qualifying Singyes Solar Shareholders should note that Assured Entitlement to Reserved Shares may not represent a multiple of a full board lot of 4,000 Shares. Further, the Reserved Shares allocated to the Qualifying Singyes Solar Shareholders will be rounded down to the closest whole number if required, and dealings in odd lots of Shares may be at a price below their prevailing market price for full board lots.

Qualifying Singyes Solar Shareholders are entitled to apply on the basis of the Assured Entitlement of one Reserved Share for every integral multiple of 69 Singyes Solar Shares held by each Qualifying Singyes Solar Shareholder as at 4:30 p.m. on the Record Date.

C. Supplemental information

If any supplement to the Prospectus is issued, applicant(s) who has/have already submitted an application for Reserved Shares may or may not (depending on the information contained in the supplement) be notified that they are required to confirm their applications. If applicant(s) for Reserved Shares has/have been notified but have not confirmed their applications for Reserved Shares in accordance with the procedure to be notified, all unconfirmed applications for Reserved Shares will be deemed revoked. Subject to the above and below, an application for Reserved Shares once made is irrevocable and applicants shall be deemed to have applied on the basis of the Prospectus as supplemented.

D. Effect of completing and submitting this Application Form

By completing and submitting this Application Form, you (and if you are joint applicants, each of you jointly and severally) for yourself or as agent or nominee and on behalf of each person for whom you act as agent or nominee:

- instruct and authorise the Company and/or the Joint Bookrunners, or their respective agents or nominees, to execute any transfer forms, contract notes or other documents on your behalf and to do on your behalf all other things necessary to effect the registration of any Reserved Shares allocated to you in your name(s) as required by the Bye-laws of the Company and otherwise to give effect to the arrangements described in the Prospectus and this Application Form;
- undertake to sign all documents and to do all things necessary to enable you to be registered as the holder of the Reserved Shares allocated to you, and as required by the Bye-laws of the Company;
- confirm that you are aware of the restrictions on the Share Offer as set out in the Prospectus;
- confirm that you have read the terms and conditions and application procedures set out in the Prospectus and in this Application Form and agree to be bound by them;
- represent, warrant and undertake that you understand that the Reserved Shares have not been and will not be registered under the U.S. Securities Act, and that, with the exception of HKSCC Nominees, you or any other person for whose account or benefit you are acquiring Reserved Shares will acquire the Reserved Shares in an "offshore transaction" (within the meaning of Regulation S under the U.S. Securities Act);
- confirm that you have received and read the Prospectus and have only relied on the information and representations contained in the Prospectus and this Application Form in making this application, and will not rely on any other information or representation save as set out in any supplement to the Prospectus;
- agree that none of the Company, the Sole Sponsor, the Joint Bookrunners, the Joint Lead Managers and the Underwriter(s), any of their respective directors, officers, employees, agents or advisers and any other parties involved in the Share Offer, is or will be liable for any information and representations not in the Prospectus and any supplement to the Prospectus;
- agree (without prejudice to any other rights which you may have) that once this application has been accepted, you may not rescind it due to an innocent misrepresentation;
- (if the application is made by an agent on your behalf) warrant that you have validly and irrevocably conferred on your agent all necessary power and authority to make this application;
- (if you are an agent for another person) warrant that reasonable enquiries have been made of the beneficial owner that this application is the only application which will be made for the benefit of that other person on a BLUE Application Form and that you are duly authorised to sign this Application Form as that other person's agent;
- agree that once your application is accepted, your application will be evidenced by the results of the Preferential Offering made available by the Company;

- warrant the truth and accuracy of the information contained in this application;
- agree to disclose to the Company, the Hong Kong Branch Share Registrar, the receiving bank, the Sole Sponsor, the Joint Bookrunners, the Joint Lead Managers, the Underwriters, and their respective advisers and agents, any information about you or, with the exception of HKSCC Nominees, the person(s) for whose benefit you have made the application which they require;
- warrant that, in making an application, you or any person(s) on whose behalf you may be acting is/are Qualifying Singyes Solar Shareholder(s);
- represent, warrant and undertake that, save under the circumstances permitted by the GEM Listing Rules, in making this application, you and/or, with the exception of HKSCC Nominees, any person(s) for whose benefit you may be acting are not connected person(s) or person(s) who will become connected person(s) of the Company immediately upon completion of the Share Offer, the subscription for Reserved Shares by you and/or, with the exception of HKSCC Nominees, any person(s) on whose behalf you may be acting is not financed directly or indirectly by a connected person of the Company, and you and/or, with the exception of HKSCC Nominees, any person(s) on whose behalf you may be acting is not taking instructions from a connected person of the Company in making this subscription for Reserved Shares;
- agree that your application, any acceptance of it and the resulting contract will be governed by and construed in accordance with the laws of Hong Kong;
- declare and represent that this is the only application which has been or will be made for your benefit on a BLUE Application Form;
- undertake and agree to accept the Reserved Shares applied for, or any lesser number allocated to you under the application;
- authorise the Company to place your name(s) on the Company's register of members in Hong Kong as the holder(s) of any Reserved Shares allocated to you and such other registers as required under the Bye-laws of the Company and despatch any share certificate(s) (where applicable) and/or any refund cheque(s) (where applicable) to you or (in case of joint applicants) the first-named applicant in this Application Form by ordinary post at your own risk to the address stated on this Application Form (except if you have applied for 1,000,000 Reserved Shares or more, you may collect your refund cheque(s) and share certificate(s) (where applicable) in person);
- confirm that you are aware of the restrictions on the Preferential Offering of the Reserved Shares described in the Prospectus and this Application Form;
- understand that these declarations and representations will be relied upon by the Company and the Joint Bookrunners in deciding whether or not to allocate any Reserved Shares in response to your application and that you may be prosecuted for making false declaration or representation;
- if the laws of any place outside Hong Kong are applicable to your application, you agree and warrant that you have complied with all such laws and none of the Company, the Sole Sponsor, the Joint Bookrunners, the Joint Lead Managers and the Underwriters, nor any of their respective officers or advisers, will infringe any laws outside Hong Kong as a result of the acceptance of your offer to purchase any Reserved Shares, or any actions arising from your rights and obligations under the terms and conditions contained in the Prospectus and this Application Form;
- agree with the Company and each Shareholder of the Company to observe and comply with the Companies (Winding Up and Miscellaneous Provisions) Ordinance and the Bye-laws;
- agree with the Company and each Shareholder that the Shares are freely transferable by the holder thereof; and
- agree to disclose to the Company, the Hong Kong Branch Share Registrar, the receiving bank, the Sole Sponsor, the Joint Bookrunners, the Joint Lead Managers, the Underwriters and their respective advisers and agents, any personal data and any other information which they require about you or, with the exception of HKSCC Nominees, the person(s) for whose benefit you have made the application.

The Company, the Sole Sponsor, the Joint Bookrunners, the Joint Lead Managers, the Underwriters, their respective directors and any other parties involved in the Share Offer, are entitled to rely on any warranty, representation or declaration made by you (with the exception of HKSCC Nominees) in this application. In the event of the application being made by joint applicants, all the warranties, representations, declarations and obligations expressed to be made, given or assumed by or imposed on the joint applicants shall be deemed to have been made, given and assumed by and imposed on the applicants jointly and severally. You may be prosecuted if you make a false declaration.

You must complete this Application Form in English, unless otherwise stated, and you or (in case of joint applicants) each of the joint applicants must sign this Application Form in writing (and not by way of personal chop), otherwise the application is liable to be rejected.

E. Power of attorney

If your application is made by a person duly authorised under a power of attorney, the Company and the Joint Bookrunners, as the Company's agent, may accept your application at their absolute discretion and subject to any conditions they think fit, including production of evidence of the authority of your attorney. The Company and the Joint Bookrunners, as the Company's agent, will have full discretion to reject any application, in full or in part without giving any reason.

