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MADISON WINE®

Madison Wine Holdings Limited

麥迪森酒業控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8057)

**POLL RESULT OF EXTRAORDINARY GENERAL MEETING
HELD ON 27 JULY 2017
FOR ISSUE OF CONSIDERATION SHARES
UPON EXERCISE OF PUT OPTION UNDER SPECIFIC MANDATE AND
RE-ELECTION OF RETIRING DIRECTOR**

The Resolutions as set out in the notice of EGM dated 5 July 2017 were duly passed by the Shareholders at the EGM held on 27 July 2017 by way of poll.

References are made to the circular of the Company dated 5 July 2017 (the “**Circular**”) and the proposed ordinary resolutions (the “**Resolutions**”) set out in the notice of the EGM dated 5 July 2017. Unless otherwise defined herein, capitalised terms used in this announcement shall have the same meanings as those defined in the Circular.

POLL RESULT OF THE EGM

The Company is pleased to announce that the Resolutions proposed at the EGM were duly passed by the Shareholders attending and voting at the EGM by way of poll.

As at the EGM date, the total number of issued Shares in the Company was 4,000,000,000 Shares, representing the total number of Shares entitling the Shareholders to attend and vote for or against the Resolutions at the EGM. There were no Shares entitling the Shareholders to attend and abstain from voting in favour of the Resolutions at the EGM as set out in rule 17.47A of the GEM Listing Rules. No Shareholders were required under the GEM Listing Rules to abstain from voting on the Resolutions at the EGM. No Shareholders have stated their intention in the Circular to vote against the Resolutions or to abstain from voting on the Resolutions at the EGM.

Tricor Investor Services Limited, the Company's branch share registrar and transfer office in Hong Kong, acted as the scrutineer for the vote-taking at the EGM.

Set out below is the poll result in respect of the Resolutions put to vote at the EGM:

Resolutions	Number of votes (Approximate %)	
	For	Against
1. To approve the First Deed and the transactions contemplated thereunder, including but not limited to the grant of the specific mandate to allot and issue 2,657,920 Consideration Shares at the issue price of HK\$1.10 upon exercise the Put Option in full under the First Deed.	1,578,392,205 (99.28%)	11,404,932 (0.72%)
2. To approve the Second Deed and the transactions contemplated thereunder, including but not limited to the grant of the specific mandate to allot and issue 7,973,761 Consideration Shares at the issue price of HK\$1.10 upon exercise the Put Option in full under the Second Deed.	1,578,392,205 (99.28%)	11,404,932 (0.72%)
3. To re-elect Mr. Ip Cho Yin <i>J.P.</i> as an independent non-executive director and the board of directors be authorised to fix his remuneration.	1,589,797,137 (100%)	0 (0.00%)

As more than 50% of the votes were cast in favour of the above Resolutions, the Resolutions were duly passed by the Shareholders at the EGM.

By order of the Board
Madison Wine Holdings Limited
Ting Pang Wan Raymond
Chairman and executive Director

Hong Kong, 27 July 2017

As at the date of this announcement, the executive Directors are Mr. Ting Pang Wan Raymond and Mr. Zhu Qin; non-executive Director is Mr. Kao Sheng-Chi; and the independent non-executive Directors are Ms. Fan Wei, Mr. Chu Kin Wang Peleus and Mr. Ip Cho Yin, J.P.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the "Latest Company Announcements" page of the GEM website at www.hkgem.com for at least 7 days from the date of its posting and on the website of the Company at www.madison-wine.com.