

Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and Hong Kong Securities Clearing Company Limited (“**HKSCC**”) take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

Unless otherwise defined herein, capitalized terms and expressions used in this announcement shall have the same meanings as those defined in the prospectus dated 27 June 2017 (the “**Prospectus**”) issued by XiangXing International Holding Limited (the “**Company**”).

This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for the Shares or other securities of the Company. Potential investors should read the Prospectus carefully for detailed information about the Company and the Public Offer described below before deciding whether or not to invest in the Offer Shares thereby being offered.

This announcement is not for release, publication, distribution, directly or indirectly, in or into the United States. The Offer Shares have not been, and will not be, registered under the United States Securities Act of 1933, as amended from time to time or any state securities law in the United States and may not be offered, sold, pledged or transferred within the United States. There will be no public offer of securities of the Company in the United States.

Prospective investors in the Offer Shares should note that the Joint Lead Managers (for themselves and on behalf of the Underwriters) may in their absolute discretion, terminate the Underwriting Agreement by giving notice in writing to the Company, upon the occurrence of any of the events set out in the section headed “Underwriting — Grounds for termination” in the Prospectus, at any time at or prior to 8:00 a.m. (Hong Kong time) on the Listing Date, which is currently expected to be Friday, 7 July 2017.



XIANGXING INTERNATIONAL HOLDING LIMITED

象興國際控股有限公司

(Incorporated in the Cayman Islands with limited liability)

LISTING ON THE GROWTH ENTERPRISE MARKET OF THE STOCK EXCHANGE OF HONG KONG LIMITED BY WAY OF PUBLIC OFFER

Number of Offer Shares : 250,000,000 Shares
**Offer Price : HK\$0.22 per Offer Share excluding
brokerage fee of 1%, SFC transaction
levy of 0.0027% and Stock Exchange
trading fee of 0.005%**
Nominal Value : HK\$0.01 per Share
Stock Code : 8157

Sole Sponsor



Joint Bookrunners and Joint Lead Managers