F. Offer Price

The Offer Price is HK\$1.0 per Reserved Share. Based on the Offer Price plus a 1% brokerage fee, a 0.0027% SFC transaction levy and a 0.003% Stock Exchange trading fee, one board lot of 4,000 Shares will amount to a total of HK\$4,040.31.

Allocation of Reserved Shares

Subject to the terms and conditions as set out herein and in the Prospectus, the Reserved Shares will be allocated after the application lists close.

If your application for Reserved Shares is successful (in whole or in part)

If you apply for 1,000,000 or more Reserved Shares, and have provided all information required by the Application Form, you may collect your refund cheque(s) and/or share certificate(s) from the Hong Kong Branch Share Registrar at Level 22, Hopewell Centre, 183 Queen's Road East, Hong Kong, from 9:00 a.m. to 1:00 p.m. on Thursday, 20 July 2017, or such other date as notified by the Company in the newspaper.

If you are an individual who is eligible for personal collection, you must not authorise any other person to collect for you. If you are corporate applicant which is eligible for personal collection, your authorised representative must bear a letter of authorisation from your corporation stamped with your corporation's chop. Both individuals and authorised representatives must produce, at the time of collection, evidence of identity acceptable to the Hong Kong Branch Share Registrar.

If you do not collect your refund cheque(s) or share certificate(s) personally within the time specified for collection, they will be despatched promptly to the address specified in this Application Form by ordinary post at your own risk.

If you apply for less than 1,000,000 Reserved Shares, your refund cheque(s) and/or share certificate(s) will be sent to the address on the relevant Application Form on Thursday, 20 July 2017, by ordinary post and at your own risk.

Share certificates will only become valid at 8:00 a.m. on Friday, 21 July 2017, provided that the right of termination described in the section headed "Underwriting" in the Prospectus has not been exercised and the Share Offer has become unconditional. Investors who trade shares prior to the receipt of share certificates or the share certificates becoming valid do so at their own risk. No receipt will be issued for sums paid on application.

Circumstances in which you will not be allocated Reserved Shares

You may not be allocated Reserved Shares for any of the following reasons:

1. If your application is revoked:

By completing and submitting an Application Form, you agree that your application or the application made by HKSCC Nominees on your behalf cannot be revoked on or before the fifth day after the time of the opening of the application lists (excluding for this purpose any day which is not a business day), unless a person responsible for the Prospectus under Section 40 of the Companies (Winding Up and Miscellaneous Provisions) Ordinance (as applied by Section 342E of the Companies (Winding Up and Miscellaneous Provisions) Ordinance) gives a public notice under that section which excludes or limits the responsibility of that person for the Prospectus. If any supplement to the Prospectus is issued, you may or may not (depending on the information contained in the supplement) be notified that you are required to confirm your application. If you have been so notified but have not confirmed your application for Reserved Shares in accordance with the procedure to be notified, all unconfirmed applications will be deemed revoked. This agreement will take effect as a collateral contract with the Company, and will become binding when you lodge this Application Form. This collateral contract will be in consideration of the Company agreeing that they will not offer any Reserved Shares to any person on or before the fifth day after the time of the opening of the application lists (excluding for this purpose any day which is not a business day), except by means of one of the procedures referred to in the Prospectus. If your application has been accepted, it cannot be revoked. For this purpose, acceptance of applications which are not rejected will be constituted by notification in the announcement of the results of allocation, and where such basis of allocation is subject to certain conditions or provides for allocation by ballot, such acceptance will be subject to the satisfaction of such conditions or results of the ballot, respectively.

2. Full discretion of the Company, the Joint Bookrunners or the Joint Lead Managers, and their respective agents or nominees, to reject or accept your application:

The Company and the Joint Bookrunners or its or their respective agents or nominees, have full discretion to reject or accept any application, or to accept only part of any application. No reasons have to be given for any rejection or acceptance.

Preferential Offering — BLUE FORM 優先發售 — 藍色表格
Please use this Application Form if you are a Qualifying Singyes Solar Shareholder
閣下如為合資格興業太陽能股東，請使用本申請表格

3. If the allocation of Reserved Shares is void:

- The allocation of Reserved Shares to you will be void if the Listing Division does not grant permission to list the Shares either:
 - within three weeks from the closing of the application lists; or
 - within a longer period of up to six weeks if the Listing Division of the Stock Exchange notifies the Company of that longer period within three weeks of the closing date of the application lists.

4. You will not receive any allocation if:

- you make multiple applications or suspected multiple applications;
- the Underwriting Agreements do not become unconditional or are terminated;
- this Application Form is not completed in accordance with the instructions as stated herein;
- this Application Form has not been duly signed (only written signatures are acceptable) (or in the case of a joint application, not all applicants have signed);
- in respect of applicants who are corporate entities, this Application Form has not been duly signed (only written signature is acceptable) by an authorised officer or affixed with a company chop;
- the cheque/banker's cashier order/this Application Form is defective;
- this Application Form is not accompanied with a cheque/banker's cashier order or is accompanied by more than one cheque/banker's cashier order;
- the account name on cheque/banker's cashier order is not pre-printed or certified by the issuing bank;
- the cheque/banker's cashier order is not drawn on a Hong Kong dollar bank account in Hong Kong;
- the name of the payee indicated on the cheque/banker's cashier order is not "ICBC (Asia) Nominee Limited — Singyes New Materials Preferential Offer";
- the cheque has not been crossed "Account payee only";
- the cheque was post-dated;
- the applicant's payment is not made correctly or the applicant paid by cheque or banker's cashier order and the cheque or banker's cashier order is dishonoured on its first presentation;
- the applicant's name/the first applicant's name on the joint application is not the same as the name pre-printed or certified/endorsed by the drawee bank on the cheque/banker's cashier order;
- alteration(s) to the application details on this Application Form has not been authorised by the signature(s) of the applicant(s);
- this Application Form is completed by pencil;
- the applicant does not fill in all the boxes in the option he/she/it chooses;
- the applicant chooses more than one of the options in this Application Form;
- the Company or the Directors believe that by accepting the application, the Company would violate the applicable securities or other laws, rules or regulations of the jurisdiction where this Application Form is received or where the applicant's address is located;
- your application is for more than 12,000,000 Reserved Shares (with the exception of HKSCC Nominees); or
- the Company and the Joint Bookrunners, and their respective agents or nominees, exercise their discretion to reject or accept any application, or to accept only part of any application. No reasons have to be given for any rejection or acceptance.

(a) If you are applying for a number of Reserved Shares which is equal to your Assured Entitlement (**Option 1**):

- Your application will be rejected by the Company if the amount on your cheque/banker's cashier order does not match with the amount payable in Box B set out in this Application Form.

(b) If you are applying for a number of Reserved Shares that is greater than your Assured Entitlement (**Option 2**):

- Your application will be rejected if the amount on the cheque/banker's cashier order does not match and is less than the amount payable in relation to your Assured Entitlement applied for in this Application Form.
- Your application for your Assured Entitlement will be accepted in full but your application for Excess Reserved Shares will be rejected if the amount on the cheque/banker's cashier order does not match and is more than the amount payable in relation to your Assured Entitlement applied for but is less than the total amount payable in relation to both your Assured Entitlement applied for and the Excess Reserved Shares applied for in this Application Form.
- Your application will be accepted in full if the amount on the cheque/banker's cashier order does not match and is more than the total amount payable in relation to both your Assured Entitlement applied for and the Excess Reserved Shares applied for in this Application Form.
- You are recommended to apply for Reserved Shares in one of the numbers set out in the Payment Table in this Application Form. When the number of Reserved Shares applied for is one of the number set out in the Payment Table in this Application Form, your application will be rejected if the amount on your cheque/banker's cashier order does not match with the corresponding amount payable as set out in the Payment Table in this Application Form.
- When the number of Reserved Shares applied for is not in one of the numbers set out in the Payment Table in this Application Form, your application will be rejected if the amount on your cheque/banker's cashier order does not match with the amount payable calculated by using the Special Formula set out in this Application Form.

