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(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8141)

POLL RESULTS OF THE EXTRAORDINARY GENERAL MEETING HELD ON 3 JULY 2017

The Board is pleased to announce that the Resolution was duly passed by the Independent Shareholders by way of poll at the EGM held on 3 July 2017.

Reference is made to the circular (the “**Circular**”) and the notice of the extraordinary general meeting (the “**EGM Notice**”) of the KPa-BM Holdings Limited (the “**Company**”) both dated 15 June 2017 in relation to, among others, the Supplemental Agreement and the transactions contemplated thereunder. Capitalised terms used herein shall have the same meanings as defined in the Circular unless the context requires otherwise.

RESULT OF THE EGM

The Board is pleased to announce that the ordinary resolution (the “**Resolution**”), as set out in the EGM Notice, proposed at the EGM was duly passed by the Independent Shareholders by way of poll at the EGM held on 3 July 2017.

As at the date of the EGM, the total number of issued Shares of the Company was 600,000,000 Shares. As stated in the Circular, Mr. Lui, Mr. Wai and Mr. Yip, who are all executive Directors and the controlling Shareholders of the Company, were collectively interested in 432,000,000 Shares, representing approximately 72.0% of the issued share capital of the Company as at the date of the EGM, had abstained from voting on the Resolution at the EGM.

The Company's branch share registrar in Hong Kong, Tricor Investor Services Limited, was appointed as the scrutineer for the purpose of vote-taking at the EGM. The poll results taken at the EGM in respect of the Resolution are as follows:

Ordinary resolution		Number of votes (%) (Note)	
		For	Against
1(a)	To approve, confirm and ratify the Supplemental Agreement dated 28 April 2017 and the Proposed 2018 Annual Cap for the transactions contemplated thereunder for the year ending 31 March 2018.	16,110,000 (100%)	0 (0%)
1(b)	To authorise any one Director of the Company to do all such acts and things and execute all such documents which he considers necessary, desirable or expedient for the purpose of, or in connection with, the implementation of and giving effect to the Supplemental Agreement and the transactions contemplated thereunder.	16,110,000 (100%)	0 (0%)

Note: The number of votes and percentage are based on the total number of Shares held by the Independent Shareholders who voted at the EGM in person or by proxy.

As more than 50% of the votes were cast in favour of the above Resolution, the Resolution was duly passed by the Independent Shareholders as an ordinary resolution of the Company.

By order of the Board
KPa-BM Holdings Limited
YIP Pak Hung
Chairman and Executive Director

Hong Kong, 3 July 2017

* *For identification purpose only*

This announcement, for which the directors of the Company (the "Directors") collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

As at the date of this announcement, the executive Directors are Mr. Yip Pak Hung (chairman of the Board), Mr. Wai Yat Kin and Mr. Lui Bun Yuen, Danny and the independent non-executive Directors are Ms. Lai Pik Chi, Peggy, Mr. Lam Chi Wai, Peter and Dr. Yeung Kit Ming.

This announcement will remain on the website of the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited at www.hkgem.com on the "Latest Company Announcements" page for at least 7 days from the date of its posting. This announcement will also be published and remains on the website of the Company at www.kpa-bm.com.hk.