

For the month ended

Monthly Return of Equity Issuer on Movements in Securities

| (dd/mm/yyyy) : | | 30/06/2017 | | | |
|--|----------|------------------------|-------------------------------|---|--|
| To : Hong Kong Exchanges a | and Clea | ring Limited | | | |
| lame of Issuer Winson Holdings Hong Kong Limited vate Submitted 04/07/2017 | | | | | |
| I. Movements in Authorised S | Share Ca | apital | | | |
| 1. Ordinary Shares | | | | | |
| (1) Stock code : <u>8421</u> | _Descrip | otion : Ordinary | Shares | | |
| | | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) | |
| Balance at close of preceding | g month | 10,000,000,000 | HK\$0.01 | HK\$100,000,000 | |
| Increase/(decrease) | | | | | |
| Balance at close of the mont | h | 10,000,000,000 | HK\$0.01 | HK\$100,000,000 | |
| (2) Stock code : N/A | _Descrip | otion : N/A | | | |
| | | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) | |
| Balance at close of preceding | g month | | | | |
| Increase/(decrease) | | | | | |
| Balance at close of the mont | h | | | | |

| 2. Preference Shares | | | |
|--|--------------------------------|-------------------------------|---|
| Stock code : N/A Descript | ion: <u>N/A</u> | | |
| | | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month_ | | | |
| Increase/(decrease) | | - | |
| Balance at close of the month _ | | | |
| 3. Other Classes of Shares | | | |
| Stock code : N/A Descript | ion: N/A | | |
| | No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month _ | | | |
| Increase/(decrease) | | - | |
| Balance at close of the month _ | | | |
| Total authorised share capital at the er (State currency): | nd of the month | HK\$10 | 0,000,000 |

II. Movements in Issued Share Capital

| | No. of ordinary shares | | No of preference | No. of other | | |
|---------------------------------------|------------------------|-----|------------------|-------------------|--|--|
| | (1) | (2) | shares | classes of shares | | |
| Balance at close of preceding month | 600,000,000 | | | <u></u> | | |
| Increase/ (decrease) during the month | | | | | | |
| Balance at close of the month | 600,000,000 | | | | | |

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

| Share Options (under | Share Option | Schemes of | tne issuer) | | | |
|-------------------------|--------------|---------------|--------------|------------|-------------------|------------------------|
| Particulars of share | | | | | | |
| option scheme | | | | | | |
| including EGM | | | | | | No. of new shares of |
| approval date | Mo | ovement durir | na the month | | No. of new shares | issuer which may be |
| (dd/mm/yyyy) and | | | J | | of issuer issued | issued pursuant |
| class of shares | | | | | during the month | thereto as at close of |
| issuable | Granted | Exercised | Cancelled | Lapsed | pursuant thereto | the month |
| 1. Pre-IPO | | | | | | |
| Share Option | | | | | | |
| Scheme | | | | | | |
| | | | | | | |
| (21/02/2017) | | | | | | |
| Ordinary shares | _ | _ | _ | _ | _ | 192,000 |
| (Note 1) | | | | | | 132,000 |
| (Note 1) | | | | | | |
| 2 Chara Ontion | | | | | | |
| 2. Share Option | | | | | | |
| Scheme | | | | | | |
| | | | | | | |
| | | | | | | |
| (21/02/2017) | | | | | | |
| Ordinary shares | - | - | - | - | - | - |
| (Note 1) | | | | | | |
| , , | | | | | | |
| 3. N/A | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| (/ /) | | | | | | |
| shares | | | | | | |
| (Note 1) | | | | | | |
| | | Total A | A. (Ordinar | | Nil | |
| | | | (Preference | e shares) | N/A | |
| | | | (Oth | ner class) | N/A | |
| Total funds raised duri | na the month | from exercise | • | , | _ | |
| of options (State curre | | | - | Nil | | |
| | - 3 / | | - | | | |

| Warrants to Issue Shares of the | e Issuer which | are to be Listed | | | | |
|--|---------------------------------|--|----------------------------|---|---|---|
| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of nominal value | Nominal value at close of preceding month | Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1. N/A | | | | | | |
| | | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | |) | | | | |
| 2. | | | | | | |
| | | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | (/ / |) | | | | |
| 3. | , | , | | | | |
| | | | | | | |
| | | | | | | |
| Subscription price EGM approval date (if applicable) | |) | | | | |
| | | | | | | |
| Subscription price EGM approval date (if applicable) | | | | | | |
| | | Total B | (Ordina | ary shares) | Nil | |
| | | IUlai D | (Preferen | ice shares) ther class) | N/A N/A | - - |