(c) If you are applying for a number of Reserved Shares which is less than your Assured Entitlement (**Option 3**):

- You are recommended to apply for Reserved Shares in one of the numbers set out in the Payment Table in this Application Form. When the number of Reserved Shares applied for is in one of the numbers set out in the table in this Application Form, your application will be rejected if the amount on your cheque/banker's cashier order does not match with the corresponding amount payable as set out in the Payment Table in this Application Form.
- When the number of Reserved Shares applied for is not in one of the numbers set out in the Payment Table in this Application Form, your application will be rejected if the amount on your cheque/banker's cashier order does not match with the amount payable calculated by using the Special Formula set out in this Application Form.

Refund of your money

If you do not receive any Reserved Shares for any of, but not limited to, the above reasons, the Company will refund your application monies, including the brokerage fee of 1%, the SFC transaction levy of 0.0027% and the Stock Exchange trading fee of 0.005%. No interest will be paid thereon. If your application is accepted only in part, the Company will refund to you the appropriate portion of your application monies (including the related brokerage fee of 1%, the SFC transaction levy of 0.0027% and the Stock Exchange trading fee of 0.005%) without interest. Refund of your application monies (if any) will be made on Thursday, 20 July 2017, in accordance with the various arrangements as described in the Prospectus. Refund cheques will be crossed "Account Payee Only" made out to you. Part of your Hong Kong identity card number or passport number provided by you or the first-named applicant (if you are joint applicants) may be printed on your refund cheque, if any. Such data would also be transferred to a third party for refund purposes. Your banker may require verification of your Hong Kong identity card number or passport number before encashment of your refund cheque. Incomplete completion of your Hong Kong identity card number or passport number may lead to delay in encashment of or may invalidate your refund cheque. It is intended that special efforts will be made to avoid any undue delay in refunding application monies where

How to make your application

1. You may choose one of the three options on this Application Form in applying for Reserved Shares:

Option 1 — Apply for a number of Reserved Shares that is equal to your Assured Entitlement:

You need to complete and sign this Application Form and submit one cheque (or banker's cashier order) for the exact amount of remittance printed in Box B on this Application Form.

Option 2 — Apply for a number of Reserved Shares that is greater than your Assured Entitlement:

You should (i) write the number of Reserved Shares applied for under the Assured Entitlement and the amount payable in Box C; (ii) write the Excess Reserved Shares applied for and the amount payable (which should be selected from the Payment Table or calculated in accordance with the Special Formula) in Box D; (iii) add the number of Reserved Shares applied for under the Assured Entitlement and the Excess Reserved Shares, together with the corresponding total amount payable (being the sum of the written in Box C and Box D) and write the total in Box E; and (iv) complete and sign and submit the total application monies (the amount payable calculated in Box E) in one cheque (or banker's cashier order).

The number of Reserved Shares that you intend to apply for should be one of the numbers set out in the Payment Table. If the number of Excess Reserved Shares applied for is not one of the numbers set out in the payment table below, the excess application will be rejected if the amount on the cheque/banker's cashier order does not match with the amount payable calculated by using the Special Formula set out in this Application Form.

Option 3 — Apply for a number of Reserved Shares that is less than your Assured Entitlement:

You should (i) write the number of Reserved Shares applied for and the amount payable (as set out in the Payment Table in this Application Form) in Box E; and (ii) submit one cheque (or banker's cashier order) for the same amount that you have written in Box F on this Application Form.

If your application is made for a number of Reserved Shares that is less than your Assured Entitlement as a Qualifying Singyes Solar Shareholder, you should apply for a number which is one of the numbers set out in the table in this Application Form, otherwise you must calculate the correct amount of remittance payable on application for the number of Reserved Shares applied for by using the formula set out in this Application Form.

2. The amount of the remittance payable on application will be equal to the number of Reserved Shares applied for multiplied by the Offer Price of HK\$1.0 per Reserved Share plus 1% brokerage fee, 0.005% Stock Exchange trading fee and 0.0027% SFC transaction levy. For your easy reference, the table in this Application Form sets out the amount of remittance payable for applications in certain numbers of Reserved Shares. It should be noted that Assured Entitlements may represent Shares not in whole multiples of a full board lot of 4,000 Shares. There is no guarantee that your resultant aggregate holding of Shares will form an integral multiple of 69 Shares.

3. Complete this Application Form correctly in English and sign it. Only written signatures will be accepted.

Staple your cheque or cashier order to the form. You must pay for the Reserved Shares applied for by one cheque or by one banker's cashier order. Each application must be accompanied by either a separate cheque or banker's cashier order.

If you pay by cheque, the cheque must:

- be in Hong Kong dollars;
- be drawn on your Hong Kong dollar bank account in Hong Kong;
- show your account name. This name must either be pre-printed on the cheque, or be endorsed at the back by a person authorised by the bank. This account name must be the same name as the name on this form. If it is a joint application, the account name must be the same as the name of the first-named applicant;
- be made payable to "ICBC (Asia) Nominee Limited — Singyes New Materials Preferential Offer";

appropriate. If you apply for 1,000,000 Reserved Shares or more and have provided all information required by your Application Form, you may collect your refund cheque(s) from the Company's Hong Kong Branch Share Registrar, Tricor Investor Services Limited, at Level 22, Hopewell Centre, 183 Queen's Road East, Hong Kong, from 9:00 a.m. to 1:00 p.m. on Thursday, 20 July 2017 or such other place or date as notified by the Company on the Company's website (www.sveam.com) and on the Stock Exchange's website (www.hkexnews.hk) as the place or date of despatch of refund cheques. If you are an individual who opts for personal collection, you must not authorise any other person to make collection on your behalf. If you are a corporate applicant which opts for personal collection, your authorised representative must attend bearing a letter of authorisation from your corporation stamped with your corporation's chop. Both individuals and authorised representatives of corporations (if applicable) must produce, at the time of collection, evidence of identity acceptable to the Hong Kong Branch Share Registrar which must correspond with the information contained in this Application Form.

If you do not collect your refund cheque personally within the time specified for their collection, they will be sent to the address as specified in your Application Form promptly thereafter by ordinary post and at your own risk. If you apply for less than 1,000,000 Reserved Shares, your refund cheque(s) will be sent to the address as specified on your Application Form on Thursday, 20 July 2017 by ordinary post and at your own risk.

Personal Data

Personal Information Collection Statement

This Personal Information Collection Statement informs the applicant for and holder of the Shares of the policies and practices of the Company and its Hong Kong Branch Share Registrar in relation to personal data and the Personal Data (Privacy) Ordinance (Chapter 486 of the Laws of Hong Kong) (the "Ordinance").

1. Reasons for the collection of your personal data

From time to time it is necessary for applicants for Reserved Shares or registered holders of Reserved Shares to supply their latest correct personal data to the Company and its Hong Kong Branch Share Registrar when applying for Reserved Shares or transferring Reserved Shares into or out of their names or in procuring the services of the Hong Kong Branch Share Registrar. Failure to supply the requested data may result in your application for Reserved Shares being rejected or in delay or inability of the Company or its Hong Kong Branch Share Registrar to effect transfers or otherwise render their services. It may also prevent or delay registration or transfer of the Reserved Shares which you have successfully applied for and/or the despatch of share certificate(s), and/or the despatch of refund cheque(s) to which you are entitled.

It is important that holders of Reserved Shares inform the Company and the Hong Kong Branch Share Registrar immediately of any inaccuracies in the personal data supplied.

