

DESPATCH/COLLECTION OF SHARE CERTIFICATES AND REFUND MONIES

Wholly or partially successful applicants who have applied for 1,000,000 or more Public Offer Shares using a **WHITE** Application Forms and have provided all information required may collect their share certificate(s) and/or refund cheque(s) (where applicable) in person from the Hong Kong Branch Share Registrar, Tricor Investor Services Limited, at Level 22, Hopewell Centre, 183 Queen's Road East, Hong Kong, from 9:00 a.m. to 1:00 p.m. on Wednesday, 12 July 2017, or such other date as notified by the Company. Uncollected share certificate(s) and/or refund cheque(s) will be sent to the address specified in the application forms or application instructions of the applicants by ordinary post and at their own risk.

Wholly or partially successful applicants using a **WHITE** Application Form who have applied for less than 1,000,000 Public Offer Shares, their share certificate(s) and/or refund cheque(s) (where applicable) will be sent to the address specified in their respective application forms on Wednesday, 12 July 2017 by ordinary post and at their own risk.

Wholly or partially successful applicants who have applied for 1,000,000 or more Public Offer Shares using the **HK eIPO White Form** service may collect their share certificate(s) in person from the Hong Kong Branch Share Registrar, Tricor Investor Services Limited, at Level 22, Hopewell Centre, 183 Queen's Road East, Hong Kong, from 9:00 a.m. to 1:00 p.m. on Wednesday, 12 July 2017, or such other date as notified by the Company. If such applicants do not collect their share certificate(s) personally within the said time period and for applicants who have applied for less than 1,000,000 Public Offer Shares using the **HK eIPO White Form** service, their share certificate(s) will be sent to the address specified in their applications instructions to the designated **HK eIPO White Form** Service Provider through the designated website at www.hkeipo.hk on Wednesday, 12 July 2017 by ordinary post and at their own risk.

Wholly or partially successful applicants using a **YELLOW** Application Form or who gave electronic application instructions to HKSCC, their share certificates will be issued in the name of HKSCC Nominees and deposited into CCASS for credit to their CCASS Investor Participant stock account or stock account of their designated CCASS Participants as instructed by them in their applications on Wednesday, 12 July 2017, or, on any other date as determined by HKSCC or HKSCC Nominees.

Wholly or partially unsuccessful applicants who have applied for 1,000,000 or more Public Offer Shares using a **YELLOW** Application Form may collect their refund cheque(s) (where applicable) in person from the Hong Kong Branch Share Registrar, Tricor Investor Services Limited, at Level 22, Hopewell Centre, 183 Queen's Road East, Hong Kong, from 9:00 a.m. to 1:00 p.m. on Wednesday, 12 July 2017, or such other date as notified by the Company.

Uncollected refund cheque(s) will be sent to the address as specified in applications of the applicants by ordinary post and at their own risk.

Wholly or partially unsuccessful applicants who have applied for less than 1,000,000 Public Offer Shares using a **YELLOW** Application Form will have their refund cheque(s) sent to the address specified in their respective application on Wednesday, 12 July 2017 by ordinary post and at their own risk.

Applicants applying through a designated CCASS Participant (other than a CCASS Investor Participant) should check the refund amount payable to them with such CCASS Participant.

Refund monies for wholly or partially unsuccessful applicants who have given electronic application instructions to HKSCC will be credited to their designated bank account, or the designated bank account of their respective broker or custodian if such applicants have applied through a CCASS Clearing Participant or CCASS Custodian Participant, on Wednesday, 12 July 2017.

Refund monies for wholly or partially unsuccessful applicants using the **HK eIPO White Form** service and who have paid the application monies from a single bank account, e-Auto Refund payment instructions will be despatched to their respective application payment account on Wednesday, 12 July 2017. Refund monies for wholly or partially unsuccessful applicants using the **HK eIPO White Form** service and who have paid the application monies from multiple bank accounts, their refund cheque(s) will be sent to the address specified in their respective application on Wednesday, 12 July 2017 by ordinary post and at their own risk.

The Company will not issue any temporary documents of title. No receipts will be issued for application monies paid. Share certificates will only become valid certificates of title provided that the Public Offer has become unconditional in all respects and neither the Public Offer Underwriting Agreement nor the Placing Underwriting Agreement has been terminated in accordance with its terms before 8:00 a.m. on Thursday, 13 July 2017. For further information, please refer to the paragraph headed “Underwriting — Underwriting Arrangements and Expenses — The Public Offer — Grounds for termination” in the Prospectus.

PUBLIC FLOAT

Pursuant to Rule 11.23(7) of the GEM Listing Rules, the Company is required to maintain a public float of not less than 25% of its total issued share capital at the time when the Shares commence dealings on GEM and at all times thereafter. Pursuant to Rule 11.23(8) of the GEM Listing Rules, the three largest public Shareholders shall not beneficially own more than 50% of the Shares in public hands at the time of Listing. The Directors confirm that, immediately after the completion of the Share Offer, the Company will comply with the public float requirement under Rule 11.23(7) and Rule 11.23(8) of the GEM Listing Rules.

COMMENCEMENT OF DEALINGS

Dealings in the Shares on the Stock Exchange are expected to commence at 9:00 a.m. on Thursday, 13 July 2017. Shares will be traded in board lots of 4,000 Shares each. The stock code of the Shares is 8463.

By order of the board of directors of
TOMO Holdings Limited
Siew Yew Khuen
Chairman

Hong Kong, 12 July 2017

As at the date of this announcement, the executive Directors are Mr. Siew Yew Khuen, Ms. Lee Lai Fong and Mr. Siew Yew Wai; and the independent non-executive Directors are Mr. Clarence Tan Kum Wah, Mr. Lim Cher Hong and Mr. Gary Chan Ka Leung.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive; and there are no other matters the omission of which would make any statement in this announcement misleading.

This announcement and a copy of the Prospectus will remain on the Stock Exchange website at www.hkexnews.hk and in the case of this announcement, on the “Latest Company Announcements” page for at least seven days from the date of its posting. This announcement and a copy of the Prospectus will also be published on the Company’s website.