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Alpha Era International Holdings Limited

合寶豐年控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8406)

ANNOUNCEMENT POSTPONEMENT OF THE ALLOTMENT RESULT ANNOUNCEMENT

INTRODUCTION

Reference is made to the prospectus of Alpha Era International Holdings Limited (the “**Company**”) dated 30 June 2017 (the “**Prospectus**”). Unless otherwise defined in this announcement, terms defined in the Prospectus have the same meanings when used in this announcement.

POSTPONEMENT OF THE ALLOTMENT RESULT ANNOUNCEMENT

As stated in the Prospectus, the dealings in the Shares on GEM will commence at 9:00 a.m. on Wednesday, 12 July 2017.

In order to allow the Company and the Underwriters to ensure an open market for securities and due to enquiries made by the regulators in relation to the requirements under Rule 11.23 of the GEM Listing Rules, the Company has decided to postpone the announcement of the final Offer Price, the level of applications in the Public Offer, and the basis of allotment of the Offer Shares and despatch of refund cheques in respect of wholly or partially successful application (if applicable) or wholly or partially unsuccessful applications pursuant to the Public Offer to a later date.

The Company will issue a further announcement in relation to the listing timetable of the Company as soon as practicable.

The Company remains committed to proceed with the Public Offer and the Listing of the Shares in the future.

By Order of the Board
Alpha Era International Holdings Limited
Huang Xiaodong
Executive Director

Hong Kong, 11 July 2017

As at the date of this announcement, the executive Directors are Mr. Huang Xiaodong and Mr. Xiao Jiansheng, the non-executive Director is Mr. Lee Kin Kee, and the independent non-executive Directors are Mr. Mao Guohua, Mr. Gan Mingqing and Mr. Chu Wai Wa Fangus.

This announcement will remain on the website of the Stock Exchange at www.hkexnews.hk and in the case of this announcement, on the “Latest Company Announcements” page for at least seven days from the date of its posting. This announcement will also be published on the website of the Company at www.alpha-era.co.