2. Purposes

The personal data of the applicants of and the holders of Reserved Shares may be used, held and/or stored (by whatever means) for the following purposes:

- processing of your application and refund cheque, where applicable, and verification of compliance with the terms and application procedures set out in this Application Form and the Prospectus and announcing results of allocations of the Reserved Shares;
- enabling compliance with, including making disclosures required by, all applicable laws and regulations in Hong Kong and elsewhere;
- registering new issues or transfers into or out of the name of holders of Reserved Shares including, where applicable, in the name of HKSCC Nominees;
- maintaining or updating the registers of members of the Company;
- conducting or assisting in the conduct of signature verifications, any other verification or exchange of information;
- establishing benefit entitlements of members of the Company, such as dividends, rights issues and bonus issues, etc.;
- distributing communications from the Company and its subsidiaries;
- complying with statistical information and profiles of the securities' holder;
- making disclosures as required by laws, rules or regulations (whether statutory or otherwise) in Hong Kong or elsewhere;
- discussing relevant information to facilitate claims on entitlements; and
- any other incidental or associated purposes relating to the above and/or to enable the Company and the Hong Kong Branch Share Registrar to discharge their obligations to holders of Reserved Shares and/or regulators and/or other purpose to which the holders of Reserved Shares may from time to time agree.

3. Transfer of personal data

Personal data held by the Company and the Hong Kong Branch Share Registrar relating to the applicants of and the holders of Reserved Shares will be kept confidential by the Company and the Hong Kong Branch Share Registrar, to the extent necessary for achieving the above purposes or any of them, may make such enquiries as they consider necessary to confirm the accuracy of the personal data and in particular, they may disclose, obtain or transfer (whether within or outside Hong Kong) the personal data of the applicants and the holders of securities to, from or with any and all of the following persons and entities:

- the Company, the Directors, the Company's advisors or their respective appointed agents such as financial advisors, receiving bank and overseas principal share registrar;
- HKSCC and HKSCC Nominees, who will use the personal data for the purposes of operating CCASS (in cases where the applicants have requested for the Reserved Shares to be deposited into CCASS);
- any agents, contractors or third-party service providers who offer administrative, telecommunications, computer, payment or other services to the Company or its subsidiaries or the Hong Kong Branch Share Registrar in connection with the operation of their respective businesses;
- the Stock Exchange, the SFC and any other statutory, regulatory or governmental bodies in Hong Kong or elsewhere as required by laws, rules or regulations; and
- any other persons or institutions with which the holders of Reserved Shares have or propose to have dealings, such as their bankers, solicitors, accountants or stockbrokers.

4. Retention of personal data

The Company and its Hong Kong Branch Share Registrar will keep the personal data of the applicants and holders of Reserved Shares for as long as they need to fulfil the purposes for which the personal data were collected. Personal data which is no longer required will be destroyed or dealt with in accordance with the Ordinance.

5. Access to and correction of personal data

The Ordinance provides the applicants and the holders of Reserved Shares with rights to ascertain whether the Company or the Hong Kong Branch Share Registrar holds their personal data, to obtain a copy of that data, and to correct any data that is inaccurate. In accordance with the Ordinance, the Company and the Hong Kong Branch Share Registrar have the right to charge a reasonable fee for the processing of any data access request. All requests for access to data or correction of data or for information regarding policies and practices and kinds of data held should be addressed to the Company, at its registered address disclosed in the section headed "Corporate Information" in the Prospectus or as notified from time to time in accordance with applicable law, for the attention of the company secretary, or the Hong Kong Branch Share Registrar for the attention of the privacy compliance officer.

By signing this Application Form, you agree to all of the above.

- be crossed "Account Payee Only"; and
- not be post-dated.

Your application for Reserved Shares may be rejected if your cheque:

- does not meet all these requirements; or
- is dishonoured on its first presentation.

If you pay by banker's cashier order, the cashier order must:

- be in Hong Kong dollars;
- be issued by licensed banks in Hong Kong, and have your name certified at the back of the order by a person authorised by the bank. The name on the back of the order and the name on this Application Form must be the same. If it is a joint application, the name at the back of the order must be the same as the name of the first-named applicant;
- be made payable to "ICBC (Asia) Nominee Limited — Singyes New Materials Preferential Offer";
- be crossed "Account Payee Only"; and
- not be post-dated.

Your application for Reserved Shares is liable to be rejected if your cheque or banker's cashier order does not meet all these requirements. No money shall be paid to any intermediary in Hong Kong who is not licensed or registered to carry on Type 1 regulated activity under Part V of the SFO.

5. Tear off this Application Form, fold the form once and lodge it in the special collection box at Tricor Investor Services Limited at Level 22, Hopewell Centre, 183 Queen's Road East, Hong Kong.

6. This Application Form can be lodged at these times:

- Friday, 7 July 2017 — 9:00 a.m. to 5:00 p.m.
- Monday, 10 July 2017 — 9:00 a.m. to 5:00 p.m.
- Tuesday, 11 July 2017 — 9:00 a.m. to 5:00 p.m.
- Wednesday, 12 July 2017 — 9:00 a.m. to 12:00 noon

7. The latest time for lodging your application is 12:00 noon on Wednesday, 12 July 2017 or, if the application lists are not open on that day, then by 12:00 noon on the next day the lists are open. The application lists will not be open between 11:45 a.m. and 12:00 noon on that day, subject only to weather conditions. The application lists will not open if there is:

- a tropical cyclone warning signal 8 or above, or
- a "black" rainstorm warning signal

in force in Hong Kong at any time between 9:00 a.m. and 12:00 noon on Wednesday, 12 July 2017. Instead they will be open between 11:45 a.m. and 12:00 noon on the next business day which does not have either of those warnings in force in Hong Kong at any time between 9:00 a.m. and 12:00 noon.

Information about the weather condition is contained in the sub-section headed "How to Apply for the Reserved Shares — 3. Effect of Bad Weather on the Opening of the Application Lists" of the Prospectus. Business day means a day that is not a Saturday, Sunday or public holiday in Hong Kong.

8. The right is reserved to present all or any remittances for payment. However, your cheque or banker's cashier order will not be presented for payment before 12:00 noon on Wednesday, 12 July 2017. You will not be given a receipt for your payment. The Company will retain any interest accrued on your application monies. The right is also reserved to retain any Share certificate(s) and/or any surplus application money(ies) or refunds pending clearance of your cheque or banker's cashier order.

Preferential Offering — BLUE FORM 優先發售 — 藍色表格
Please use this Application Form if you are a Qualifying Singyes Solar Shareholder
閣下如為合資格興業太陽能股東，請使用本申請表格



CHINA SINGYES NEW MATERIALS HOLDINGS LIMITED

中國興業新材料控股有限公司

(於百慕達註冊成立的有限公司)

股份發售

申請條件

除另有指明外，此等條款及條件所用詞彙具備招股章程所賦予的相同涵義。

甲. 可申請人士

- 閣下(申請人)及 閣下為其利益而提出申請的任何人士必須為合資格興業太陽能股東。
- 如 閣下屬商號，則須以個別成員的名義而非以商號的名義作出申請。
- 如 閣下屬法人團體，申請表格必須加蓋公司印鑑(附有公司名稱)並由獲正式授權的高級職員簽署，並須註明其代表身份。
- 除創業板上市規則許可的情況下，倘若 閣下或(香港結算代理人除外) 閣下為其利益而提出申請的任何人士為下列人士，則不得申請認購任何預留股份：
 - 本公司股份的現有實益擁有人；
 - 本公司及/或其附屬公司董事或行政總裁；
 - 本公司的關連人士(定義見創業板上市規則)或將於緊隨股份發售完成後成為本公司關連人士的人士；
 - 任何上述人士的緊密聯繫人(定義見創業板上市規則)；
 - 身處美國境內(定義見《美國證券法》S規例，惟《美國證券法》S規例第902條(b)(3)段所述的人士除外)；或
 - 興業太陽能除外股東。

