
**APPENDIX V DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES
IN HONG KONG AND AVAILABLE FOR INSPECTION**

DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES IN HONG KONG

Documents delivered to the Registrar of Companies in Hong Kong for registration were copies of the written consents referred to in the paragraph headed “E. Other Information — 8. Consents of experts” in Appendix IV to this document and copies of the material contracts referred to in the paragraph headed “B. Further Information about our Business — 1. Summary of Material Contracts” in Appendix IV to this document.

DOCUMENTS AVAILABLE FOR INSPECTION

Copies of the following documents will be available for inspection at the office of Messrs. Tsun & Partners, at Suites 1002–3, 10/F, China Building, 29 Queen’s Road Central, Hong Kong, during normal business hours up to and including the date which is 14 days from the date of this document:

- (a) the Memorandum and the Articles of Association;
- (b) the Accountants’ Report prepared by Crowe Horwath (HK) CPA Limited for each of the three years ended 31 December 2016, the text of which is set out in Appendix I to this document;
- (c) the letter prepared by Crowe Horwath (HK) CPA Limited on the unaudited pro forma financial information of our Group, the text of which is set out in Appendix II to this document.
- (d) the letter prepared by Conyers Dill & Pearman summarising certain aspects of Cayman Islands company law referred to in Appendix III to this document;
- (e) the F&S Report issued by Frost & Sullivan;
- (f) the Hong Kong legal opinion issued by Messrs. Tsun & Partners;
- (g) the PRC Legal Opinions issued by Beijing Dentons Law Offices, LLP;
- (h) the internal control report of the independent review of remediation status of internal control related to non-compliance incidents issued by BDO Financial Services Limited;
- (i) the Companies Law;
- (j) the material contracts referred to in the paragraph headed “B. Further Information about our Business — 1. Summary of Material Contracts” in Appendix IV to this document;
- (k) the written consent of experts referred to in the paragraph headed “E. Other Information — 8. Consent of experts” in Appendix IV to this document; and

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- (1) the service agreements and letters of appointment referred to in the paragraph headed “C. Further Information about our Directors and Substantial Shareholders — 1. Directors” in Appendix IV to this document.