

APPENDIX 5

FORMS RELATING TO LISTING

FORM F

THE GROWTH ENTERPRISE MARKET (GEM)

COMPANY INFORMATION SHEET

Case Number: _____

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this information sheet, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this information sheet.

Company name: **China Industrial Securities International Financial Group Limited**
(興證國際金融集團有限公司)

Stock code (ordinary shares): **8407**

This information sheet contains certain particulars concerning the above company (the "Company") which is listed on the Growth Enterprise Market ("GEM") of the Stock Exchange of Hong Kong Limited (the "Exchange"). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited (the "GEM Listing Rules"). They will be displayed at the GEM website on the Internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 12 July 2017.

A. General

Place of incorporation: Cayman Islands

Date of initial listing on GEM: 20 October 2016

Name of Sponsor(s): China Industrial Securities International Capital Limited
Haitong International Capital Limited

Names of directors:
(please distinguish the status of the directors
- Executive, Non-Executive or Independent
Non-Executive)

Non-executive Directors: Mr. Lan Rong and Mr. Huang Yilin;
Executive Directors: Mr. Huang Jinguang, Mr. Wang Xiang and
Ms. Zeng Yanxia
Independent non-executive Directors: Ms. Hong Ying, Mr. Tian
Li and Mr. Qin Shuo

Name(s) of substantial shareholder(s): (as such term is defined in rule 1.01 of the GEM Listing Rules) and their respective interests in the ordinary shares and other securities of the Company	Name of shareholder	Number of shares	Approximate percentage of interests
	China Industrial Securities International Holdings Limited	2,053,281,644	51.33%
	Industrial Securities (Hong Kong) Financial Holdings Limited (Note 1)	2,053,281,644	51.33%
	Industrial Securities Co., Ltd. (Note 2)	2,053,281,644	51.33%

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Notes:

1. Industrial Securities (Hong Kong) Financial Holdings Limited holds the entire issued share capital of China Industrial Securities International Holdings Limited. Therefore, Industrial Securities (Hong Kong) Financial Holdings Limited is deemed or taken to be interested in all our Shares held by China Industrial Securities International Holdings Limited for the purposes of the SFO.
2. Industrial Securities Co., Ltd. holds the entire issued share capital of Industrial Securities (Hong Kong) Financial Holdings Limited. Therefore, Industrial Securities Co., Ltd. is deemed or taken to be interested in all our Shares held by Industrial Securities (Hong Kong) Financial Holdings Limited for the purposes of the SFO.

Name(s) of company(ies) listed on GEM or the Main Board of the Stock Exchange within the same group as the Company: N/A

Financial year end date: 31 December

Registered address: PO Box 1350, Clifton House, 75 Fort Street, Grand Cayman KY1-1108, Cayman Islands

Head office and principal place of business: 32/F, Infinitus Plaza, 199 Des Voeux Road Central, Hong Kong

Web-site address (if applicable): www.xyzq.com.hk

Share registrar: Cayman Islands share registrar:
Tricor Services (Cayman Islands) Limited
Hong Kong share registrar and transfer office:
Tricor Investor Services Limited

Auditors: Deloitte Touche Tohmatsu

B. Business activities

(Please insert here a brief description of the business activities undertaken by the Company and its subsidiaries.)

Brokerage, loans and financing, investment banking, asset management and proprietary trading.

C. Ordinary shares

Number of ordinary shares in issue: 4,000,000,000

Par value of ordinary shares in issue: HK\$0.1

Board lot size (in number of shares): 2,000

Name of other stock exchange(s) on which ordinary shares are also listed: N/A

D. Warrants

Stock code: N/A

Board lot size: N/A

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Expiry date: N/A

Exercise price: N/A

Conversion ratio: N/A
(Not applicable if the warrant is denominated in dollar value of conversion right)

No. of warrants outstanding: N/A

No. of shares falling to be issued upon the exercise of outstanding warrants: N/A

E. Other securities

Details of any other securities in issue.
(i.e. other than the ordinary shares described in C above and warrants described in D above but including options granted to executives and/or employees).

(Please include details of stock code if listed on GEM or the Main Board or the name of any other stock exchange(s) on which such securities are listed).

If there are any debt securities in issue that are guaranteed, please indicate name of guarantor.

N/A

Responsibility statement

The directors of the Company (the "Directors") as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet ("the Information") and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading or deceptive and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

THE STOCK EXCHANGE OF HONG KONG LIMITED
(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

Signed:

Lan Rong

Huang Yilin

Huang Jinguang

Wang Xiang

Zeng Yanxia

Hong Ying

Tian Li

Qin Shuo

NOTES

- (1) *This information sheet must be signed by or pursuant to a power of attorney for and on behalf of each of the Directors of the Company.*
- (2) *Pursuant to rule 17.52 of the GEM Listing Rules, the Company must submit to the Exchange (in the electronic format specified by the Exchange from time to time) for publication on the GEM website a revised information sheet, together with a hard copy duly signed by or on behalf of each of the Directors, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.*
- (3) *Please send a copy of this form by facsimile transaction to Hong Kong Securities Clearing Company Limited (on 2815-9353) or such other number as may be prescribed from time to time) at the same time as the original is submitted to the Exchange.*