興業太陽能除外股東為於記錄日期下午五時正名列興業太陽能股東名冊且於該名冊內所示地址為位於香港以外及興業太陽能董事會作出相關查詢後，考慮到相關地區或住所法律的法律限制或該地相關監管機構或證券交易所的規定，認為不給予其中申請預留股份的保證配額屬必要或適宜地區的興業太陽能股東。

- 聯名申請人的總數不可超過四人。

乙. 分配預留股份

倘有效申請之預留股份數目少於或相等於 閣下之保證配額，在受本申請表格及招股章程所載條款及條件的規限下，且假設優先發售之條件已達成，則申請將會獲全數接納。倘申請的預留股份數目多於 閣下的保證配額，建議 閣下申請表格內可供申請預留股份數目及應繳款項一覽表所列的其中一個數目並支付相應款額。否則，閣下必須利用本申請表格載列的特定公式，計算申請預留股份數目時應付的正確應繳款額。倘申請的預留股份數目多於 閣下的保證配額，相關的保證配額將獲全數接納(須遵守本申請表格及招股章程所載的條款及條件以及假設優先發售的條件已達成)，但上述申請的超額部分則只有在其他合資格興業太陽能股東拒絕認購其部分或全部的保證配額，導致有足夠的可預留股份時才會由聯席賬簿管理人以公平合理分配的方式滿足。倘預留股份的超額申請：

- 少於可用預留股份，則可用預留股份將首先分配以悉數滿足該等預留股份的超額申請，其後，則由聯席賬簿管理人的酌情分配至配售；
- 等於可用預留股份，則可用預留股份將獲分配以悉數滿足該等預留股份的超額申請；或
- 多於可用預留股份，則可用預留股份將按公平合理的基準分配。該基準與香港配售出現超額認購的情況下普遍使用的分配基準一致，即申請超額預留股份數目較少的申請人可獲較高的分配比例。倘滿足超額申請後除下零碎數目的股份，則該等零碎數目的股份將由聯席賬簿管理人的酌情重新分配至配售。為滿足預留股份的零碎持有量至一手完整持有量而作出的任何超額申請將不會獲得優先處理。

除上文所述者外，優先發售不會受配售及公開發售之間的回補安排影響。倘並無於背頁的丙欄、丁欄、戊欄或己欄填上股數，則 閣下將被視為選擇選項1及申請認購乙欄所示的預留股份數目。任何未附上正確申請款項金額的申請將被視為完全無效，亦不會向該申請人配發任何預留股份(但當申請的股份數目超過保證配額及附上的申請款項金額不少於乙欄所示的應繳款項時，保證配額將會獲得悉數接納)。合資格興業太陽能股東須注意，預留股份的保證配額未必等於4,000股股份的完整買賣單位的倍數。此外，如需要，分配予合資格興業太陽能股東的預留股份將約減至最接近的完整買賣單位，而零碎股份或會以低於當時完整買賣單位市價的價格買賣。合資格興業太陽能股東有權按照每位合資格興業太陽能股東於記錄日期下午四時三十分每持有69股興業太陽能股份的完整倍數可認購一股預留股份的保證配額標準提出申請。

丙. 補充資料

倘刊登招股章程的任何補充文件，已提交申請認購預留股份的申請人可能會或可能不會(視乎補充文件所載資料而定)獲通知彼等須確認其申請。如申請認購預留股份的申請人已獲通知但未獲有根據獲通知的條件確認認購的預留股份申請，則所有未經確認申請認購預留股份將被視為撤回。受上文及下文所規限，申請認購預留股份一經提交即不得撤銷，而申請人將視為已按經補充的招股章程提出申請。

丁. 填妥本申請表格的效用

本申請表格一經填妥及提交，即表明 閣下(及如屬聯名申請人，即 閣下與聯名申請人共同及個別)代表 閣下本身或(如作為代理人或代名人)代表委託 閣下作為代理人或代名人的每名人士：

- 指示及授權本公司及/或聯席賬簿管理人或彼等各自的代理或代名人，根據本公司的公司細則的規定，代表閣下簽立任何過戶表格、成交單據或其他文件，並代表 閣下辦理其他一切必需手續，以完成以 閣下名義登記 閣下獲分配的任何預留股份，或以其他方式令招股章程及本申請表格所述的各项安排落實生效；
- 承諾簽署所有文件及辦理所有必需手續，以便可按本公司的公司細則的規定，讓 閣下登記成為 閣下獲分配的任何預留股份的持有人；
- 確認 閣下知悉招股章程內所載有關股份發售的限制；
- 確認 閣下已閱讀招股章程及本申請表格內所載條件及申請程序，並同意受其約束；
- 聲明、保證及承諾 閣下明白預留股份並無亦不會根據《美國證券法》進行登記，而(香港結算代理人除外) 閣下或 閣下作為其代表或為其利益購買預留股份的任何其他人士將在「離岸交易」(定義見美國證券法S規例)中購買預留股份；
- 確認 閣下提出本申請時已獲取及閱讀招股章程及僅依賴招股章程及本申請表格所載的資料及陳述，而除招股章程任何補充文件所載者外，將不會依賴任何其他資料或陳述；
- 同意本公司、獨家保薦人、聯席賬簿管理人、聯席牽頭經辦人及包銷商、彼等各自的任何董事、高級職員、僱員、代理或顧問及任何其他參與股份發售的人士現時或日後概毋須對並無載於招股章程及招股章程的任何補充文件所載任何資料及陳述負責；
- 同意(在不損害 閣下可能擁有的任何其他權利的情况下)本申請一經接納，即不得因無意的失實陳述而撤銷；
- (如申請由代理代表 閣下提出)保證 閣下已向 閣下的代理有效及不可撤回地授予一切必需的權力及授權以提出本申請；
- (如 閣下為他人的代理)保證已向實益擁有人作出合理查詢，證實本申請乃為該人士利益以藍色申請表格而作出的唯一申請，而 閣下已獲正式授權，以該人士代理的身份簽署本申請表格；
- 同意 閣下的申請一經接納，閣下的申請將以本公司公佈的優先發售結果為認明；

