

APPENDIX 5

FORMS RELATING TO LISTING

FORM F

THE GROWTH ENTERPRISE MARKET (GEM)

COMPANY INFORMATION SHEET

Case Number: N/A

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this information sheet, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this information sheet.

Company name: CMON Limited

Stock code (ordinary shares): 8278

This information sheet contains certain particulars concerning the above company (the "Company") which is listed on the Growth Enterprise Market ("GEM") of the Stock Exchange of Hong Kong Limited (the "Exchange"). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited (the "GEM Listing Rules"). They will be displayed at the GEM website on the Internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 31 July 2017.

A. General

Place of incorporation: Cayman Islands

Date of initial listing on GEM: 2 December 2016

Name of Sponsor(s): China Galaxy International Securities (Hong Kong) Co., Limited

Names of directors: (please distinguish the status of the directors - Executive, Non-Executive or Independent Non-Executive)	Board of Directors Executive Directors	English names	Chinese names
		Mr. Ng Chern Ann	黃成安
		Mr. David Doust	建邦
		Mr. Koh Zheng Kai	許政開
	Non-Executive Director	Mr. Frederick Chua Oon Kian	蔡穩健
	Independent Non-Executive Directors	Mr. Chong Pheng	鍾平
		Mr. Tan Lip-Keat	N/A
		Mr. Seow Chow Loong Iain	蕭兆隆

Name(s) of substantial shareholder(s):
(as such term is defined in rule 1.01 of the
GEM Listing Rules) and their respective
interests in the ordinary shares and other
securities of the Company

Name(s)	Percentage of Shareholding(%)	Number of Shares
Mr. David Doust ^(Note 1)	48.19%	870,248,078
Dakkon Holdings Limited ^(Note 1)	48.19%	870,248,078
Mr. Ng Chern Ann ^(Note 2)	48.19%	870,248,078
Cangsome Limited ^(Note 2)	48.19%	870,248,078
Mr. Frederick Chua Oon Kian ^(Note 3)	17.87%	322,669,232
Quantum Asset Management Pte. Ltd. ^(Note 3)	17.87%	322,669,232
Magic Carpet Pre-IPO Fund ^(Note 3)	17.87%	322,669,232

Notes:

- The entire issued share capital of Dakkon Holdings Limited is owned by Mr. David Doust. Pursuant to the acting-in-concert arrangement, Mr. David Doust and Mr. Ng Chern Ann are deemed to be interested in the shares held by Dakkon Holdings Limited and Cangsome Limited.
- The entire issued share capital of Cangsome Limited is owned by Mr. Ng Chern Ann. Pursuant to the acting-in-concert arrangement, Mr. Ng Chern Ann and Mr. David Doust are deemed to be interested in the shares held by Cangsome Limited and Dakkon Holdings Limited.
- Magic Carpet Pre-IPO Fund is a private equity investment fund managed by Quantum Asset Management Pte. Ltd. on a fully discretionary basis. Quantum Asset Management Pte. Ltd. holds the only issued ordinary share of Magic Carpet Pre-IPO Fund and the preference shares in the capital of Magic Carpet Pre-IPO Fund are held by high net worth investors. Mr. Frederick Chua Oon Kian, beneficially owns approximately 99.99% of the issued share capital of Quantum Asset Management Pte. Ltd.

THE STOCK EXCHANGE OF HONG KONG LIMITED
(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

Name(s) of company(ies) listed on GEM or the Main Board of the Stock Exchange within the same group as the Company: N/A

Financial year end date: 31 December

Registered address: Offices of Conyers Trust Company (Cayman) Limited
Cricket Square
Hutchins Drive
P.O. Box 2681
Grand Cayman, KY1-1111
Cayman Islands

Head office and principal place of business: 201 Henderson Road #07/08-01, Apex @ Henderson, Singapore 159545

Web-site address (if applicable): http://cmon.com

Share registrar: Principal share registrar and transfer office in the Cayman Islands
Hong Kong branch share registrar and transfer office Conyers Trust Company (Cayman) Limited
Tricor Investor Services Limited

Auditors: PricewaterhouseCoopers

B. Business activities

The Company is a fast growing hobby games publisher specialising in developing and publishing mainly tabletop games (including board games and miniature war games). It sells its tabletop games mainly through Kickstarter and wholesalers. It also sells directly to end-users through its own online store and at game conventions.

C. Ordinary shares

Number of ordinary shares in issue: 1,806,000,000

Par value of ordinary shares in issue: HK\$0.00005

Board lot size (in number of shares): 10,000

Name of other stock exchange(s) on which ordinary shares are also listed: N/A

D. Warrants

Stock code: N/A

Board lot size: N/A

Expiry date: N/A

Exercise price: N/A

Conversion ratio: N/A
(Not applicable if the warrant is denominated in dollar value of conversion right)

No. of warrants outstanding: N/A

No. of shares falling to be issued upon the exercise of outstanding warrants: N/A

E. Other securities

Details of any other securities in issue.

THE STOCK EXCHANGE OF HONG KONG LIMITED
(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

(i.e. other than the ordinary shares described in C above and warrants described in D above but including options granted to executives and/or employees).

(Please include details of stock code if listed on GEM or the Main Board or the name of any other stock exchange(s) on which such securities are listed).

If there are any debt securities in issue that are guaranteed, please indicate name of guarantor.

N/A

Responsibility statement

The directors of the Company (the "Directors") as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet ("the Information") and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading or deceptive and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Signed:

Ng Chern Ann

David Doust

Koh Zheng Kai

Frederick Chua Oon Kian

Chong Pheng

Tan Lip-Keat

Seow Chow Loong Iain

NOTES

- (1) This information sheet must be signed by or pursuant to a power of attorney for and on behalf of each of the Directors of the Company.
- (2) Pursuant to rule 17.52 of the GEM Listing Rules, the Company must submit to the Exchange (in the electronic format specified by the Exchange from time to time) for publication on the GEM website a revised information sheet, together with a hard copy duly signed by or on behalf of each of the Directors, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.
- (3) Please send a copy of this form by facsimile transaction to Hong Kong Securities Clearing Company Limited (on 2815-9353) or such other number as may be prescribed from time to time) at the same time as the original is submitted to the Exchange.