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## SUBSTANTIAL AND SIGNIFICANT SHAREHOLDERS

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### SUBSTANTIAL SHAREHOLDERS

So far as our Directors are aware, immediately following the completion of the [REDACTED] and [REDACTED], each of the following persons will have an interest or short position in the Shares or underlying Shares which would fall to be disclosed to our Company and the Stock Exchange under the provisions of Divisions 2 and 3 of Part XV of the SFO, or who are, directly or indirectly, interested in 10% or more of the nominal value of any class of share capital carrying rights to vote in all circumstances at general meetings of any member of our Group.

<u>Substantial Shareholder</u>	<u>Capacity/Nature of interest</u>	<u>Number of Shares held immediately after completion of the [REDACTED] and the [REDACTED]</u>	<u>Percentage of interests in our Company immediately after completion of the [REDACTED] and the [REDACTED]</u>
Glory Fame ( <i>Note 1</i> )	Beneficial owner	[REDACTED] Shares	[REDACTED]%
Mr. Cheng ( <i>Note 1</i> )	Interest in a controlled corporation	[REDACTED] Shares	[REDACTED]%
Ms. Huang ( <i>Note 2</i> )	Interest of spouse	[REDACTED] Shares	[REDACTED]%
Great Ploy ( <i>Note 3</i> )	Beneficial owner	[REDACTED] Shares	[REDACTED]%
Mr. Chen ( <i>Note 3</i> )	Interest in a controlled corporation	[REDACTED] Shares	[REDACTED]%
Ms. Chen Manhong ( <i>Note 4</i> )	Interest of spouse	[REDACTED] Shares	[REDACTED]%

*Notes:*

- Shares in which Mr. Cheng is interested consist of [REDACTED] Shares held by Glory Fame, a company wholly owned by Mr. Cheng, in which Mr. Cheng is deemed to be interested under the SFO.
- Ms. Huang is the spouse of Mr. Cheng. Under the SFO, Ms. Huang is deemed to be interested in [REDACTED] Shares in which Mr. Cheng is interested.
- Shares in which Mr. Chen is interested consist of [REDACTED] Shares held by Great Ploy, a company wholly owned by Mr. Chen, in which Mr. Chen is deemed to be interested under the SFO.

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4. Ms. Chen Manhong is the spouse of Mr. Chen. Under the SFO, Ms. Chen is deemed to be interested in [REDACTED] Shares in which Mr. Chen is interested.

Save as disclosed herein, our Directors are not aware of any person who will, immediately following the completion of the [REDACTED] and [REDACTED] Issue, have an interest or short position in the Shares or underlying Shares which fall to be disclosed to our Company and the Stock Exchange under the provisions of Divisions 2 and 3 of Part XV of the SFO, or, directly or indirectly, be interested in 10% or more of the nominal value of any class of share capital carrying rights to vote in all circumstances at general meetings of any member of our Group.