- 保證本申請所載資料屬真實及準確；
 - 同意向本公司、香港股份過戶登記分處、收款銀行、獨家保薦人、聯席賬簿管理人、聯席牽頭經辦人及包銷商、以及彼等各自的顧問及代理披露彼等所需關於 閣下或(香港結算代理人除外) 閣下為其利益提出申請的人士的任何資料；
 - 保證在提出申請時， 閣下或 閣下可能代其行事之任何人士為合資格興業太陽能股東；
 - 聲明、保證及承諾，除創業板上市規則允許的情況下，在提出本申請時， 閣下及/或(香港結算代理人除外) 閣下可能代其行事之任何人士並非關連人士，亦並非將在緊隨股份發售完成後成為本公司關連人士的人士，而 閣下及/或(香港結算代理人除外) 閣下可能代其行事之任何人士認購預留股份並非直接或間接由本公司的關連人士提供資金，且 閣下及/或(香港結算代理人除外) 閣下可能代其行事之任何人士並非根據本公司關連人士的指示作出預留股份的悉數認購；
 - 同意 閣下的申請、接納申請及由此而產生的合約均受香港法例管轄，並按其詮釋；
 - 聲明及表示此乃為或將為 閣下的利益而以藍色申請表格提出的唯一申請；
 - 承諾並同意接納所申請的預留股份，或 閣下根據申請所獲分配的任何較少數目的預留股份；
 - 授權本公司將 閣下的姓名、名稱列入本公司的香港股東名冊，作為 閣下獲分配的任何預留股份的持有人，及本公司公司細則規定的該等其他登記冊，並按本申請表格上所示地址以普通郵遞方式寄發任何股票(如適用)及/或任何退款支票(如適用)予 閣下或(如為聯名申請人)本申請表格內排名首位的申請人，郵誤風險概由 閣下自行承擔(除非如 閣下申請1,000,000股或以上的預留股份，可親自領取 閣下的退款支票及股票(如適用))；
 - 確認 閣下知悉招股章程及本申請表格所述有關預留股份的優先發售限制；
 - 明白本公司及聯席賬簿管理人將依賴此等聲明及陳述，以決定是否就 閣下提出的申請向 閣下分配任何預留股份，兩個作出虛假聲明或陳述， 閣下可被檢控；
 - 倘香港境外任何地方的法律適用於 閣下的申請，則 閣下同意並保證， 閣下已遵守所有該等法律，而本公司、獨家保薦人、聯席賬簿管理人、聯席牽頭經辦人及包銷商、以及彼等各自的任何高級職員或顧問，概不會因接納 閣下購買任何預留股份的要約，或因 閣下在招股章程及本申請表格所載條款及條件項下的權利與責任所產生的任何行動而觸犯香港境外任何法律；
 - 向本公司及本公司各股東表示同意遵守及符合公司(清盤及雜項條文)條例及公司細則；
 - 向本公司及各股東表示同意股份可由其持有人自由轉讓；及
 - 同意向本公司、香港股份過戶登記分處、收款銀行、獨家保薦人、聯席賬簿管理人、聯席牽頭經辦人、包銷商以及彼等各自的顧問及代理披露彼等所需關於 閣下或(香港結算代理人除外) 閣下為其利益提出申請的人士的任何個人資料及任何其他資料。本公司、獨家保薦人、聯席賬簿管理人、聯席牽頭經辦人、包銷商、彼等各自的董事及參與股份發售的任何其他人士均有權依賴 閣下(香港結算代理人除外)於本申請作出的任何保證、陳述或聲明。倘為聯名申請人提出的申請，則由聯名申請人提出，作出或承擔或須履行的所有保證、陳述、聲明及責任，均視為由各申請人共同及個別地提出、作出及承擔及須履行。 閣下如作出虛假聲明可被檢控。
- 除另有註明外， 閣下必須以英文填妥本申請表格，而 閣下或(倘為聯名申請人)各聯名申請人必須親筆簽署本申請表格(不得以個人印章代替)，否則申請可被拒絕受理。

戊. 授權書

倘 閣下的申請由根據授權書獲正式授權的人士提出，本公司及聯席賬簿管理人(作為本公司的代理)可全權酌情按彼等認為合理的任何條件(包括出示 閣下代表的授權證明文件)接納 閣下的申請。本公司及聯席賬簿管理人(作為本公司的代理)將可全權酌情決定拒絕任何申請的全部或部分，而毋須提供任何理由。

己. 發售價

發售價為每股預留股份1.0港元。按發售價另加1%經紀費、0.0027%證監會交易費及0.005%聯交所交易費計算，一手4,000股股份將為4,040.31港元。

預留股份的配發

在本申請表格及招股章程載列的條款及條件規限下，預留股份將於截止辦理申請登記後配發。

倘 閣下成功申請認購(全部或部分)預留股份

倘 閣下申請認購1,000,000股或以上的預留股份，並且已提供申請表格所規定的全部資料，則 閣下可於二零一七年七月二十日(星期四)或本公司在報章通知的其他日期上午九時正至下午一時正，親臨香港股份過戶登記分處(地址為香港皇后大道東183號合和中心22樓)領取有關退款支票及/或股票。

倘 閣下為個人申請人並合資格親身領取，則 閣下不得授權任何其他人士代為領取。如 閣下為公司申請人並合資格派人領取，則 閣下的授權代表須備同蓋上公司印鑑的授權書領取。個人及授權代表均須於領取時出示香港股份過戶登記分處接納的身份證明文件。

如有在指定領取時間親身領取退款支票或股票，有關支票及/或股票將立刻以普通郵遞方式寄往本申請表格所示地址，郵誤風險由 閣下承擔。

倘 閣下申請認購1,000,000股以下預留股份，則 閣下的退款支票、或股票將於二零一七年七月二十日(星期四)以普通郵遞方式寄往有關申請表格所示地址，郵誤風險由 閣下承擔。

只有在二零一七年七月二十一日(星期五)上午八時正招股章程內「包銷」一節所述終止權利未行使及股份發售已成為無條件的情況下，款項才會成為有效證書。投資者如在獲發股票前或股票成為有效證書前買賣股份，須自行承擔風險。概不就申請時繳付的款項發出收據。

閣下不獲分配預留股份的情況

閣下可能基於下列任何理由而不獲分配預留股份：

- 倘 閣下的申請被撤回：
 - 填妥及遞交申請表格後，即表示 閣下同意不得於開始登記認購申請起計第五日或之前(就此而言不包括任何非營業日)撤回 閣下的申請或香港結算代理人代表 閣下提出的申請，除非根據公司(清盤及雜項條文)條例第40條(根據公司(清盤及雜項條文)條例第342E條應用)所定義之招股章程負責人士根據該條發出公告，免除或限制該人士對招股章程的責任。倘刊登招股章程的任何增補文件， 閣下可能會或未必會(取決於增補文件所載資料而定)獲通知須確認 閣下的申請。倘 閣下已獲通知但並未根據所通知的手續確認 閣下有關預留股份的申請，則所有未獲確認的申請將被視為撤回。此協議將成為本公司訂立的附屬合約，並在 閣下遞交本申請表格時即具約束力。該附屬合約的代價為本公司同意，除按招股章程所述任何一項程序外，不會於開始登記認購申請起計第五日或之前(就此而言不包括任何非營業日)向任何人士提早發售任何預留股份。閣下的申請一經接納，則不得撤回。就此而言，在報章公佈分配結果即屬接納未遭拒絕的申請，而倘有關分配基準受若干條件規限或訂定以抽籤方式分配，則申請獲接納與否將分別視乎能否達成有關條件或抽籤的結果而定。
- 本公司、聯席賬簿管理人或聯席牽頭經辦人以及彼等各自的代理或代名人可全權酌情決定拒絕或接納 閣下的申請；本公司及聯席賬簿管理人或其或彼等各自的代理或代名人可全權酌情決定拒絕或接納任何申請，或僅接納任何部份申請，而毋須就任何拒絕或接納提供任何理由。

附註：
為免生疑，香港中央結算有限公司或香港中央結算(代理人)有限公司不會發出下列任何聲明、擔保或承諾，亦不會受下列任何聲明、擔保或承諾所限。

Preferential Offering — BLUE FORM 優先發售 — 藍色表格
Please use this Application Form if you are a Qualifying Singyes Solar Shareholder
閣下如為合資格興業太陽能股東，請使用本申請表格

3. 倘預留股份分配作廢：

倘上市科在下列期間未批准股份上市，則分配予 閣下的預留股份將告作廢：

- 由截止辦理申請登記日期起計三星期內；或
- (倘聯交所上市科在截止辦理申請登記日期後三星期內通知本公司延長有關期間)由截止辦理申請登記日期起計最多六星期內。

4. 在下列情況下，閣下將不獲任何分配：

- 閣下提出重複或疑屬重複申請；
- 包銷協議並無成為無條件或遭終止；
- 本申請表格並無按照本申請表格所載指示填寫；
- 本申請表格並無妥為簽署 (僅接受親筆簽名) (倘為聯名申請，則未經全部申請人簽署)；
- 就法人團體申請人而言，本申請表格未經獲授權的高級職員妥為簽署 (僅接受親筆簽名) 或末加蓋公司印章；
- 支票/銀行本票/本申請表格有缺陷；
- 本申請表格未附有支票/銀行本票或附有超過一張支票/銀行本票；
- 支票/銀行本票並無預印賬戶名稱或賬戶名稱未經開具銀行證明；
- 支票/銀行本票並非自香港的港元銀行賬戶開出；
- 支票/銀行本票的抬頭人並非「工銀亞洲代理人有限公司—興業新材料優先發售」；
- 支票並無劃線註明「只准存入抬頭人賬戶」；
- 支票為期票；
- 申請人未正確付款或申請人以支票或銀行本票付款但支票或銀行本票於首次過戶時不獲兌現；
- 申請人名稱/聯名申請的排名首位申請人名稱並非預印名稱或付款銀行證明/支票/銀行本票背面簽署的名稱；
- 本申請表格所提供申請資料的更改未獲申請人簽署授權；
- 本申請表格以鉛筆填寫；
- 申請人並無填寫全部所選選項的空欄；
- 申請人於本申請表格中選擇超過一個選項；
- 本公司或董事相信如接納申請，本公司會違反收取本申請表格或申請人地址所在司法權區的適用證券或其他法例、規則或規例；
- 閣下申請超過 12,000,000 股預留股份 (香港結算代理人除外)；或
- 本公司及聯席賬簿管理人及其各自的代理或代名人行使酌情權，決定拒絕或接納任何申請，或僅接納部分申請。拒絕或接納申請毋須給予任何理由。

