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China Industrial Securities International Financial Group Limited

興證國際金融集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8407)

CHANGE OF DIRECTORS

The board (the “**Board**”) of directors (the “**Directors**”) of China Industrial Securities International Financial Group Limited (the “**Company**”) hereby announces that with effect from 12 July 2017:

- (1) Ms. Zhuang Yuanfang (“**Ms. Zhuang**”) has tendered her resignation as a non-executive Director and a member of audit committee under the Board due to devote more time and energy to other work; and
- (2) Mr. Huang Yilin (“**Mr. Huang**”) has been appointed as a non-executive Director and a member of audit committee under the Board.

Ms. Zhuang has confirmed that she has no disagreement with the Board and there is no matter relating to her resignation that needs to be brought to the attention of the shareholders of the Company and/or The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”).

The Board would like to take this opportunity to express its sincere gratitude to Ms. Zhuang for her valuable contribution to the Company during her tenure of office.

Mr. Huang, aged 48, Ph.D, a member of the Communist Party of China. He was appointed as a non-executive Director on 12 July 2017 and a member of audit committee under the Board. Mr. Huang has over 19 years of experience in the financial services industry.

Mr. Huang is currently the vice president of Industrial Securities Co. Ltd. He was the general manager of R&D Center, the general manager of customers of asset management, the assistant to the president and the general manager of investment bank headquarters, the general manager of fixed income and derivatives product department, and general manager of fixed income business headquarters. Mr. Huang was also appointed as director of Industrial Securities (Hong Kong) Financial Holdings Limited and China Industrial Securities International Holdings Limited on 12 July 2017 which are the controlling shareholders of the Company (as defined in the Rules Governing the Listing of Securities on the Growth Enterprise Market of the Stock Exchange (the “**GEM Listing Rules**”).

Mr. Huang has entered into a service contract with the Company for a term of three years commencing

from 12 July 2017, subject to the provisions of retirement by rotation and re-election in accordance with the articles of association of the Company. He is not entitled to receive any emolument.

As at the date of this announcement, Mr. Huang has interests in 2,264,384 shares granted under the Employee Share Participation Scheme of the Company within the meaning of Part XV of the Securities and Futures Ordinance.

Save as disclosed above, Mr. Huang has been confirmed that (i) he has not held any position in the Company or other member of the Group nor any directorship in any other listed public company in the last three years; (ii) he does not have any relationship with any Director, senior management, substantial or controlling shareholder (as defined in the GEM Listing Rules) of the Company; and (iii) there is no other information in connection with his appointment which is required to be disclosed pursuant to any of the requirements under Rule 17.50(2)(h) to (v) of the GEM Listing Rules nor are there any other matters which need to be brought to the attention of the shareholders of the Company.

The Board would like to welcome Mr. Huang to join the Board.

By Order of the Board
China Industrial Securities International Financial Group Limited
Lan Rong
Chairman

Hong Kong, 12 July 2017

As at the date of this announcement, the Board comprises two non-executive Directors, namely Mr. Lan Rong (Chairman) and Mr. Huang Yilin, three executive Directors, namely Mr. Huang Jinguang, Mr. Wang Xiang and Ms. Zeng Yanxia, and three independent non-executive Directors, namely Ms. Hong Ying, Mr. Tian Li and Mr. Qin Shuo.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited ("GEM") for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the "Latest Company Announcements" page of the GEM website (www.hkgem.com) for at least 7 days from the date of its publication and on the website of the Company (www.xyzq.com.hk).