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**[REDACTED]**

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**[REDACTED]**

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**[REDACTED]**

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**[REDACTED]**

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[REDACTED]

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[REDACTED]

### **Commission and expenses**

In connection with the [REDACTED], the [REDACTED] will receive an [REDACTED] of [REDACTED]% of the aggregate [REDACTED] of all the [REDACTED], out of which they will pay any [REDACTED] and selling concession.

In connection with the [REDACTED], the Sole Sponsor will receive a sponsorship fee of HK\$4.4 million and will be reimbursed for its expenses.

In connection with the [REDACTED] and the [REDACTED], the total expenses (after deduction of proportional [REDACTED]) are estimated to be approximately HK\$[REDACTED] assuming the [REDACTED] of HK\$[REDACTED] per [REDACTED] (including [REDACTED], brokerage, the Stock Exchange trading fee, the SFC transaction levy, the sponsorship and documentation fee, the [REDACTED] fee, legal and other professional fees, printing cost and other expenses relating to the [REDACTED]) which shall be borne by our Company.

The Sole Sponsor has been appointed as the compliance adviser of the Company with effect from the [REDACTED] until the despatch of the audited consolidated financial results for the second full financial year after the [REDACTED], and our Company will pay to the Sole Sponsor an agreed fee for its provision of services as required under the GEM Listing Rules.

Save for the interests and obligations under the [REDACTED] Agreement and the sponsor's fee payable to the Sole Sponsor in respect of the [REDACTED], the Sole Sponsor is not interested beneficially or non-beneficially in any shares in any member of our Group or has any right (whether legally enforceable or not) or option to subscribe for or to nominate persons to subscribe for any shares in any member of our Group.

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**[REDACTED]**

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No director or employee of CCIC who is involved in providing advice to our Company has or may, as a result of the **[REDACTED]**, have any interest in any class of securities of our Company or other company in our Group (including options or rights to subscribe for such securities but, for the avoidance of doubt, excluding interests in securities that may be subscribed for or purchased by any such director or employee pursuant to the **[REDACTED]**).

No director or employee of CCIC has a directorship in our Company or any other company in our Group.

**[REDACTED]**

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**[REDACTED]**

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**[REDACTED]**

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**[REDACTED]**

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**[REDACTED]**

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**[REDACTED]**

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**[REDACTED]**