(a) 倘 閣下申請之預留股份數目等於 閣下的保證配額 (選項 1)：

倘 閣下的支票/銀行本票金額與本申請表格乙欄所載應付款項不符，本公司會拒絕受理 閣下的申請。

(b) 倘 閣下申請的預留股份數目多於 閣下的保證配額 (選項 2)：

倘支票/銀行本票金額不符合及少於有關 閣下在本申請表格申請認購的保證配額的應繳款項，則 閣下的申請會被拒絕受理。

倘支票/銀行本票上的金額不符合及多於有關 閣下在本申請表格申請認購的保證配額的應繳款項但少於有關 閣下在本申請表格申請認購的保證配額及申請認購的超額預留股份的應繳款項總額，則 閣下的保證配額申請將獲全部接納。

倘支票/銀行本票上的金額不符合及多於有關 閣下在本申請表格申請認購的保證配額及申請認購的超額預留股份的應繳款項總額，則 閣下的申請將會獲全部接納。

建議 閣下以本申請表格內的應繳款項一覽表所載的其中一個數目申請認購預留股份。當所申請認購的預留股份數目為本申請表格內的應繳款項一覽表所載的其中一個數目時，倘 閣下的支票/銀行本票上的金額不符合本申請表格內的應繳款項一覽表所載的相應應繳款項，則 閣下的申請將被拒絕受理。

當所申請的預留股份數目並非本申請表格內的應繳款項一覽表所載的其中一個數目時，倘 閣下的支票/銀行本票上的金額不符合利用本申請表格所載的特定公式計算的應繳款項，則 閣下的申請將被拒絕受理。

(c) 倘 閣下申請之預留股份數目少於 閣下的保證配額 (選項 3)：

建議 閣下申請本申請表格應繳款項一覽表所列其中一個數目的預留股份。倘所申請預留股份數目為本申請表格的應繳款項一覽表所列其中一個數目，但 閣下的支票/銀行本票金額與本申請表格的應繳款項一覽表所載應付款項不符，則 閣下的申請會被拒絕受理。

倘所申請預留股份數目並非本申請表格的應繳款項一覽表所列其中一個數目，且 閣下的支票/銀行本票金額與按本申請表格所載特定公式計算的應付款項不符，則 閣下的申請會被拒絕受理。

退還 閣下的款項

倘 閣下基於 (但不限於) 上述任何原因而未獲任何預留股份，本公司將不計利息退還 閣下的申請款項，包括 1% 經紀佣金、0.0027% 證監會交易徵費及 0.005% 聯交所交易徵費。如 閣下的申請僅部份獲接納，本公司會將 閣下申請款項 (包括相關的 1% 經紀佣金、0.0027% 證監會交易徵費及 0.005% 聯交所交易徵費) 的適當部份不計利息退還予 閣下。閣下的申請款項退還 (如有) 將於二零一七年七月二十日 (星期四) 根據招股章程所述不同安排退還。退還支票將以劃線註明「只准存入抬頭人賬戶」退還予 閣下。閣下或排名首位的申請人 (如 閣下為聯名申請人) 所提供的香港身份證號碼或護照號碼

的一部份，或會列印於退還支票 (如有)。有關資料亦會轉交第三方作退還用途。閣下將退還支票兌現前，銀行或會要求查證 閣下的香港身份證號碼或護照號碼。未有準確填妥 閣下的香港身份證號碼或護照號碼，或會導致退還支票延遲兌現或無效。本公司擬作出特別安排，盡量避免延遲退還申請款項 (如適用)。倘 閣下申請認購 1,000,000 股或以上的預留股份，並已提供申請表格所需之所有資料，閣下可於二零一七年七月二十日 (星期四) 上午九時正至下午一時正親臨本公司的香港股份過戶登記分處卓佳證券登記有限公司 (地址為香港皇后大道東 183 號合和中心 22 樓) 或本公司於本公司網站 (www.sveamt.com) 及聯交所網站 (www.hkexnews.hk) 公佈發送退還支票的其他地點或日期領取退還支票。倘 閣下屬個人申請人並選擇親自領取，則 閣下不得授權任何其他人士代為領取。倘 閣下屬公司申請人並選擇親自領取，則須由公司授權代表並攜同蓋上公司印章的授權書領取。個人申請人及公司授權代表 (如適用) 於領取時必須出示本公司的香港股份過戶登記分處接納並與本申請表格所載資料相符的身份證明文件。

倘 閣下未於指定領取時間內親自領取 閣下的退還支票，則會於其後以普通郵遞方式將退還支票寄往申請表格所示地址，郵誤風險概由閣下承擔。倘 閣下申請認購少於 1,000,000 股預留股份，則 閣下的退還支票將於二零一七年七月二十日 (星期四) 以普通郵遞方式寄往申請表格所示地址，郵誤風險概由閣下承擔。

個人資料

個人資料收集聲明

此項個人資料收集聲明是向股份申請人和持有人說明有關本公司及其香港股份過戶登記分處在個人資料和香港法例第 486 章《個人資料 (私隱) 條例》(「條例」) 方面的政策和慣例。

1. 收集 閣下個人資料的原因

預留股份申請人或預留股份登記持有人以自己的名義申請認購預留股份或轉讓或受讓預留股份時或尋求香港股份過戶登記分處的服務時，須不時向本公司及其香港股份過戶登記分處提供其最近期的準確個人資料。未能提供所要求的資料可能導致 閣下申請預留股份被拒或延遲，或本公司或其香港股份過戶登記分處無法落實轉讓或提供服務，亦可能妨礙或延遲登記或轉讓 閣下成功申請認購的預留股份及/或發送股票及/或發送 閣下應得的退還支票。

如提供的個人資料有任何錯誤，預留股份持有人須立即通知本公司和香港股份過戶登記分處。

2. 目的

預留股份申請人及持有人的個人資料可以作以下目的使用、持有及/或保存 (以任何方式)：

- 處理 閣下的申請及退還支票 (如適用) 及核實是否符合本申請表格及招股章程列明的條款和申請程序，以及公佈預留股份的分配結果；
- 遵守香港及其他地區的一切適用法律及法規 (包括據此所作出的披露)；
- 登記新發行證券或以預留股份持有人的名義 (包括以香港結算代理人名義 (如適用)) 轉讓或受讓證券；
- 存置或更新本公司的股東名冊；
- 核實或協助核實簽名、任何其他核證或交換信息；
- 確立本公司股東的受益權利，如股息、供股和紅股等；
- 分發本公司及其附屬公司的通訊；
- 編製統計信息和證券持有人資料；
- 根據香港或其他地區的法律、規則或規例進行披露 (無論法定或其他規定)；
- 披露有關信息以便就權益提出申索；及
- 與上述有關的任何其他附帶或相關目的及/或使本公司及香港股份過戶登記分處能履行對預留股份持有人及/或監管機構承擔的責任及/或預留股份持有人不時同意的任何其他目的。

