日KEX香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :

30/06/2017

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Li Bao Ge Group Limited	
Date Submitted	03/07/2017	

I. Movements in Authorised Share Capital

1.	Ordinary	Shares

(1) Stock code : <u>8102</u> Descrip	otion :	Ordinary S	Shares
	No. of ordinary shares	Par value <i>(HK\$)</i>	Authorised share capital <i>(HK\$)</i>
Balance at close of preceding month	2,000,000,000	\$0.01	\$20,000,000.00
Increase/(decrease)	Nil	-	Nil
Balance at close of the month	2,000,000,000	\$0.01	\$20,000,000.00
(2) Stock code : <u>N/A</u> Descrip	otion : <u>N/A</u>		
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month			
Increase/(decrease)		-	
Balance at close of the month			

2. Preference Shares

Stock code :	N/A	Description	<u>N/A</u>		
			No. of reference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of	f preceding	month			
Increase/(decrease	e)				
Balance at close of	f the month				

3. Other Classes of Shares

Stock code :	N/A	_Descript	ion :	<u>N/A</u>		
			class	f other ses of ares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close c	of precedin	g month				
Increase/(decreas	e)	_				
Balance at close c	of the mont	h _				

Total authorised share capital at the end of the month (*HK*\$): \$20,000,000.00

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other		
	(1)	(2)	shares	classes of shares		
Balance at close of preceding month	800,000,000	N/A	N/A	N/A		
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A		
Balance at close of the month	800,000,000	<u> </u>	N/A	N/A		

III. Details of Movements in Issued Share Capital

Share Options (under	r Share Optio	n Schemes of t	he Issuer)			
Particulars of share option scheme including EGM					issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant
approval date (dd/mm/yyyy) and ⁻	Ν	Movement durir	ng the month		thereto	thereto as at close of the month
class of shares						the month
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Share Option						
Scheme						
adopted on						
16/06/2016						
Ordinary Shares	Nil	Nil	Nil	Nil	Nil	Nil
(Note 1)						
2. N/A						
2. 11/7						
(/ /)						
shares						
(Note 1)						
3. N/A						
(/ /)						
shares						
(Note 1)						
		Total	A. (Ordina		Nil	
			(Preferenc		N/A	
			•	her class)	N/A	
Total funds raised dui options (State current		h from exercise	of	Nil		
	-y)					

Warrants to Issue Shares of the	Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
<u>2. N/A</u>		/				
(/ /)						
(/ /) Stock code (if listed)						
Class of shares						
Subscription price						
(if applicable)						
(dd/mm/yyyy) 3. N/A	(/ /)				
<u>3. N/A</u>						
(/ /)						
Stock code (if listed) Class of shares						
iccuchla (Nata 1)						
Subscription price			- -			
EGM approval date (if applicable)						
	(/ /)				
<u>4. N/A</u>						
(/ /)						
Stock code (if listed)						
Class of shares						
Subcorintion price						
EGM approval date						
(if applicable)	(/ /)				
(dd/mm/yyyy)	(/ /)				
		Total E		ry shares)		_
				ce shares)		-
			(U)	ther class)	N/A	-

Convertibles (i.e. Convertible	into Shares of the	e Issuer whic	ch are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>	-					
	-					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy))						
2. N/A	(
<u></u>	-					
	-					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
<u>3. N/A</u>	_					
	-					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
4. N/A						
	-					
	_					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
			Total C. (Ordina		N/A	-
				ce shares) ther class)		-
			0)		11/7	-

Any other Agree Options (other	eements or Arrangements to Is than under Share Option Sch	ssue Shares of the Issue emes)		ed, including
			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
Full particular if applicable,	s including EGM approval dat and class of shares issuable:	te (dd/mm/yyyy),		the month
	N/A			
		(/ /)		
		shares (Note 1)		
2.	N/A			
		(/ /)		
		shares (Note 1)		
3.	N/A			
3	IN/A			
		(/ /)		
		shares (Note 1)		
	Total		N/A	
		(Preference shares)	N/A	
		(Other class)	N/A	

Ot	ner Movements	in Issued Sha	re Capital					
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of 1350e							
				Class of shares issuable (Note 1)	N/	Ά		
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /	')		
				EGM approval date: (dd/mm/yyyy)	(/ /	')		
				Class of shares	N/	Ά		
2.	Open offer	At price :	State	issuable (Note 1) Issue and allotment	(/ /	')		
			currency	date : (dd/mm/yyyy) EGM approval date:	(/ /	′)		
				(dd/mm̈/yyyy)				
				Class of shares	N/	Ά		
3.	Placing	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/ /	')		
				EGM approval date: (dd/mm/yyyy)	(/ /	')		
				<				
				Class of shares issuable (Note 1)	N/	Ά		
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /	')		
				EGM approval date: (dd/mm/yyyy)	(/ /	')		
•								

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
					N/A		
5.	Scrip dividend	At price :	State currency ———	issuable <i>(Note 1)</i> Issue and allotment (/ date : (dd/mm/yyyy)	/)		
				EGM approval date: (/ (dd/mm/yyyy)	/)		
				Class of shares <u>repurchased (Note 1)</u>	N/A		
6.	Repurchase of shares			Cancellation date : (/ (dd/mm/yyyy)	/)		
				EGM approval date: (/ (dd/mm/yyyy)	/)		
				Class of shares <u>redeemed</u>	N/A		
7.	Redemption of shares			Redemption date : (/ (dd/mm/yyyy)	/)		
				EGM approval date: (/ (dd/mm/yyyy)	/)		
				Class of shares <u>1</u> issuable <i>(Note 1)</i>	N/A		
8.	Consideration issue	At price :	State currency ———	Issue and allotment (/ date : (dd/mm/yyyy)	/)		
				EGM approval date: (/ (dd/mm/yyyy)	/)		

	Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares N/A	_	
			issuable (Note 1)		
9.	Capital reorganisation		Issue and allotment (/ /) date : (dd/mm/yyyy)		
			EGM approval date: (/ /) (dd/mm/yyyy)		
			Class of shares N/A issuable (Note 1)	-	
10.	Other (Please specify) At price : State currence	State	Issue and allotment (/ /) date : (dd/mm/yyyy)		
			EGM approval date: (/ /) (dd/mm/yyyy)		
			Total E. (Ordina	ry	
			share) Preference share) Other clas)	s) <u>N/A</u> s) <u>N/A</u>	-
			(Other class	3) <u>IN/A</u>	_

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	Nil		
(2)	N/A		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A		
ese figures should be the same as the relevant figures under II above ("Movements in Issued Share pital").)			

Remarks	(if	any):
N/A		

Submitted by: Tricor Investor Services Limited

Title:Hong Kong Branch Share Registrar(Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.