

**THE STOCK EXCHANGE OF HONG KONG LIMITED**  
(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

**APPENDIX 5**  
**FORMS RELATING TO LISTING**  
**FORM F**  
**THE GROWTH ENTERPRISE MARKET (GEM)**  
**COMPANY INFORMATION SHEET**

Case Number: 20160823-116064-0002;  
20170328-116064-0001

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this information sheet, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this information sheet.

**Company name:** XiangXing International Holding Limited (象興國際控股有限公司)

**Stock code (ordinary shares):** 8157

This information sheet contains certain particulars concerning the above company (the "Company") which is listed on the Growth Enterprise Market ("GEM") of the Stock Exchange of Hong Kong Limited (the "Exchange"). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited (the "GEM Listing Rules"). They will be displayed at the GEM website on the Internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 6 July 2017.

**A. General**

Place of incorporation: Cayman Islands

Date of initial listing on GEM: 7 July 2017

Name of Sponsor(s): Central China International Capital Limited

Names of directors:  
(please distinguish the status of the directors  
- Executive, Non-Executive or Independent  
Non-Executive)

*Executive Directors:*  
Mr. Cheng Youguo (程友國)  
Mr. Qiu Changwu (邱長武)

*Independent non-executive Directors:*

Mr. Ho Kee Cheung (何其昌)  
Mr. Cheng Siu Shan (鄭少山)  
Mr. Hu Hanpi (胡漢丕)

**THE STOCK EXCHANGE OF HONG KONG LIMITED**  
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Name(s) of substantial shareholder(s): (as such term is defined in rule 1.01 of the GEM Listing Rules) and their respective interests in the ordinary shares and other securities of the Company	Name	Number of ordinary shares	Percentage of shareholding upon listing
	Glory Fame Venture Limited (榮興創投有限公司) (Note 1)	562,500,000	56.25%
	Cheng Youguo (程友國) (Note 1)	562,500,000	56.25%
	Huang Meili (黃美麗) (Note 2)	562,500,000	56.25%
	Great Ploy Investment Limited (偉略投資有限公司) (Note 3)	187,500,000	18.75%
	Chen Qishi (陳其實) (Note 3)	187,500,000	18.75%
	Chen Manhong (陳曼紅) (Note 4)	187,500,000	18.75%

**Notes:**

1. *Glory Fame Venture Limited is a company incorporated in the British Virgin Islands, the entire issued share capital of which is legally and beneficially owned by Mr. Cheng Youguo.*
2. *Ms. Huang is the spouse of Mr. Cheng. Under the SFO, Ms. Huang is deemed to be interested in 562,500,000 Shares in which Mr. Cheng Youguo is interested.*
3. *Great Ploy Investment Limited is a company incorporated in the British Virgin Islands, the entire issued share capital of which is legally and beneficially owned by Mr. Chen Qishi.*
4. *Ms. Chen Manhong is the spouse of Mr. Chen Qishi. Under the SFO, Ms. Chen Manhong is deemed to be interested in 187,500,000 Shares in which Mr. Chen Qishi is interested.*

Name(s) of company(ies) listed on GEM or the Main Board of the Stock Exchange within the same group as the Company:

n/a

Financial year end date:

31 December

Registered address:

Cricket Square  
Hutchins Drive  
P.O. Box 2681  
Grand Cayman  
KY1-1111  
Cayman Islands

Head office and principal place of business:

*Principal place of business in Hong Kong:*

Suite No.3, 3/F Sino Plaza  
255-257 Gloucester Road  
Causeway Bay  
Hong Kong

*Headquarters and principal place of business in the PRC:*

No.233 Jiangan Road, Xiamen Area (Bonded Port)  
China (Fujian) Pilot Free Trade Zone  
Fujian Province  
China

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Web-site address (if applicable): [www.xxlt.com.cn](http://www.xxlt.com.cn)

Share registrar: *Principal share registrar and transfer office:*

Codan Trust Company (Cayman) Limited  
Cricket Square  
Hutchins Drive  
P.O.Box 2681  
Grand Cayman  
KY1-1111  
Cayman Islands

*Hong Kong branch share registrar:*

Tricor Investor Services Limited  
Level 54, Hopewell Centre  
183 Queen's Road East  
Hong Kong

Auditors: Crowe Horwath (HK) CPA Limited  
9<sup>th</sup> Floor, Leighton Centre  
77 Leighton Road  
Causeway Bay  
Hong Kong

**B. Business activities**

*(Please insert here a brief description of the business activities undertaken by the Company and its subsidiaries.)*

The Group is a one-stop services provider of the Intra-Port Services and the Logistics Services.

The Group's Intra-Port Services consist of (i) intra-port ancillary services and (ii) intra-port container transportation services. The Group carries on our Intra-Port Services through Xiangxing Terminal in Haitian Port in the Dongdu port area, and Yuanhai Port and Tongda Port in the Haicang port area in Xiamen.

The Group's Logistics Services consist of (i) import and export agency services, with a special focus on the import of Reusable Solid Waste; and (ii) container road freight forwarding services in Xiamen and its economic hinterland. The Group carries on our Logistics Services through Xiangxing Logistics.

Please refer to the section headed "Definition" in the prospectus of the Company dated 27 June 2017 for the meanings of the capitalized terms.

**C. Ordinary shares**

Number of ordinary shares in issue: [1,000,000,000](#)

Par value of ordinary shares in issue: [HK\\$0.01](#)

Board lot size (in number of shares): [20,000 Shares](#)

Name of other stock exchange(s) on which ordinary shares are also listed: [N/A](#)

**D. Warrants**

Stock code: [N/A](#)

Board lot size: [N/A](#)

Expiry date: [N/A](#)

Exercise price: [N/A](#)

**THE STOCK EXCHANGE OF HONG KONG LIMITED**  
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Conversion ratio: N/A  
(Not applicable if the warrant is  
denominated in dollar value of  
conversion right)

No. of warrants outstanding: N/A

No. of shares falling to be issued upon  
the exercise of outstanding warrants: N/A

**E. Other securities**

Details of any other securities in issue.  
(i.e. other than the ordinary shares described in C above and warrants described in D above but including options  
granted to executives and/or employees).

(Please include details of stock code if listed on GEM or the Main Board or the name of any other stock  
exchange(s) on which such securities are listed).

N/A

If there are any debt securities in issue that are guaranteed, please indicate name of guarantor.

N/A

**Responsibility statement**

The directors of the Company (the “Directors”) as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet (“the Information”) and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading or deceptive and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Signed:

Cheng Youguo (程友國)  
Executive Director

Qiu Changwu (邱長武)  
Executive Director

Ho Kee Cheung (何其昌)  
Independent non-executive Director

Cheng Siu Shan (鄭少山)  
Independent non-executive Director

Hu Hanpi (胡漢丕)  
Independent non-executive Director

**NOTES**

- (1) This information sheet must be signed by or pursuant to a power of attorney for and on behalf of each of the Directors of the Company.
- (2) Pursuant to rule 17.52 of the GEM Listing Rules, the Company must submit to the Exchange (in the electronic format specified by the Exchange from time to time) for publication on the GEM website a revised information sheet, together with a hard copy duly signed by or on behalf of each of the Directors,

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*as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.*

- (3) *Please send a copy of this form by facsimile transaction to Hong Kong Securities Clearing Company Limited (on 2815-9353) or such other number as may be prescribed from time to time) at the same time as the original is submitted to the Exchange.*