3. 轉交個人資料

本公司及香港股份過戶登記分處持有關於預留股份申請人及持有人的個人資料將會保密，但本公司及香港股份過戶登記分處可以在達到上述目的或為任何其他目的的必要情況下，作出彼等認為必要的查詢以確認個人資料的準確性，尤其彼等可向或從下列任何其全部人士和實體或與下列任何及全部人士和實體互相披露、取得或轉移 (無論在香港境內或境外) 證券申請人及持有人的個人資料：

- 本公司、董事、本公司顧問或彼等各自指定的代理，如財務顧問、收款銀行及主要海外股份過戶登記處；
- 香港結算及香港結算代理人，彼等將會就中央結算系統的運作使用個人資料 (倘申請人要求將預留股份登記存於中央結算系統)；
- 任何向本公司或其附屬公司或香港股份過戶登記分處提供與其各自業務營運有關的行政、電訊、電腦、付款或其他服務的代理、承包商或第三方服務供應商；
- 聯交所、證監會及法例、規則或規例要求的香港或其他地區的任何其他法定、監管或政府機關；及
- 預留股份持有人與其進行或擬進行交易的任何其他人士或機構，如彼等的銀行、律師、會計師或股票經紀等。

4. 保留個人資料

本公司及香港股份過戶登記分處將按收集個人資料所需的用途保留預留股份申請人及持有人的個人資料。無需保留的個人資料將會根據條例銷毀或處理。

5. 查閱和更正個人資料

條例規定，預留股份申請人及持有人有權確定本公司或香港股份過戶登記分處是否持有其個人資料，並有權索取有關該資料的副本並更正任何不準確資料。根據條例，本公司和香港股份過戶登記分處有權就處理任何查閱資料的要求收取合理的費用。所有查閱資料或更正資料的要求或查詢有關政策及慣例以及持有資料種類的要求，均須按招股章程「公司資料」一節所披露或不時按適用法例獲知的註冊地址送交本公司公司秘書或送交香港股份過戶登記分處私隱條例事務主任。

如 閣下簽署本申請表格，即表示 閣下同意上述各項。

申請手續

1. 閣下以本申請表格申請預留股份有以下三種選擇：

選項 1 — 申請之預留股份數目等於 閣下的保證配額：

閣下須填妥及簽署本申請表格，並提交一張支票 (或銀行本票) 支付本申請表格乙欄所印款項。

選項 2 — 申請之預留股份數目多於 閣下的保證配額：

閣下須 (i) 在丙欄填上根據保證配額申請認購的預留股份數目及應繳款項；(ii) 在丁欄填上申請認購的超額預留股份及應繳款項 (應從應繳款項一覽表選擇或根據特定公式計算)；(iii) 將根據保證配額申請認購的預留股份及超額預留股份數目相加，連同相應的應繳款項總額 (即丙欄及丁欄所填金額的總和) 並在戊欄填上總額；及 (iv) 填妥、簽署及以一張支票 (或銀行本票) 提交申請款項總額 (於戊欄計算的應繳款項)。

閣下擬申請認購的預留股份數目應為應繳款項一覽表所載的其中一個數目。倘所申請認購的超額預留股份數目並非應繳款項一覽表所載的其中一個數目，則若支票/銀行本票上的金額與利用本申請表格所載的特定公式計算的應繳款項不符，則閣下申請會被拒絕受理。

選項 3 — 申請之預留股份數目少於 閣下的保證配額：

閣下須 (i) 將申請的預留股份數目及按本申請表格的應繳款項一覽表所載的應付款項填入已備；及 (ii) 提交一張支票 (或銀行本票) 支付 閣下於本申請表格乙欄所填相同款項。

倘 閣下申請的預留股份數目少於 閣下作為合資格興業太陽能股東獲得的保證配額，則 閣下所申請數目應為本申請表格一覽表所列數目之二，否則 閣下須按本申請表格所載特定公式自行計算所申請預留股份數目的正確應繳款項。

2. 申請時應繳款項相等於所申請的預留股份數目乘以發售價每股預留股份 1.0 港元，另加 1% 經紀佣金、0.005% 聯交所交易徵費及 0.0027% 證監會交易徵費。為方便 閣下參考，此申請表格列出申請若干數目的預留股份時應繳款項。謹請 閣下注意，保證配額可能並非完整買賣單位 4,000 股股份之完整倍數股份，不能保證 閣下最終之股份總持有量將為 69 股股份之完整倍數。

3. 請以英文填妥並簽署本申請表格。**僅接納親筆簽名。**

4. 支票或銀行本票須釘於表格。閣下必須以一張支票或一張銀行本票支付預留股份的申請款項。每份申請均須附帶一張獨立支票或銀行本票。

如以支票繳付款項，該支票必須：

- 為港元支票；
- 由香港的港元銀行賬戶開出；
- 顯示 閣下的賬戶名稱，而該戶名必須預印於支票，或由有關銀行授權人在該支票背面簽署證明戶名。該賬戶名必須與 閣下於本表格所填寫的姓名相同。如屬聯名申請，則賬戶名稱必須與排名首位申請人的名稱相同；
- 註明抬頭人為「工銀亞洲代理人有限公司—興業新材料優先發售」；

- 劃線註明「只准存入抬頭人賬戶」；及

不得為期票。

下列情況將導致預留股份的申請可能不獲受理：

- 支票不符合所有上述規定；或

支票首次過戶時不獲兌現。

如以銀行本票繳付款項，該本票必須：

為港元；

由香港持牌銀行發出，並由發出本票銀行的授權人在本票背面簽署證明 閣下姓名。本票背面所顯示姓名須與本申請表格所填寫的姓名相同。如屬聯名申請，本票背面所顯示姓名必須與排名首位申請人的姓名相同；

- 註明抬頭人為「工銀亞洲代理人有限公司—興業新材料優先發售」；

- 劃線註明「只准存入抬頭人賬戶」；及

不得為期票。

如 閣下的支票或銀行本票不符合上述所有規定，則 閣下的預留股份申請可能遭拒絕受理。概不應向任何未有持牌或註冊以從事證券及期貨條例第 V 部所載第一類受規管活動的香港中介人支付任何款項。

5. 撕下本申請表格，對摺一次，然後投入卓佳證券登記有限公司 (地址為香港皇后大道東 183 號合和中心 22 樓) 的特設收集箱；

6. 閣下可於下列時間遞交本申請表格：

二零一七年七月七日 (星期五) — 上午九時正至下午五時正

二零一七年七月十日 (星期一) — 上午九時正至下午五時正

二零一七年七月十一日 (星期二) — 上午九時正至下午五時正

二零一七年七月十二日 (星期三) — 上午九時正至中午十二時正

遞交申請的截止時間是二零一七年七月二十日 (星期三) 中午十二時正。如該日並無開始登記認購申請，則為下一日開始登記認購申請的中午十二時正。本公司將於當日上午十一時四十五分至中午十二時正期間登記認購申請，惟須視乎當日天氣情況而定。如下列警告信號在二零一七年七月十二日 (星期三) 上午九時正至中午十二時正期間任何時間在香港發出，將不進行登記申請：

- 八號或以上熱帶氣旋警告信號，或

「黑色」暴雨警告信號。

如在該日的下一個營業日上午九時正至中午十二時正期間任何時間香港並無發出上述任何警告，申請認購登記將在該日一個營業日上午十一時四十五分至中午十二時正期間進行。

有關天氣狀況的資料載於招股章程「如何申請預留股份 — 3. 惡劣天氣對開始辦理申請登記的影響」一節。營業日指星期六、星期日或香港公眾假期以外的日子。

8. 本公司保留 閣下的一切或任何股款項的權利。然而，閣下的支票或銀行本票不會於二零一七年七月二十日 (星期三) 中午十二時正前過戶，則不會就該項款項獲發收據。本公司將保留 閣下的申請款項的任何應得利息。在 閣下的支票或銀行本票過戶前，本公司亦有權保留任何股票及/或任何多收的申請款項或退還。