| Class and description | Currency of amount outstanding | preceding | Converted | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--------------------------------------|-----------|-----------|--|---|---|
| 1. N/A | <u></u> | | | | | |
| | <u> </u> | | | | | |
| - | | | | | | |
| Stock code (if listed) _ Class of shares issuable (Note 1) _ Subscription price _ EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy) 2. | (/ / |) | | | | |
| | <u> </u> | | | | | |
| Stock code (if listed) _ Class of shares issuable (Note 1) _ Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) 3. | (/ / |) | | | | |
| | | | | | | |
| Stock code (if listed) _ Class of shares issuable (Note 1) _ Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ / |) | | | | |
| 4. | | | | | | |
| Stock code (if listed) _ Class of shares issuable (Note 1) | | | | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | (/ / | | | | | |
| | , , , | <u> </u> | , | ary shares) ice shares) other class) | Nil N/A N/A | - - |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full | particulars including EGM approval date (dd/mm/yyyy), oplicable, and class of shares issuable: N/A | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--------|--|---|---|
| - | (/ /) shares (Note 1) | | |
| 2 | | | |
| - | (/ /) shares (Note 1) | | |
| 3. | | | |
| - - | (/ /) shares (Note 1) | | |
| - | Total D. (Ordinary shares) | Nil | |
| _ | (Preference shares) (Other class) | N/A N/A | |

| Ot | her Movements | in Issued Sha | are Capital | | | | | |
|----|---------------|---------------|----------------|---|-------|---|---|---|
| | Type of Issue | | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| | | | | Class of shares | | | | |
| | | | | issuable (Note 1) | | | | |
| 1. | Rights issue | At price : | State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: | (/ / |) | | |
| | | | | (dd/mm/yyyy) | | | N/A | N/A |
| | | | | | | | | |
| | | | | Class of shares issuable (Note 1) | | | | |
| | | | State | . , | | | | |
| 2. | Open offer | At price : | currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: | (/ / |) | | |
| | | | | (dd/mm/yyyy) | | | N/A | N/A |
| | | | | | | | | |
| | | | | Class of shares issuable (Note 1) | | | | |
| | D | | State | Issue and allotment | , , , | , | | |
| 3. | Placing | At price : | currency | date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: | (/ / |) | | |
| | | | | (dd/mm/yyyy) | | | N/A | N/A |
| | | | | | | | | |
| | | | | Class of shares issuable (Note 1) | | | | |
| 4. | Bonus issue | | | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | N/A | N/A |
| | | | | | | | | |

| | Type of Issue | | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|----------------------|------------|--------------------|---|-------|---|--|---|
| | | | | Class of shares issuable (Note 1) | | | | |
| 5. | Scrip dividend | At price : | State currency ——— | Issue and allotment date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | <u>N/A</u> | N/A |
| | _ | | _ | Class of shares repurchased (Note 1) | | | | |
| 6. | Repurchase of shares | | | Cancellation date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | | | | | | |
| | | | | Class of shares redeemed (Note 1) | | | | |
| 7. | Redemption of shares | | | Redemption date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | | | | | | |
| | | | | Class of shares issuable (Note 1) | | | | |
| 8. | Consideration issue | At price : | State currency ——— | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | | | | | | |

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| Type of Issue | | | (| No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---|---------------------------------------|---------|--|---|
| | Class of share issuable (Note 1) | es | | | |
| Capital reorganisation | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| reorganisation | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | N/A | N/A |
| 10. Other (Please specify) At price : State currency | Class of share issuable (Note 1) - Issue and allotment date : (dd/mm/yyyy) | es |) | | |
| | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | Total E. (F | (Ordinary s Preference s (Other | shares | s) | Nil N/A N/A |
| | | | | | |
| Total increase / (decrease) in ordinary shares d | luring the month (i.e. Tota | al of A to E): | (1) | <u></u> | N/A |
| | | | (2) | | N/A |
| Total increase / (decrease) in preference share | s during the month (i.e. T | otal of A to | E): | | N/A |
| Total increase / (decrease) in other classes of s | · | N/A | | | |
| (These figures should be the same as the releve Capital").) | vant figures under II abov | re ("Moveme | ents ir | n Issued SI | nare |

| Remarks (if any | (): | |
|-----------------|--|--|
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| | | |
| Submitted by: | Chan Pui Shan, Bessie | |
| Title: | Company Secretary | |
| | (Director, Secretary or other duly authorised officer) | |
| | | |
| | | |
| | | |

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.