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Unless otherwise defined herein, terms used in this announcement shall have the same meanings as those defined in the Prospectus.

Prospective investors of the Offer Shares should note that PFS (for itself and on behalf of the Public Offer Underwriters) are entitled to terminate their obligations under the Underwriting Agreements by notice (orally or in writing) to the Company, upon occurrence of any of the events set out in the paragraph headed “Underwriting — Underwriting Arrangements and Expenses — The Public Offer — Grounds for termination” in the Prospectus, at any time before 8:00 a.m. (Hong Kong time) on the Listing Date, which is currently expected to be on Thursday, 13 July 2017.



TOMO HOLDINGS LIMITED

(Incorporated in the Cayman Islands with limited liability)

LISTING ON THE GROWTH ENTERPRISE MARKET OF THE STOCK EXCHANGE OF HONG KONG LIMITED BY WAY OF SHARE OFFER

Number of Offer Shares	: 112,500,000 Shares
Number of Public Offer Shares	: 30,528,000 Shares (as adjusted after reallocation)
Number of Placing Shares	: 81,972,000 Shares (as adjusted after reallocation)
Offer Price	: HK\$0.73 per Offer Share (excluding brokerage of 1%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%)
Nominal Value	: HK\$0.01 per Share
Stock Code	: 8463

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