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GT STEEL CONSTRUCTION GROUP LIMITED

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 8402)

ANNOUNCEMENT

POSTPONEMENT OF THE ALLOTMENT RESULT ANNOUNCEMENT

INTRODUCTION

Reference is made to the prospectus of GT Steel Construction Group Limited (the “**Company**”) dated 30 June 2017 (the “**Prospectus**”). Unless otherwise defined in this announcement, terms defined in the Prospectus have the same meanings when used in this announcement.

POSTPONEMENT OF THE ALLOTMENT RESULT ANNOUNCEMENT

As stated in the Prospectus, the dealings in the Shares on GEM will commence at 9:00 a.m. on Monday, 17 July 2017.

In order to allow the Company and the Underwriters to ensure an open market for securities and due to enquiries made by the regulators in relation to the requirements under Rule 11.23 of the GEM Listing Rules, the Company has decided to postpone the announcement of the final Offer Price, net proceeds from the Share Offer, applications received under the Public Offer, basis of allotment under the Public Offer, level of indications of interest and allocation under the Placing, and despatch/collection of share certificates and refund monies in respect of wholly or partially successful applications (if applicable) or wholly or partially unsuccessful applications pursuant to the Public Offer to a later time.

The Company will issue a further announcement in relation to the listing timetable of the Company as soon as practicable.

The Company remains committed to proceed with the Share Offer and the Listing of the Shares in the future.

By Order of the Board of
GT Steel Construction Group Limited
Ong Cheng Yew
Chairman and Executive Director

Hong Kong, 14 July 2017

As at the date of this announcement, the executive Directors are Mr. Ong Cheng Yew and Ms. Koh Siew Khing, and the independent non-executive Directors are Mr. Tam Wai Tak Victor, Ms. Chooi Pey Nee and Mr. Tan Yeok Lim (Chen Yulin).

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, (i) the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive; and (ii) there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement and a copy of the Prospectus will remain on the Stock Exchange's website at www.hkexnews.hk and on the "Latest Company Announcements" page of the GEM website at www.hkgem.com for at least 7 days from the date of its posting. This announcement and a copy of the Prospectus will also be published on the Company's website at www.gt-steel.com.sg.